

For the year Jan. 1-Dec. 31, 2013, or other tax year beginning 2013 ending 20 See separate instructions.

Your first name and initial **FRANK J** Last name **FIORINA** Your social security number [REDACTED]

If a joint return, spouse's first name and initial **CARLETON S** Last name **FIORINA** Spouse's social security number [REDACTED]

Home address (number and street). If you have a P.O. box, see instructions. [REDACTED] Apt. no. [REDACTED] Make sure the SSN(s) above and on line 6c are correct.

City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). **LORTON VA 22079**

Foreign country name Foreign province/state/county Foreign postal code Presidential Election Campaign

Filing Status 1 ☐ Single 4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. 2 ☒ Married filing jointly (even if only one had income) 5 ☐ Qualifying widow(er) with dependent child 3 ☐ Married filing separately. Enter spouse's SSN above and full name here. Check only one box.

Exemptions 6a ☒ Yourself. If someone can claim you as a dependent, do not check box 6a. 6b ☒ Spouse. Boxes checked on 6a and 6b No. of children on 6c who: 2

c Dependents:		(2) Dependent's social security number	(3) Dependent's relationship to you	(4) ☒ If child under age 17 qualifying for child tax credit (see instructions)
(1) First name	Last name			

d Total number of exemptions claimed Add numbers on lines above 2

Income	7	Wages, salaries, tips, etc. Attach Form(s) W-2	STMT. 1.	7	45,844.
	8a	Taxable interest. Attach Schedule B if required		8a	446,458.
	b	Tax-exempt interest. Do not include on line 8a	STMT. 1. 8b 371,716.		
	9a	Ordinary dividends. Attach Schedule B if required		9a	417,516.
	b	Qualified dividends	STMT. 2. 9b 292,532.		
	10	Taxable refunds, credits, or offsets of state and local income taxes	STMT. 6.	10	NONE
	11	Alimony received		11	
	12	Business income or (loss). Attach Schedule C or C-EZ		12	594,306.
	13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ☐		13	574,045.
	14	Other gains or (losses). Attach Form 4797		14	43,628.
Adjusted Gross Income	15a	IRA distributions	15a	b Taxable amount	15b
	16a	Pensions and annuities	16a	b Taxable amount	16b 39,114.
	17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	-209,300.
	18	Farm income or (loss). Attach Schedule F		18	
	19	Unemployment compensation		19	
	20a	Social security benefits	20a 22,401.	b Taxable amount	20b 19,041.
	21	Other income. List type and amount	SEE STATEMENT 5	21	3,156.
	22	Combine the amounts in the far right column for lines 7 through 21. This is your total income		22	1,973,808.
	23	Educator expenses	23		
	24	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ	24		
Adjusted Gross Income	25	Health savings account deduction. Attach Form 8889	25		
	26	Moving expenses. Attach Form 3903	26		
	27	Deductible part of self-employment tax. Attach Schedule SE	27 15,008.		
	28	Self-employed SEP, SIMPLE, and qualified plans	28		
	29	Self-employed health insurance deduction	29		
	30	Penalty on early withdrawal of savings	30		
	31a	Alimony paid b Recipient's SSN	31a		
	32	IRA deduction	32		
	33	Student loan interest deduction	33		
	34	Tuition and fees. Attach Form 8917	34		
Adjusted Gross Income	35	Domestic production activities deduction. Attach Form 8903	35 4,871.		
	36	Add lines 23 through 35		36	19,879.
	37	Subtract line 36 from line 22. This is your adjusted gross income		37	1,953,929.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions. JSA 3A1210 3.000 RS EB8775 2PNV 10/03/2014 15:49:45 19900167C1 Form 1040 (2013)

38 Amount from line 37 (adjusted gross income)				38	1,953,929.
39a Check	☐ You were born before January 2, 1949,	☐ Blind.	Total boxes		
if:	☐ Spouse was born before January 2, 1949.	☐ Blind.	checked ▶ 39a		

b If your spouse itemizes on a separate return or you were a dual-status alien, check here ☐ 39b ☐		40	763,251.
40	Itemized deductions (from Schedule A) or your standard deduction (see left margin)	41	1,190,678.
41	Subtract line 40 from line 38	42	
42	Exemptions. If line 38 is \$150,000 or less, multiply \$3,900 by the number on line 6d. Otherwise, see instructions	43	1,190,678.
43	Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	44	250,287.
44	Tax (see instructions). Check if any from: a ☐ Form(s) 8814 b ☐ Form 4972 c ☐	45	132,686.
45	Alternative minimum tax (see instructions). Attach Form 6251	46	382,973.
46	Add lines 44 and 45		
47	Foreign tax credit. Attach Form 1116 if required	47	18,987.
48	Credit for child and dependent care expenses. Attach Form 2441	48	
49	Education credits from Form 8863, line 19	49	
50	Retirement savings contributions credits. Attach Form 8880	50	
51	Child tax credit. Attach Schedule 8812, if required	51	
52	Residential energy credits. Attach Form 5695	52	
53	Other credits from Form: a ☐ 3800 b ☐ 8801 c ☐	53	
54	Add lines 47 through 53. These are your total credits	54	18,987.
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0-	55	363,986.
56	Self-employment tax. Attach Schedule SE	56	30,015.
57	Unreported social security and Medicare tax from Form: a ☐ 4137 b ☐ 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Taxes from: a ☒ Form 8959 b ☒ Form 8860 c ☐ Instructions; enter code(s)	60	35,004.
61	Add lines 55 through 60. This is your total tax	61	429,005.

62	Federal income tax withheld from Forms W-2 and 1099	62	8,861.
63	2013 estimated tax payments and amount applied from 2012 return	63	249,122.
64a	Earned income credit (EIC)	64a	
b	Nontaxable combat pay election	64b	
65	Additional child tax credit. Attach Schedule 8812	65	
66	American opportunity credit from Form 8863, line 8	66	
67	Reserved	67	
68	Amount paid with request for extension to file	68	300,000.
69	Excess social security and tier 1 RRTA tax withheld	69	
70	Credit for federal tax on fuels. Attach Form 4136	70	
71	Credits from Form: a ☐ 2439 b ☐ Reserved c ☐ 8885 d ☐	71	
72	Add lines 62, 63, 64a, and 65 through 71. These are your total payments.	72	557,983

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you overpaid	72	557,983.
74a	Amount of line 73 you want refunded to you. If Form 8888 is attached, check here ☐ ☐	73	128,978.
b	Routing number	74a	
c	Type: ☐ Checking ☐ Savings		
d	Account number		
75	Amount of line 73 you want applied to your 2014 estimated tax ☐ 75		128,978.

76	Amount you owe. Subtract line 72 from line 61. For details on how to pay, see instructions	76	128,978.
77	Estimated tax penalty (see instructions).	77	NONE

Do you want to allow another person to discuss this return with the IRS (see instructions)? ☒ Yes. Complete below. ☐ No

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.		Preparer's signature	Date	Your occupation	Daytime phone number
Your signature		Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)	
Spouse's signature. If a joint return, both must sign.		Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)	

Print type preparer's name [REDACTED]	Preparer's signature [REDACTED]	Date 10/15/2014	Check ☐ if self-employed	PTIN [REDACTED]
Firm's name ▶ THE AYCO COMPANY, LP	Firm's EIN ▶ [REDACTED]		Phone no. [REDACTED]	
Firm's address ▶ 8 CAMPUS DRIVE, 3RD FL PARSIPPANY, NJ 07054-4409				

Form **2210**Department of the Treasury
Internal Revenue Service**Underpayment of Estimated Tax by
Individuals, Estates, and Trusts**► Information about Form 2210 and its separate instructions is at www.irs.gov/form2210.
► Attach to Form 1040, 1040A, 1040NR, 1040NR-EZ, or 1041.

OMB No. 1545-0140

2013Attachment
Sequence No. **06**

Name(s) shown on tax return

FRANK J FIORINA & CARLETON S FIORINA

Identifying number

Do You Have To File Form 2210?

Complete lines 1 through 7 below. Is line 7 less than \$1,000?	Yes	Do not file Form 2210. You do not owe a penalty.
No		
Complete lines 8 and 9 below. Is line 6 equal to or more than line 9?	Yes	You do not owe a penalty. Do not file Form 2210 (but if box E in Part II applies, you must file page 1 of Form 2210).
No		
You may owe a penalty. Does any box in Part II below apply?	Yes	You must file Form 2210. Does box B, C, or D in Part II apply?
No		
	No	You are not required to figure your penalty because the IRS will figure it and send you a bill for any unpaid amount. If you want to figure it, you may use Part III or Part IV as a worksheet and enter your penalty amount on your tax return, but file only page 1 of Form 2210.
	Yes	You must figure your penalty.

Part I Required Annual Payment

1 Enter your 2013 tax after credits from Form 1040, line 55 (see instructions if not filing Form 1040)	1	363,986.
2 Other taxes, including self-employment tax and, if applicable, Additional Medicare Tax and/or Net Investment Income Tax (see instructions)	2	65,019.
3 Refundable credits (see instructions)	3	()
4 Current year tax. Combine lines 1, 2, and 3. If less than \$1,000, stop; you do not owe a penalty. Do not file Form 2210	4	429,005.
5 Multiply line 4 by 90% (.90)	5	386,105.
6 Withholding taxes. Do not include estimated tax payments (see instructions)	6	8,861.
7 Subtract line 6 from line 4. If less than \$1,000, stop; you do not owe a penalty. Do not file Form 2210	7	420,144.
8 Maximum required annual payment based on prior year's tax (see instructions)	8	253,061.
9 Required annual payment. Enter the smaller of line 5 or line 8	9	253,061.

Next: Is line 9 more than line 6?

- ☐ No. You do not owe a penalty. Do not file Form 2210 unless box E below applies.
- ☒ Yes. You may owe a penalty, but do not file Form 2210 unless one or more boxes in Part II below applies.
- If box B, C, or D applies, you must figure your penalty and file Form 2210.
 - If box A or E applies (but not B, C, or D) file only page 1 of Form 2210. You are not required to figure your penalty; the IRS will figure it and send you a bill for any unpaid amount. If you want to figure your penalty, you may use Part III or IV as a worksheet and enter your penalty on your tax return, but file only page 1 of Form 2210.

Part II Reasons for Filing. Check applicable boxes. If none apply, do not file Form 2210.

- A ☐ You request a **walver** (see instructions) of your entire penalty. You must check this box and file page 1 of Form 2210, but you are not required to figure your penalty.
- B ☐ You request a **walver** (see instructions) of part of your penalty. You must figure your penalty and waiver amount and file Form 2210.
- C ☐ Your income varied during the year and your penalty is reduced or eliminated when figured using the **annualized income installment method**. You must figure the penalty using Schedule AI and file Form 2210.
- D ☐ Your penalty is lower when figured by treating the federal income tax withheld from your income as paid on the dates it was actually withheld, instead of in equal amounts on the payment due dates. You must figure your penalty and file Form 2210.
- E ☐ You filed or are filing a joint return for either 2012 or 2013, but not for both years, and line 8 above is smaller than line 5 above. You must file page 1 of Form 2210, but you are not required to figure your penalty (unless box B, C, or D applies).

For Paperwork Reduction Act Notice, see separate instructions.

Form **2210** (2013)

Part IV Regular Method (See the instructions if you are filing Form 1040NR or 1040NR-EZ.)

Section A - Figure Your Underpayment		Payment Due Dates				
		(a) 4/15/13	(b) 6/15/13	(c) 9/15/13	(d) 1/15/14	
18	Required installments. If box C in Part II applies, enter the amounts from Schedule AI, line 25. Otherwise, enter 25% (.25) of line 9, Form 2210, in each column.	18	63,265.	63,265.	63,266.	63,265.
19	Estimated tax paid and tax withheld (see the instructions). For column (a) only, also enter the amount from line 19 on line 23. If line 19 is equal to or more than line 18 for all payment periods, stop here; you do not owe a penalty. Do not file Form 2210 unless you checked a box in Part II <i>Complete lines 20 through 26 of one column before going to line 20 of the next column.</i>	19	* 161,337.	92,215.	2,215.	2,216.
20	Enter the amount, if any, from line 26 in the previous column	20		98,072.	127,022.	65,971.
21	Add lines 19 and 20	21		190,287.	129,237.	68,187.
22	Add the amounts on lines 24 and 25 in the previous column	22				
23	Subtract line 22 from line 21. If zero or less, enter -0-. For column (a) only, enter the amount from line 19	23	161,337.	190,287.	129,237.	68,187.
24	If line 23 is zero, subtract line 21 from line 22. Otherwise, enter -0-	24				
25	Underpayment. If line 18 is equal to or more than line 23, subtract line 23 from line 18. Then go to line 20 of the next column. Otherwise, go to line 26 ▶	25				
26	Overpayment. If line 23 is more than line 18, subtract line 18 from line 23. Then go to line 20 of the next column	26	98,072.	127,022.	65,971.	
Section B - Figure the Penalty (Use the Worksheet for Form 2210, Part IV, Section B - Figure the Penalty in the instructions.)						
27	Penalty. Enter the total penalty from line 14 of the Worksheet for Form 2210, Part IV, Section B - Figure the Penalty. Also include this amount on Form 1040, line 77; Form 1040A, line 46; Form 1040NR, line 74; Form 1040NR-EZ, line 26; or Form 1041, line 26. Do not file Form 2210 unless you checked a box in Part II ▶	27	NONE			

Form 2210 (2013)

*INCLUDES 2012 OVERPAYMENT OF \$ 159,122. APPLIED AT 4-15-2013

SCHEDULE A
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Itemized Deductions

► Information about Schedule A and its separate instructions is at www.irs.gov/schedulea.

► Attach to Form 1040.

OMB No. 1545-0074

2013

Attachment
Sequence No. **07**

Name(s) shown on Form 1040

Your social security number

FRANK J FIORINA & CARLETON S FIORINA

Medical and Dental Expenses

Caution. Do not include expenses reimbursed or paid by others.

- 1 Medical and dental expenses (see instructions) 1
- 2 Enter amount from Form 1040, line 38 2
- 3 Multiply line 2 by 10% (.10). But if either you or your spouse was born before January 2, 1949, multiply line 2 by 7.5% (.075) instead 3
- 4 Subtract line 3 from line 1. If line 3 is more than line 1, enter -0- 4

Taxes You Paid

- 5 State and local (check only one box):
- a ☒ Income taxes, or STMT. 8. 5 121,154.
- b ☐ General sales taxes
- 6 Real estate taxes (see instructions) STMT. 8. 6 64,188.
- 7 Personal property taxes 7 14,822.
- 8 Other taxes. List type and amount ► 8
- 9 Add lines 5 through 8 9 200,164.

Interest You Paid

Note.
Your mortgage interest deduction may be limited (see instructions).

- 10 Home mortgage interest and points reported to you on Form 1098 10
- 11 Home mortgage interest not reported to you on Form 1098. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no., and address ► 11
- 12 Points not reported to you on Form 1098. See instructions for special rules 12
- 13 Mortgage insurance premiums (see instructions) 13
- 14 Investment interest. Attach Form 4952 if required. (See instructions.) 14 44,627.
- 15 Add lines 10 through 14 15 44,627.

Gifts to Charity

If you made a gift and got a benefit for it, see instructions.

- 16 Gifts by cash or check. If you made any gift of \$250 or more, see instructions SEE STATEMENT 8. 16 11,571.
- 17 Other than by cash or check. If any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500. 17 249,855.
- 18 Carryover from prior year 18
- 19 Add lines 16 through 18 19 261,426.

Casualty and Theft Losses

- 20 Casualty or theft loss(es). Attach Form 4684. (See instructions.) 20

Job Expenses and Certain Miscellaneous Deductions

- 21 Unreimbursed employee expenses - job travel, union dues, job education, etc. Attach Form 2106 or 2106-EZ if required. (See instructions.) ► 21
- 22 Tax preparation fees 22
- 23 Other expenses - investment, safe deposit box, etc. List type and amount ► SEE STATEMENT 9
- 24 Add lines 21 through 23 23 343,673.
- 25 Enter amount from Form 1040, line 38 25 1,953,929.
- 26 Multiply line 25 by 2% (.02) 26 39,079.
- 27 Subtract line 26 from line 24. If line 26 is more than line 24, enter -0- 27 304,594.

Other Miscellaneous Deductions

- 28 Other - from list in instructions. List type and amount ► SEE STATEMENT 10

Total Itemized Deductions

- 29 Is Form 1040, line 38, over \$150,000? SEE STMT 11
- ☐ No. Your deduction is not limited. Add the amounts in the far right column for lines 4 through 28. Also, enter this amount on Form 1040, line 40. 29 763,251.
- ☒ Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter.
- 30 If you elect to itemize deductions even though they are less than your standard deduction, check here ☐

For Paperwork Reduction Act Notice, see Form 1040 instructions.

Schedule A (Form 1040) 2013

SCHEDULE B
(Form 1040A or 1040)

Interest and Ordinary Dividends

OMB No. 1545-0074

2013

Attachment
Sequence No. 08

Department of the Treasury
Internal Revenue Service (699)
Name(s) shown on return

▶ Attach to Form 1040A or 1040.
▶ Information about Schedule B (Form 1040A or 1040) and its instructions is at www.irs.gov/scheduleb.

Your social security number

FRANK J FIORINA & CARLETON S FIORINA

Part I

Interest

- 1 List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see instructions on back and list this interest first. Also, show that buyer's social security number and address ▶

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 8a.)

Note. If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.

SEE STATEMENT 12

Amount

446,458.

- 2 Add the amounts on line 1
3 Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815
4 Subtract line 3 from line 2. Enter the result here and on Form 1040A, or Form 1040, line 8a ▶

446,458.

446,458.

Note. If line 4 is over \$1,500, you must complete Part III.

Part II

Ordinary Dividends

(See instructions on back and the instructions for Form 1040A, or Form 1040, line 9a.)

Note. If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary dividends shown on that form.

- 5 List name of payer ▶

SEE STATEMENT 15

417,516.

- 6 Add the amounts on line 5. Enter the total here and on Form 1040A, or Form 1040, line 9a ▶

417,516.

Note. If line 6 is over \$1,500, you must complete Part III.

Part III
Foreign Accounts and Trusts

(See instructions on back.)

You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust.

- 7a At any time during 2013, did you have a financial interest in or signature authority over a financial account (such as a bank account, securities account, or brokerage account) located in a foreign country? See instructions.

Yes No

X

If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR), formerly TD F 90-22.1 to report that financial interest or signature authority? See FinCEN Form 114 and its instructions for filing requirements and exceptions to those requirements

- b If you are required to file FinCEN Form 114, enter the name of the foreign country where the financial account is located ▶

- 8 During 2013, did you receive a distribution from, or were you the grantor of, or transferor to, a foreign trust? If "Yes," you may have to file Form 3520. See instructions on back

X

**SCHEDULE C
(Form 1040)**

Department of the Treasury
Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

► For information on Schedule C and its instructions, go to www.irs.gov/schedulec.
► Attach to Form 1040, 1040NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074

2013

Attachment
Sequence No. **09**

Name of proprietor **CARLETON S. FIORINA**

A Principal business or profession, including product or service (see instructions)

MGMNT, SCIENTIFIC & TECHNICAL CONSULTING

C Business name. If no separate business name, leave blank.

CARLETON S. FIORINA

E Business address (including suite or room no.)

City, town or post office, state, and ZIP code

LORTON, VA 22079

F Accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify) ►

G Did you "materially participate" in the operation of this business during 2013? If "No," see instructions for limit on losses. ☒ Yes ☐ No

H If you started or acquired this business during 2013, check here

I Did you make any payments in 2013 that would require you to file Form(s) 1099? (see instructions). ☐ Yes ☒ No

J If "Yes," did you or will you file all required Forms 1099? ☐ Yes ☐ No

Part I Income

1	Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked STMT. 16. ☐	1	322,350.
2	Returns and allowances	2	
3	Subtract line 2 from line 1	3	322,350.
4	Cost of goods sold (from line 42)	4	
5	Gross profit. Subtract line 4 from line 3	5	322,350.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7	Gross income. Add lines 5 and 6	7	322,350.

Part II Expenses

Enter expenses for business use of your home only on line 30.

8	Advertising	8		18	Office expense (see instructions)	18	
9	Car and truck expenses (see instructions)	9		19	Pension and profit-sharing plans	19	
10	Commissions and fees	10		20	Rent or lease (see instructions):		
11	Contract labor (see instructions)	11	16,347.	a	Vehicles, machinery, and equipment	20a	
12	Depletion	12		b	Other business property	20b	
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13	246.	21	Repairs and maintenance	21	
14	Employee benefit programs (other than on line 19)	14		22	Supplies (not included in Part III)	22	
15	Insurance (other than health)	15		23	Taxes and licenses	23	
16	Interest:			24	Travel, meals, and entertainment:		
a	Mortgage (paid to banks, etc.)	16a		a	Travel	24a	14,441.
b	Other	16b		b	Deductible meals and entertainment (see instructions)	24b	1,357.
17	Legal and professional services	17	3,000.	25	Utilities	25	
28	Total expenses before expenses for business use of home. Add lines 8 through 27a	28	48,044.	26	Wages (less employment credits)	26	
29	Tentative profit or (loss). Subtract line 28 from line 7	29	274,306.	27a	Other expenses (from line 48)	27a	12,653.
30	Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method (see instructions). Simplified method filers only: enter the total square footage of: (a) your home: _____ and (b) the part of your home used for business: _____. Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30.	30		b	Reserved for future use	27b	
31	Net profit or (loss). Subtract line 30 from line 29. • If a profit, enter on both Form 1040, line 12 (or Form 1040NR, line 13) and on Schedule SE, line 2. (If you checked the box on line 1, see instructions). Estates and trusts, enter on Form 1041, line 3. • If a loss, you must go to line 32.	31	274,306.				
32	If you have a loss, check the box that describes your investment in this activity (see instructions). • If you checked 32a, enter the loss on both Form 1040, line 12, (or Form 1040NR, line 13) and on Schedule SE, line 2. (If you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on Form 1041, line 3. • If you checked 32b, you must attach Form 6198. Your loss may be limited.						

32a ☐ All investment is at risk.
32b ☐ Some investment is not at risk.

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule C (Form 1040) 2013

Part III Cost of Goods Sold (see instructions)

33	Method(s) used to value closing inventory:	a ☐ Cost	b ☐ Lower of cost or market	c ☐ Other (attach explanation)
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation			
		☐ Yes ☒ No		
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation.	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		

Part IV Information on Your Vehicle. Complete this part only if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43 When did you place your vehicle in service for business purposes? (month, day, year)

44 Of the total number of miles you drove your vehicle during 2013, enter the number of miles you used your vehicle for:

a Business b Commuting (see instructions) c Other

45 Was your vehicle available for personal use during off-duty hours? ☐ Yes ☐ No

46 Do you (or your spouse) have another vehicle available for personal use? ☐ Yes ☐ No

47 a Do you have evidence to support your deduction? ☐ Yes ☐ No

b If "Yes," is the evidence written? ☐ Yes ☐ No

Part V Other Expenses. List below business expenses not included on lines 8-26 or line 30.

TELECOMMUNICATIONS	5,256.
PARKING	224.
LOCAL TRANSPORTATION INCL. TRAIN, CAB, BUS, ETC.	4,393.
OVERNIGHT TRAVEL EXPENSES	2,607.
STATIONERY, POSTAGE	173.
48 Total other expenses. Enter here and on line 27a	12,653.

SCHEDULE C
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

► For information on Schedule C and its instructions, go to www.irs.gov/schedulec.
► Attach to Form 1040, 1040NR, or 1041; partnerships generally must file Form 1065.

OMB No. 1545-0074

2013

Attachment
Sequence No. **09**

Name of proprietor

CARLETON S FIORINA

A Principal business or profession, including product or service (see instructions)

MGMNT, SCIENTIFIC & TECHNICAL CONSULTING

C Business name. If no separate business name, leave blank.

CARLETON S. FIORINA

E Business address (including suite or room no.) ►

City, town or post office, state, and ZIP code

LORTON VA 22079

F Accounting method: (1) ☒ Cash (2) ☐ Accrual (3) ☐ Other (specify) ►

G Did you "materially participate" in the operation of this business during 2013? If "No," see instructions for limit on losses . ☒ Yes ☐ No

H If you started or acquired this business during 2013, check here

I Did you make any payments in 2013 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☒ No

J If "Yes," did you or will you file all required Forms 1099? ☐ Yes ☐ No

Social security number (SSN)

► **541600**

D Employer ID number (EIN), (see instr.)

Part I Income

1	Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked STMT. 17.	1	400,000.
2	Returns and allowances	2	
3	Subtract line 2 from line 1	3	400,000.
4	Cost of goods sold (from line 42)	4	
5	Gross profit. Subtract line 4 from line 3	5	400,000.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7	Gross income. Add lines 5 and 6	7	400,000.

Part II Expenses

Enter expenses for business use of your home only on line 30.

8	Advertising	8		18	Office expense (see instructions)	18	
9	Car and truck expenses (see instructions)	9		19	Pension and profit-sharing plans	19	
10	Commissions and fees	10	80,000.	20	Rent or lease (see instructions):		
11	Contract labor (see instructions)	11		a	Vehicles, machinery, and equipment	20a	
12	Depletion	12		b	Other business property	20b	
13	Depreciation and section 179 expense deduction (not included in Part III) (see instructions)	13		21	Repairs and maintenance	21	
14	Employee benefit programs (other than on line 19)	14		22	Supplies (not included in Part II)	22	
15	Insurance (other than health)	15		23	Taxes and licenses	23	
16	Interest:			24	Travel, meals, and entertainment:		
a	Mortgage (paid to banks, etc.)	16a		a	Travel	24a	
b	Other	16b		b	Deductible meals and entertainment (see instructions)	24b	
17	Legal and professional services	17		25	Utilities	25	
28	Total expenses before expenses for business use of home. Add lines 8 through 27a	28	80,000.	26	Wages (less employment credits)	26	
29	Tentative profit or (loss). Subtract line 28 from line 7	29	320,000.	27a	Other expenses (from line 48)	27a	
30	Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method (see instructions). Simplified method filers only: enter the total square footage of: (a) your home: _____ and (b) the part of your home used for business: _____ . Use the Simplified Method Worksheet in the instructions to figure the amount to enter on line 30.	30		27b	Reserved for future use	27b	
31	Net profit or (loss). Subtract line 30 from line 29. • If a profit, enter on both Form 1040, line 12 (or Form 1040NR, line 13) and on Schedule SE, line 2. (If you checked the box on line 1, see instructions). Estates and trusts, enter on Form 1041, line 3. • If a loss, you must go to line 32.	31	320,000.				
32	If you have a loss, check the box that describes your investment in this activity (see instructions). • If you checked 32a, enter the loss on both Form 1040, line 12, (or Form 1040NR, line 13) and on Schedule SE, line 2. (If you checked the box on line 1, see the line 31 instructions). Estates and trusts, enter on Form 1041, line 3. • If you checked 32b, you must attach Form 6198. Your loss may be limited.			32a	☐ All investment is at risk.		
				32b	☐ Some investment is not at risk.		

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule C (Form 1040) 2013

Part III Cost of Goods Sold (see instructions)

33	Method(s) used to value closing inventory:	a ☐ Cost	b ☐ Lower of cost or market	c ☐ Other (attach explanation)
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventory? If "Yes," attach explanation ☐ Yes ☒ No			
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		

Part IV Information on Your Vehicle. Complete this part **only** if you are claiming car or truck expenses on line 9 and are not required to file Form 4562 for this business. See the instructions for line 13 to find out if you must file Form 4562.

43	When did you place your vehicle in service for business purposes? (month, day, year)		
44	Of the total number of miles you drove your vehicle during 2013, enter the number of miles you used your vehicle for:		
	a Business	b Commuting (see instructions)	c Other
45	Was your vehicle available for personal use during off-duty hours?		☐ Yes ☐ No
46	Do you (or your spouse) have another vehicle available for personal use?		☐ Yes ☐ No
47 a	Do you have evidence to support your deduction?		☐ Yes ☐ No
	b If "Yes," is the evidence written?		☐ Yes ☐ No

Part V Other Expenses. List below business expenses not included on lines 8-26 or line 30.

48	Total other expenses. Enter here and on line 27a	48	
----	--	----	--

SCHEDULE D
(Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

2013

Attachment
Sequence No. **12**

Department of the Treasury
Internal Revenue Service (99)

- ▶ Attach to Form 1040 or Form 1040NR.
▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1040.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return

Your social security number

FRANK J FIORINA & CARLETON S FIORINA

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	3,799,050.	3,867,481.	355.	-68,076.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked	2,861,791.	3,007,935.		-146,144.
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	23,029.	NONE		23,029.
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824			4	47,388.
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			5	49,774.
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions			6	()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back			7	-94,029.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below.

This form may be easier to complete if you round off cents to whole dollars.

	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	1,162,303.	891,041.		271,262.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	4,663,283.	4,472,300.		190,983.
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	2,280,688.	2,291,638.		-10,950.
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824			11	179,535.
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			12	19,737.
13 Capital gain distributions. See the instructions			13	17,507.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions			14	()
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then go to Part III on the back			15	668,074.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2013

Part III Summary

16 Combine lines 7 and 15 and enter the result	16	574,045.
• If line 16 is a gain, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.		
17 Are lines 15 and 16 both gains? ☒ Yes. Go to line 18. ☐ No. Skip lines 18 through 21, and go to line 22.		
18 Enter the amount, if any, from line 7 of the 28% Rate Gain Worksheet in the instructions	18	
19 Enter the amount, if any, from line 18 of the Unrecaptured Section 1250 Gain Worksheet in the instructions	19	
20 Are lines 18 and 19 both zero or blank? ☒ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). Do not complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Do not complete lines 21 and 22 below.		
21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the smaller of: • The loss on line 16 or • (\$3,000), or if married filing separately, (\$1,500) }	21	()
Note. When figuring which amount is smaller, treat both amounts as positive numbers.		
22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). ☐ No. Complete the rest of Form 1040 or Form 1040NR.		

Schedule D (Form 1040) 2013

**28% Rate Gain Worksheet - Line 18***Keep for Your Records*

1. Enter the total of all collectibles gain or (loss) from items you reported on Form 8949, Part II	1. _____
2. Enter as a positive number the amount of any section 1202 exclusion you reported in column (g) of Form 8949, Part II, with code "Q" in column (f), for which you excluded 50% of the gain, plus 2/3 of any section 1202 exclusion you reported in column (g) of Form 8949, Part II, with code "Q" in column (f), for which you excluded 60% of the gain	2. _____
3. Enter the total of all collectibles gain or (loss) from Form 4684, line 4 (but only if Form 4684, line 15, is more than zero); Form 6252; Form 6781, Part II; and Form 8824	3. _____
4. Enter the total of any collectibles gain reported to you on: • Form 1099-DIV, box 2d; • Form 2439, box 1d; and • Schedule K-1 from a partnership, S corporation, estate, or trust.	4. _____ 290.
5. Enter your long-term capital loss carryovers from Schedule D, line 14, and Schedule K-1 (Form 1041), box 11, code C	5. (_____)
6. If Schedule D, line 7, is a (loss), enter that (loss) here. Otherwise, enter -0-	6. (94,029.)
7. Combine lines 1 through 6. If zero or less, enter -0-. If more than zero, also enter this amount on Schedule D, line 18	7. _____

Qualified Dividends and Capital Gain Tax Worksheet - Line 44

Keep for Your Records

Before you begin: ✓ See the earlier instructions for line 44 to see if you can use this worksheet to figure your tax.
 ✓ Before completing this worksheet, complete Form 1040 through line 43.
 ✓ If you do not have to file Schedule D and you received capital gain distributions, be sure you checked the box on line 13 of Form 1040.

1. Enter the amount from Form 1040, line 43. However, if you are filing Form 2555 or 2555-EZ (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet 1. 1,190,678.
2. Enter the amount from Form 1040, line 9b* 2. 292,532.
3. Are you filing Schedule D?*
- ☒ Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter -0- 3. 574,045.
- ☐ No. Enter the amount from Form 1040, line 13 3. 574,045.
4. Add lines 2 and 3 4. 866,577.
5. If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0- 5. NONE
6. Subtract line 5 from line 4. If zero or less, enter -0- 6. 866,577.
7. Subtract line 6 from line 1. If zero or less, enter -0- 7. 324,101.
8. Enter:
- \$36,250 if single or married filing separately,
- \$72,500 if married filing jointly or qualifying widow(er),
- \$48,600 if head of household. 8. 72,500.
9. Enter the smaller of line 1 or line 8 9. 72,500.
10. Enter the smaller of line 7 or line 9 10. 72,500.
11. Subtract line 10 from line 9. This amount is taxed at 0% 11. 0.
12. Enter the smaller of line 1 or line 6 12. 866,577.
13. Enter the amount from line 11 13. 0.
14. Subtract line 13 from line 12 14. 866,577.
15. Enter:
- \$400,000 if single,
- \$225,000 if married filing separately,
- \$450,000 if married filing jointly or qualifying widow(er),
- \$425,000 if head of household. 15. 450,000.
16. Enter the smaller of line 1 or line 15 16. 450,000.
17. Add lines 7 and 11 17. 324,101.
18. Subtract line 17 from line 16. If zero or less, enter -0- 18. 125,899.
19. Enter the smaller of line 14 or line 18 19. 125,899.
20. Multiply line 19 by 15% (.15) 20. 18,885.
21. Add lines 11 and 19 21. 125,899.
22. Subtract line 21 from line 12 22. 740,678.
23. Multiply line 22 by 20% (.20) 23. 148,136.
24. Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet 24. 83,266.
25. Add lines 20, 23, and 24 25. 250,287.
26. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet 26. 419,154.
27. **Tax on all taxable income.** Enter the smaller of line 25 or line 26. Also include this amount on Form 1040, line 44. If you are filing Form 2555 or 2555-EZ, do not enter this amount on Form 1040, line 44. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet 27. 250,287.

*If you are filing Form 2555 or 2555-EZ, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.

If you are not reporting a gain on Form 4797, line 7, skip lines 1 through 9 and go to line 10.

1. If you have a section 1250 property in Part III of Form 4797 for which you made an entry in Part I of Form 4797 (but not on Form 6252), enter the smaller of line 22 or line 24 of Form 4797 for that property. If you did not have any such property, go to line 4. If you had more than one such property, see instructions . . . 1. _____
2. Enter the amount from Form 4797, line 26g, for the property for which you made an entry on line 1 . . . 2. _____
3. Subtract line 2 from line 1 . . . 3. _____
4. Enter the total unrecaptured section 1250 gain included on line 26 or line 37 of Form(s) 6252 from installment sales of trade or business property held more than 1 year (see instructions) . . . 4. _____
5. Enter the total of any amounts reported to you on a Schedule K-1 from a partnership or an S corporation as "unrecaptured section 1250 gain" . . . 5. 61,921.
6. Add lines 3 through 5 . . . 6. 61,921.
7. Enter the smaller of line 6 or the gain from Form 4797, line 7. . . 7. 61,921.
8. Enter the amount, if any, from Form 4797, line 8. . . 8. _____
9. Subtract line 8 from line 7. If zero or less, enter -0- . . . 9. 61,921.
10. Enter the amount of any gain from the sale or exchange of an interest in a partnership attributable to unrecaptured section 1250 gain (see instructions) . . . 10. _____
11. Enter the total of any amounts reported to you as "unrecaptured section 1250 gain" on a Schedule K-1, Form 1099-DIV, or Form 2439 from an estate, trust, real estate investment trust, or mutual fund (or other regulated investment company) or in connection with a Form 1099-R . . . 11. 27.
12. Enter the total of any unrecaptured section 1250 gain from sales (including installment sales) or other dispositions of section 1250 property held more than 1 year for which you did not make an entry in Part I of Form 4797 for the year of sale (see instructions) . . . 12. _____
13. Add lines 9 through 12 . . . 13. 61,948.
14. If you had any section 1202 gain or collectibles gain or (loss), enter the total of lines 1 through 4 of the 28% Rate Gain Worksheet. Otherwise, enter -0- . . . 14. 290.
15. Enter the (loss), if any, from Schedule D, line 7. If Schedule D, line 7, is zero or a gain, enter -0- . . . 15. (94,029)
16. Enter your long-term capital loss carryovers from Schedule D, line 14, and Schedule K-1 (Form 1041), box 11, code C* . . . 16. ()
17. Combine lines 14 through 16. If the result is a (loss), enter it as a positive amount. If the result is zero or a gain, enter -0- . . . 17. 93,739.
18. Unrecaptured section 1250 gain. Subtract line 17 from line 13. If zero or less, enter -0-. If more than zero, enter the result here and on Schedule D, line 19 . . . 18. _____

*If you are filing Form 2555 or 2555-EZ (relating to foreign earned income), see the footnote in the Foreign Earned Income Tax Worksheet in the Form 1040 instructions before completing this line.

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► **File with your Schedule D** to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074

Attachment
Sequence No. 12A

~~FRANK J FIORINA & CARLETON S FIORINA~~

Social security number or taxpayer identification number

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- | | |
|-------------------------------------|---|
| ☒ | (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) |
| ☐ | (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS |
| ☐ | (C) Short-term transactions not reported to you on Form 1099-B |

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8949 (2013)

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► **File with your Schedule D** to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Name(s) shown on return:

Social security number or taxpayer identification number

FRANK J FIORINA & CARLETON S FIORINA

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☒ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- ☐ (C) Short-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g).
					(f) Code(s) from instructions	(g) Amount of adjustment	
GOLDMAN SACHS [REDACTED] - SEE STMT ATTACHED	VARIOUS	12/31/2013	2,812.	3,317.			-505.
GOLDMAN SACHS [REDACTED] - SEE STMT ATTACHED	VARIOUS	12/31/2013	1,055.	1,110.			-55.
GOLDMAN SACHS [REDACTED] - SEE STMT ATTACHED	VARIOUS	12/31/2013	1,566.				1,566.
GOLDMAN SACHS [REDACTED] - SEE STMT ATTACHED	VARIOUS	12/31/2013	2,856,358.	3,003,508.			-147,150.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked)▶			2,861,791.	3,007,935.			-146,144.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8949 (2013)

Social security number or taxpayer identification number

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

☒ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

19900167C1

Social security number or taxpayer identification number

[REDACTED]

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You **must** check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☒ (E) Long-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- ☐ (F) Long-term transactions not reported to you on Form 1099-B

[illegible]

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

Social security number or taxpayer identification number

Part II Long-Term. Transactions involving capital assets you held more than one year are long term. For short-term transactions, see page 1.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

You **must** check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (F) Long-term transactions not reported to you on Form 1099-B

X (F) Long-term transactions not reported to you on Form 1099-B								
1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (a) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	LSV NON-EQUITY LLC	VARIOUS	12/31/2013	2,280,688.	2,286,335.			-5,647.
	SUSPENDED LOSS CARRYOVER FORM 85 82				5,303.			-5,303.
	SUSPENDED LOSS CARRYOVER FORM 85 82				5,303.			-5,303.
	SUSPENDED LOSS CARRYOVER FORM 85 82				5,303.			-5,303.
	LTCG FORM 8621			NONE				NONE
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked) ▶				2,280,688.	2,291,638.			-10,950.

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE D
(Form 1040)

ALTERNATIVE MINIMUM TAX

Capital Gains and Losses

OMB No. 1545-0074

2013

Attachment
Sequence No. 12

Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040 or Form 1040NR.
▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1040.
▶ Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

Name(s) shown on return

Your social security number

FRANK J FIORINA & CARLETON S FIORINA

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.				
1b Totals for all transactions reported on Form(s) 8949 with Box A checked	3,799,050.	3,867,481.	355.	-68,076.
2 Totals for all transactions reported on Form(s) 8949 with Box B checked	2,861,791.	3,007,935.		-146,144.
3 Totals for all transactions reported on Form(s) 8949 with Box C checked	23,029.	NONE		23,029.
4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824			4	47,388.
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			5	49,774.
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover Worksheet in the instructions			6	()
7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back			7	-94,029.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.				
8b Totals for all transactions reported on Form(s) 8949 with Box D checked	1,162,303.	891,041.		271,262.
9 Totals for all transactions reported on Form(s) 8949 with Box E checked	4,663,283.	4,472,300.		190,983.
10 Totals for all transactions reported on Form(s) 8949 with Box F checked	2,280,688.	2,291,294.		-10,606.
11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824			11	179,536.
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1			12	19,854.
13 Capital gain distributions. See the instructions			13	17,507.
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions			14	()
15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then go to Part III on the back			15	668,536.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule D (Form 1040) 2013

Part III Summary

16 Combine lines 7 and 15 and enter the result	16	574,507.
• If line 16 is a gain, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.		
17 Are lines 15 and 16 both gains? ☒ Yes. Go to line 18. ☐ No. Skip lines 18 through 21, and go to line 22.		
18 Enter the amount, if any, from line 7 of the 28% Rate Gain Worksheet in the instructions	18	
19 Enter the amount, if any, from line 18 of the Unrecaptured Section 1250 Gain Worksheet in the instructions	19	
20 Are lines 18 and 19 both zero or blank? ☒ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). Do not complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Do not complete lines 21 and 22 below.		
21 If line 16 is a loss , enter here and on Form 1040, line 13, or Form 1040NR, line 14, the smaller of: • The loss on line 16 or • (\$3,000), or if married filing separately, (\$1,500) }	21	()
Note. When figuring which amount is smaller, treat both amounts as positive numbers.		
22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). ☐ No. Complete the rest of Form 1040 or Form 1040NR.		

Schedule D (Form 1040) 2013



28% Rate Gain Worksheet - Line 18

Keep for Your Records

1. Enter the total of all collectibles gain or (loss) from items you reported on Form 8949, Part II	1. _____
2. Enter as a positive number the amount of any section 1202 exclusion you reported in column (g) of Form 8949, Part II, with code "Q" in column (f), for which you excluded 50% of the gain, plus 2/3 of any section 1202 exclusion you reported in column (g) of Form 8949, Part II, with code "Q" in column (f); for which you excluded 60% of the gain	2. _____
3. Enter the total of all collectibles gain or (loss) from Form 4684, line 4 (but only if Form 4684, line 15, is more than zero); Form 6252; Form 6781, Part II; and Form 8824	3. _____
4. Enter the total of any collectibles gain reported to you on: • Form 1099-DIV, box 2d; • Form 2439, box 1d; and • Schedule K-1 from a partnership, S corporation, estate, or trust.	4. _____ 290.
5. Enter your long-term capital loss carryovers from Schedule D, line 14, and Schedule K-1 (Form 1041), box 11, code C	5. (_____)
6. If Schedule D, line 7, is a (loss), enter that (loss) here. Otherwise, enter -0-	6. (94,029.)
7. Combine lines 1 through 6. If zero or less, enter -0-. If more than zero, also enter this amount on Schedule D, line 18	7. _____

Qualified Dividends and Capital Gain Tax Worksheet - Line 44

AMT

Keep for Your Records

Before you begin: ✓ See the earlier instructions for line 44 to see if you can use this worksheet to figure your tax.
 ✓ Before completing this worksheet, complete Form 1040 through line 43.
 ✓ If you do not have to file Schedule D and you received capital gain distributions, be sure you checked the box on line 13 of Form 1040.

1. Enter the amount from Form 1040, line 43. However, if you are filing Form 2555 or 2555-EZ (relating to foreign earned income), enter the amount from line 3 of the Foreign Earned Income Tax Worksheet 1. _____
2. Enter the amount from Form 1040, line 9b* 2. 292,532.
3. Are you filing Schedule D?
 - ☒ Yes. Enter the smaller of line 15 or 16 of Schedule D. If either line 15 or line 16 is blank or a loss, enter -0- 3. 574,507.
 - ☐ No. Enter the amount from Form 1040, line 13 3. _____
4. Add lines 2 and 3 4. 867,039.
5. If filing Form 4952 (used to figure investment interest expense deduction), enter any amount from line 4g of that form. Otherwise, enter -0- 5. NONE
6. Subtract line 5 from line 4. If zero or less, enter -0- 6. 867,039.
7. Subtract line 6 from line 1. If zero or less, enter -0- 7. _____
8. Enter:
 - \$36,250 if single or married filing separately,
 - \$72,500 if married filing jointly or qualifying widow(er),
 - \$48,600 if head of household. 8. _____
9. Enter the smaller of line 1 or line 8 9. _____
10. Enter the smaller of line 7 or line 9 10. _____
11. Subtract line 10 from line 9. This amount is taxed at 0% 11. _____
12. Enter the smaller of line 1 or line 6 12. _____
13. Enter the amount from line 11 13. _____
14. Subtract line 13 from line 12 14. _____
15. Enter:
 - \$400,000 if single,
 - \$225,000 if married filing separately,
 - \$450,000 if married filing jointly or qualifying widow(er),
 - \$425,000 if head of household. 15. _____
16. Enter the smaller of line 1 or line 15 16. _____
17. Add lines 7 and 11 17. _____
18. Subtract line 17 from line 16. If zero or less, enter -0- 18. _____
19. Enter the smaller of line 14 or line 18 19. _____
20. Multiply line 19 by 15% (.15) 20. _____
21. Add lines 11 and 19 21. _____
22. Subtract line 21 from line 12 22. _____
23. Multiply line 22 by 20% (.20) 23. _____
24. Figure the tax on the amount on line 7. If the amount on line 7 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet 24. _____
25. Add lines 20, 23, and 24 25. _____
26. Figure the tax on the amount on line 1. If the amount on line 1 is less than \$100,000, use the Tax Table to figure this tax. If the amount on line 7 is \$100,000 or more, use the Tax Computation Worksheet 26. _____
27. Tax on all taxable income. Enter the smaller of line 25 or line 26. Also include this amount on Form 1040, line 44. If you are filing Form 2555 or 2555-EZ, do not enter this amount on Form 1040, line 44. Instead, enter it on line 4 of the Foreign Earned Income Tax Worksheet 27. _____

*If you are filing Form 2555 or 2555-EZ, see the footnote in the Foreign Earned Income Tax Worksheet before completing this line.

If you are not reporting a gain on Form 4797, line 7, skip lines 1 through 9 and go to line 10.

1. If you have a section 1250 property in Part III of Form 4797 for which you made an entry in Part I of Form 4797 (but not on Form 6252), enter the smaller of line 22 or line 24 of Form 4797 for that property. If you did not have any such property, go to line 4. If you had more than one such property, see instructions . . . 1. _____
2. Enter the amount from Form 4797, line 26g, for the property for which you made an entry on line 1 . . . 2. _____
3. Subtract line 2 from line 1 . . . 3. _____
4. Enter the total unrecaptured section 1250 gain included on line 26 or line 37 of Form(s) 6252 from installment sales of trade or business property held more than 1 year (see instructions) . . . 4. _____
5. Enter the total of any amounts reported to you on a Schedule K-1 from a partnership or an S corporation as "unrecaptured section 1250 gain" . . . 5. 61,921.
6. Add lines 3 through 5 . . . 6. 61,921.
7. Enter the smaller of line 6 or the gain from Form 4797, line 7. . . . 7. 61,921.
8. Enter the amount, if any, from Form 4797, line 8. . . . 8. _____
9. Subtract line 8 from line 7. If zero or less, enter -0- . . . 9. 61,921.
10. Enter the amount of any gain from the sale or exchange of an interest in a partnership attributable to unrecaptured section 1250 gain (see instructions) . . . 10. _____
11. Enter the total of any amounts reported to you as "unrecaptured section 1250 gain" on a Schedule K-1, Form 1099-DIV, or Form 2439 from an estate, trust, real estate investment trust, or mutual fund (or other regulated investment company) or in connection with a Form 1099-R . . . 11. 27.
12. Enter the total of any unrecaptured section 1250 gain from sales (including installment sales) or other dispositions of section 1250 property held more than 1 year for which you did not make an entry in Part I of Form 4797 for the year of sale (see instructions) . . . 12. _____
13. Add lines 9 through 12 . . . 13. 61,948.
14. If you had any section 1202 gain or collectibles gain or (loss), enter the total of lines 1 through 4 of the 28% Rate Gain Worksheet. Otherwise, enter -0- . . . 14. 290.
15. Enter the (loss), if any, from Schedule D, line 7. If Schedule D, line 7, is zero or a gain, enter -0- . . . 15. (-94,029.)
16. Enter your long-term capital loss carryovers from Schedule D, line 14, and Schedule K-1 (Form 1041), box 11, code C* . . . 16. ()
17. Combine lines 14 through 16. If the result is a (loss), enter it as a positive amount. If the result is zero or a gain, enter -0- . . . 17. 93,739.
18. Unrecaptured section 1250 gain. Subtract line 17 from line 13. If zero or less, enter -0-. If more than zero, enter the result here and on Schedule D, line 19 . . . 18. _____

*If you are filing Form 2555 or 2555-EZ (relating to foreign earned income), see the footnote in the Foreign Earned Income Tax Worksheet in the Form 1040 instructions before completing this line.

Department of the Treasury
Internal Revenue Service

► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► **File with your Schedule D** to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2013

Attachment
Sequence No. 12A

Name(s) shown on return

Social security number or taxpayer identification number

FRANK J FIORINA & CARLETON S FIORINA

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I **Short-Term.** Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☒ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

1	(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see Instructions)	(e) Cost or other basis. See the Note below and see Column (e) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate Instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
						(f) Code(s) from instructions	(g) Amount of adjustment	
	GOLDMAN SACHS [REDACTED] - SEE STMT ATTACHED	VARIOUS	12/31/2013	2,812.	3,317.			-505.
	GOLDMAN SACHS [REDACTED] - SEE STMT ATTACHED	VARIOUS	12/31/2013	1,055.	1,110.			-55.
	GOLDMAN SACHS [REDACTED] - SEE STMT ATTACHED	VARIOUS	12/31/2013	1,566.				1,566.
	GOLDMAN SACHS [REDACTED] - SEE STMT ATTACHED	VARIOUS	12/31/2013	2,856,358.	3,003,508.			-147,150.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) ▶				2,861,791.	3,007,935.			-146,144.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column (g)* in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return Instructions.

JSA
3X2615 2.000

Form 8949 (2013)

ALTERNATIVE MINIMUM TAX

Form **8949****Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074

Department of the Treasury
Internal Revenue Service► Information about Form 8949 and its separate instructions is at www.irs.gov/form8949.

► File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

2013Attachment
Sequence No. **12A**

Name(s) shown on return

Social security number or taxpayer identification number

FRANK J FIORINA & CARLETON S FIORINA

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part I Short-term. Transactions involving capital assets you held one year or less are short-term. For long-term transactions, see page 2.

Note. You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 1a; you are not required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)
- ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis was not reported to the IRS
- ☒ (C) Short-term transactions not reported to you on Form 1099-B

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis. See the Note below and see Column (f) in the separate instructions	Adjustment, if any, to gain or loss. If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
					(f) Code(s) from instructions	(g) Amount of adjustment	
GOLDMAN SACHS - SEE STMT ATTACHED	VARIOUS	12/31/2013	23,023.	NONE			23,023.
GOLDMAN SACHS - SEE STMT ATTACHED	VARIOUS	12/31/2013	6.				6.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked)►				23,029.	NONE		23,029.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8949** (2013)JSA
3X2615 2.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Form 5040 (2013)

Page 2

Social security number or taxpayer identification number

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box D, E, or F below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Note. You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the total directly on Schedule D, line 8a; you are not required to report these transactions on Form 8949 (see instructions).

☒ (F) Long-term transactions not reported to you on Form 1099-B

Note. If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (a) to correct the basis. See *Column (a)* in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2013)

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Information about Schedule E and its separate instructions is at www.irs.gov/schedulee.

OMB No. 1545-0074

2013

Attachment
Sequence No. **13**

Your social security number

FRANK J FIORINA & CARLETON S FIORINA

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, see Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

A Did you make any payments in 2013 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☒ No
B If "Yes," did you or will you file required Forms 1099? ☐ Yes ☐ No

1a	Physical address of each property (street, city, state, ZIP code)				
A	PLAINS HOUSTON, TX				
B	WESTPAN LTD MIDLAND, TX				
C	LEGACY RESERVES OPERATING TX				
1b	Type of Property (from list below)	2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.	Fair Rental Days	Personal Use Days	QJV
A	6				
B	6				
C	6				

Type of Property:

- 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

Income:	Properties:	A	B	C
3 Rents received	3			
4 Royalties received	4	102.	2,119.	18.
Expenses:				
5 Advertising	5			
6 Auto and travel (see instructions)	6			
7 Cleaning and maintenance	7			
8 Commissions	8			
9 Insurance	9			
10 Legal and other professional fees	10			
11 Management fees	11			
12 Mortgage interest paid to banks, etc. (see instructions)	12			
13 Other interest	13			
14 Repairs	14			
15 Supplies	15			
16 Taxes	16	5.	107.	
17 Utilities	17			
18 Depreciation expense or depletion	18			
19 Other (list) ▶ SEE EXPENSE STMT.	19			2.
20 Total expenses. Add lines 5 through 19	20	5.	107.	2.
21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21	97.	2,012.	16.
22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	()	()	()
23a Total of all amounts reported on line 3 for all rental properties	23a			
b Total of all amounts reported on line 4 for all royalty properties	23b		12,766.	
c Total of all amounts reported on line 12 for all properties	23c			
d Total of all amounts reported on line 18 for all properties	23d			
e Total of all amounts reported on line 20 for all properties	23e		1,219.	
24 Income. Add positive amounts shown on line 21. Do not include any losses.	24			11,548.
25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here.	25			(1)
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26			11,547.

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2013

JSA

3X1300 1.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Information about Schedule E and its separate instructions is at www.irs.gov/schedulee.

OMB No. 1545-0074

2013

Attachment
Sequence No. **13**

Your social security number

FRANK J FIORINA & CARLETON S FIORINA

Part I Income or Loss From Rental Real Estate and Royalties Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

A Did you make any payments in 2013 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☐ No
B If "Yes," did you or will you file required Forms 1099? ☐ Yes ☐ No

1a	Physical address of each property (street, city, state, ZIP code)				
A	ADAMS AFFILIATES TULSA, OK				
B	CONOCOPHILLIPS BARTLESVILLE, OK				
C	VALERO SAN ANTONIO, TX				
1b	Type of Property (from list below)	2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.	Fair Rental Days	Personal Use Days	QJV
A	6	A			
B	6	B			
C	6	C			

Type of Property:

- 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

Income:		Properties:	A	B	C
3	Rents received	3			
4	Royalties received	4	134.	872.	76.
Expenses:					
5	Advertising	5			
6	Auto and travel (see instructions)	6			
7	Cleaning and maintenance	7			
8	Commissions	8			
9	Insurance	9			
10	Legal and other professional fees	10			
11	Management fees	11			
12	Mortgage interest paid to banks, etc. (see instructions)	12			
13	Other interest	13			
14	Repairs	14			
15	Supplies	15			
16	Taxes	16	7.	30.	
17	Utilities	17			
18	Depreciation expense or depletion	18			
19	Other (list) ▶	19			
20	Total expenses. Add lines 5 through 19	20	7.	30.	
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21	127.	842.	76.
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	()	()	()
23a	Total of all amounts reported on line 3 for all rental properties	23a			
b	Total of all amounts reported on line 4 for all royalty properties	23b			
c	Total of all amounts reported on line 12 for all properties	23c			
d	Total of all amounts reported on line 18 for all properties	23d			
e	Total of all amounts reported on line 20 for all properties	23e			
24	Income. Add positive amounts shown on line 21. Do not include any losses	24			
25	Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here.	25	()		
26	Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26			

For Paperwork Reduction Act Notice, see the separate Instructions.

Schedule E (Form 1040) 2013

JSA

3X1300 1.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

SCHEDULE E
(Form 1040)Department of the Treasury
Internal Revenue Service (99)

Name(s) shown on return

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Information about Schedule E and its separate instructions is at www.irs.gov/schedulee.

OMB No. 1545-0074

2013Attachment
Sequence No. 13

Your social security number

FRANK J FIORINA & CARLETON S FIORINA**Part I** **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.A Did you make any payments in 2013 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☐ No
B If "Yes," did you or will you file required Forms 1099? ☐ Yes ☐ No

1a	Physical address of each property (street, city, state, ZIP code)					
A	DCP MIDSTREAM TULSA, OK					
B	PARALLEL ENERGY TULSA, OK 74136					
C	GS SPECIAL OPPORTUNITIES FUND 2006 (P)					
1b	Type of Property (from list below)	2	For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.	Fair Rental Days	Personal Use Days	QJV
A	6			A		
B	6			B		
C	8			C		

Type of Property:

- | | | | |
|---------------------------|------------------------------|-------------|--------------------|
| 1 Single Family Residence | 3 Vacation/Short-Term Rental | 5 Land | 7 Self-Rental |
| 2 Multi-Family Residence | 4 Commercial | 6 Royalties | 8 Other (describe) |

Income:	Properties:	A	B	C
3 Rents received	3			
4 Royalties received	4	115.	8,864.	2.
Expenses:				
5 Advertising	5			
6 Auto and travel (see instructions)	6			
7 Cleaning and maintenance	7			
8 Commissions	8			
9 Insurance	9			
10 Legal and other professional fees	10			
11 Management fees	11			
12 Mortgage interest paid to banks, etc. (see instructions)	12			
13 Other interest	13			
14 Repairs	14			
15 Supplies	15			
16 Taxes	16		435.	
17 Utilities	17			
18 Depreciation expense or depletion	18			
19 Other (list) ▶ SEE EXPENSE STMT.	19	8.	624.	
20 Total expenses. Add lines 5 through 19	20	8.	1,059.	
21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21	107.	7,805.	2.
22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	()	()	()
23a Total of all amounts reported on line 3 for all rental properties	23a			
b Total of all amounts reported on line 4 for all royalty properties	23b			
c Total of all amounts reported on line 12 for all properties	23c			
d Total of all amounts reported on line 18 for all properties	23d			
e Total of all amounts reported on line 20 for all properties	23e			
24 Income. Add positive amounts shown on line 21. Do not include any losses	24			
25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here.	25	()		
26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26			

For Paperwork Reduction Act Notice, see the separate instructions.

Schedule E (Form 1040) 2013

JSA

3X1300 1.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

SCHEDULE E
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)
Name(s) shown on return

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

▶ Attach to Form 1040, 1040NR, or Form 1041.

▶ Information about Schedule E and its separate instructions is at www.irs.gov/schedulee.

OMB No. 1545-0074

2013

Attachment
Sequence No. **13**

Your social security number

FRANK J FIORINA & CARLETON S FIORINA

Part I **Income or Loss From Rental Real Estate and Royalties** Note. If you are in the business of renting personal property, use Schedule C or C-EZ (see instructions). If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40.

A Did you make any payments in 2013 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☐ No
B If "Yes," did you or will you file required Forms 1099? ☐ Yes ☐ No

1a		Physical address of each property (street, city, state, ZIP code)				
A		GS CONCENTRATED MEZZANINE AND DISTRESSED FUND II (NP)				
B		DISTRESSED MANAGERS IV LP (NP)				
C		DISTRESSED MANAGERS IV LP (P)				
1b	Type of Property (from list below)	2	For each rental real estate property listed above, report the number of fair rental and personal use days. Check the QJV box only if you meet the requirements to file as a qualified joint venture. See instructions.	Fair Rental Days	Personal Use Days	QJV
A	8			A		
B	8			B		
C	8			C		

Type of Property:

- 1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

Income:		Properties:	A	B	C
3	Rents received	3			
4	Royalties received	4	221.	54.	189.
Expenses:					
5	Advertising	5			
6	Auto and travel (see instructions)	6			
7	Cleaning and maintenance	7			
8	Commissions	8			
9	Insurance	9			
10	Legal and other professional fees	10			
11	Management fees	11			
12	Mortgage interest paid to banks, etc. (see instructions)	12			
13	Other interest	13			
14	Repairs	14			
15	Supplies	15			
16	Taxes	16			
17	Utilities	17			
18	Depreciation expense or depletion	18			
19	Other (list) ▶	19			
20	Total expenses. Add lines 5 through 19	20			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198	21	221.	54.	189.
22	Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions)	22	()	()	()
23a	Total of all amounts reported on line 3 for all rental properties	23a			
b	Total of all amounts reported on line 4 for all royalty properties	23b			
c	Total of all amounts reported on line 12 for all properties	23c			
d	Total of all amounts reported on line 18 for all properties	23d			
e	Total of all amounts reported on line 20 for all properties	23e			
24	Income. Add positive amounts shown on line 21. Do not include any losses	24			
25	Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here.	25	()		
26	Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26			

For Paperwork Reduction Act Notice, see the separate Instructions.

Schedule E (Form 1040) 2013

JSA

3X1300 1.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Name(s) shown on return. Do not enter name and social security number if shown on other side.

Your social security number

FRANK J FIORINA & CARLETON S FIORINA

Caution. The IRS compares amounts reported on your tax return with amounts shown on Schedule(s) K-1.

Part II Income or Loss From Partnerships and S Corporations Note. If you report a loss from an at-risk activity for which any amount is not at risk, you must check the box in column (e) on line 28 and attach Form 6198. See instructions.27 Are you reporting any loss not allowed in a prior year due to the at-risk, excess farm loss, or basis limitations, a prior year unallowed loss from a passive activity (if that loss was not reported on Form 8582), or unreimbursed partnership expenses? If you answered "Yes," see instructions before completing this section. ☐ Yes ☒ No

28	(a) Name	(b) Enter P for partnership; S for S corporation	(c) Check if foreign partnership	(d) Employer identification number	(e) Check if any amount is not at risk
A	SEE STATEMENT 27				
B					
C					
D					

STMT 29 Passive Income and Loss		STMT 34 Nonpassive Income and Loss	
(f) Passive loss allowed (attach Form 8582 if required)	(g) Passive income from Schedule K-1	(h) Nonpassive loss from Schedule K-1	(i) Section 179 expense deduction from Form 4562
A			
B			
C			
D			
29a Totals	2,244.		3,615.
b Totals	98,789.	127,760.	
30 Add columns (g) and (i) of line 29a			30 5,859.
31 Add columns (f), (h), and (i) of line 29b			31 (226,549.)
32 Total partnership and S corporation income or (loss). Combine lines 30 and 31. Enter the result here and include in the total on line 41 below.			32 -220,690.

Part III Income or Loss From Estates and Trusts

33	(a) Name	(b) Employer identification number
A	GS GLOBAL EQUITY OPPORTUNITIES FUND ASSET TRUST	
B		

Passive Income and Loss		Nonpassive Income and Loss STMT 40	
(c) Passive deduction or loss allowed (attach Form 8582 if required)	(d) Passive income from Schedule K-1	(e) Deduction or loss from Schedule K-1	(f) Other income from Schedule K-1
A		-157.	
B			
34a Totals			
b Totals		-157.	
35 Add columns (d) and (f) of line 34a			35
36 Add columns (c) and (e) of line 34b			36 (157.)
37 Total estate and trust income or (loss). Combine lines 35 and 36. Enter the result here and include in the total on line 41 below.			37 -157.

Part IV Income or Loss From Real Estate Mortgage Investment Conduits (REMICs) - Residual Holder

38	(a) Name	(b) Employer identification number	(c) Excess inclusion from Schedules Q, line 2c (see instructions)	(d) Taxable income (net loss) from Schedules Q, line 1b	(e) Income from Schedules Q, line 3b
39	Combine columns (d) and (e) only. Enter the result here and include in the total on line 41 below				39

Part V Summary

40	Net farm rental income or (loss) from Form 4835. Also, complete line 42 below	40
41	Total income or (loss). Combine lines 26, 32, 37, 39, and 40. Enter the result here and on Form 1040, line 17, or Form 1040NR, line 18	41
42	Reconciliation of farming and fishing income. Enter your gross farming and fishing income reported on Form 4835, line 7; Schedule K-1 (Form 1065), box 14, code B; Schedule K-1 (Form 1120S), box 17, code V; and Schedule K-1 (Form 1041), box 14, code F (see instructions)	42
43	Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040 or Form 1040NR from all rental real estate activities in which you materially participated under the passive activity loss rules	43

SCHEDULE SE
(Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Self-Employment Tax

► Information about Schedule SE and its separate instructions is at www.irs.gov/schedulese.

► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2013

Attachment
Sequence No. 17

Name of person with self-employment income (as shown on Form 1040)

CARLETON S FIORINA

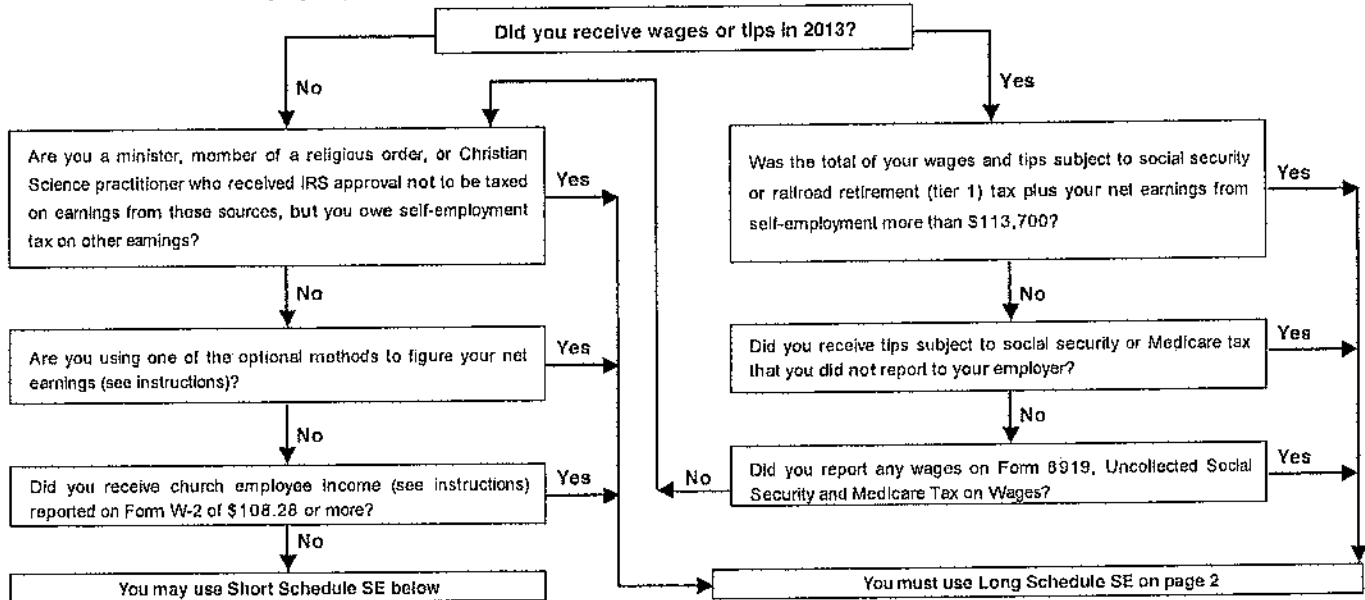
Social security number of person
with self-employment income ►



Before you begin: To determine if you must file Schedule SE, see the instructions.

May I Use Short Schedule SE or Must I Use Long Schedule SE?

Note. Use this flowchart only if you must file Schedule SE. If unsure, see *Who Must File Schedule SE* in the instructions.



Section A - Short Schedule SE. Caution. Read above to see if you can use Short Schedule SE.

1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A	1a	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code Z	1b	()
2	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers and members of religious orders, see instructions for types of income to report on this line. See instructions for other income to report. SEE STATEMENT. 41.	2	594,306.
3	Combine lines 1a, 1b, and 2.	3	594,306.
4	Multiply line 3 by 92.35% (.9235). If less than \$400, you do not owe self-employment tax; do not file this schedule unless you have an amount on line 1b. ► Note. If line 4 is less than \$400 due to Conservation Reserve Program payments on line 1b, see instructions.	4	548,842.
5	Self-employment tax. If the amount on line 4 is: • \$113,700 or less, multiply line 4 by 15.3% (.153). Enter the result here and on Form 1040, line 56, or Form 1040NR, line 54 • More than \$113,700, multiply line 4 by 2.9% (.029). Then, add \$14,098.80 to the result. Enter the total here and on Form 1040, line 56, or Form 1040NR, line 54	5	30,015.
6	Deduction for one-half of self-employment tax. Multiply line 5 by 50% (.50). Enter the result here and on Form 1040, line 27, or Form 1040NR, line 27.	6	15,008.

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule SE (Form 1040) 2013

U.S./Foreign Source Taxable Income Reconciliation

Income	Total	U.S.	Other Income	Passive Income	Lump-sum Distributions	Sec. 901(j) Income	Re-sourced Treaty Inc.
Compensation	45,844.	45,844.					
Dividends	417,516.	307,313.		110,203.			
Interest	446,458.	446,458.					
Business income - Sch. C	722,350.	722,350.					
Short-term capital gains	273,314.	273,314.					
Long-term capital gains	1,085,520.	1,085,520.					
Ordinary gain - Form 4797	43,632.	43,632.					
Pensions and annuities	39,114.	39,114.					
Partnerships/S corps / E & T	1,643,617.	1,259,498.		384,119.			
Rents and royalties	12,766.	12,766.					
Farm income							
Section 911 Exclusions							
Miscellaneous income	22,197.	22,197.					
Other income							
HTKO							
Excluded & Exempt income:							
Section 911 Exclusions							
Section 119 meal exclusion							
Section 933 P.R. exclusion							
Other excluded income							
Gross income for allocation							
of deductions	4,752,328.	4,258,066.		494,322.			
Less Excl. & Exempt income:							
Section 911 Exclusions							
Section 119 meal exclusion							
Section 933 P.R. exclusion							
Other excluded income							
Special capital gain adjustment				55,312.			
Total income - Form 1116	4,752,328.	4,258,066.		439,010.			

U.S./Foreign Source Taxable Income Reconciliation

Expenses/Deductions	Total	U.S.	Other Income	Passive Income	Lump-sum Distributions	Sec. 901(j) Income	Re-sourced Treaty Inc.
Short-term capital loss	367,344.	367,344.					
Long-term capital loss	417,445.	417,445.					
Short-term capital loss c/o							
Long-term capital loss c/o							
Disallowed capital loss							
Business expenses	128,044.	128,044.					
Rent & royalty expenses	1,219.	1,219.					
Partnership/S corp/E & T Exp.	46,693.	-111,318.		159,011.			
Employee business exp.-psbp							
Farm expenses							
Ordinary loss (Form 4797)	4.	4.					
Miscellaneous deductions							
Other expenses							
Educator expenses							
Certain business expenses							
Health Savings account deduction							
Moving expenses							
Deductible part of SE tax	15,008.	15,008.					
Keogh/SEP deduction							
Self-employed Health Insurance							
Penalty on early withdrawal							
Alimony paid							
IRA deduction							
Student Loan Interest deduction							
Tuition and fees							
Domestic production activities	4,871.	4,871.					
HTKO							
Foreign housing cost deduction							
Other adjustments							
Adjusted gross income	3,771,700.	3,212,753.		280,999.			
Itemized deductions:							
Directly allocable	244,541.	244,541.					
Ratably allocable	474,063.	424,770.		49,313.			
Interest expense	44,627.	44,627.					
Losses from Foreign Sources							
Taxable income before personal exemptions	3,008,449.	2,498,815.		231,686.			

Form 1116

Foreign Tax Credit

(Individual, Estate, or Trust)

OMB No. 1545-0121

2013

Attachment
Sequence No. 19Department of the Treasury
Internal Revenue Service (88)

▶ Attach to Form 1040, 1040NR, 1041, or 990-T.

▶ Information about Form 1116 and its separate instructions is at www.irs.gov/form1116.

Name FRANK J FIORINA

Identifying number as shown on page 1 of your tax return

CARLETON S FIORINA

Use a separate Form 1116 for each category of income listed below. See Categories of Income in the instructions. Check only one box on each Form 1116. Report all amounts in U.S. dollars except where specified in Part II below.

- a ☒ Passive category income c ☐ Section 901(j) income e ☐ Lump-sum distributions
 b ☐ General category income d ☐ Certain income re-sourced by treaty

f Resident of (name of country) ▶ UNITED STATES

Note: If you paid taxes to only one foreign country or U.S. possession, use column A in Part I and line A in Part II. If you paid taxes to more than one foreign country or U.S. possession, use a separate column and line for each country or possession.

Part I Taxable Income or Loss From Sources Outside the United States (for Category Checked Above)

		Foreign Country or U.S. Possession			Total (Add cols. A, B, and C.)
		A	B	C	
g Enter the name of the foreign country or U.S. possession ▶		VARIOUS COUNTRIES			
1a Gross income from sources within country shown above and of the type checked above (see instructions):		439,010.	NETHERLANDS		1a 439,010.
b Check if line 1a is compensation for personal services as an employee, your total compensation from all sources is \$250,000 or more, and you used an alternative basis to determine its source (see instructions). ▶ ☐					
Deductions and losses (Caution: See instructions):					SEE SOURCING STATEMENT
2 Expenses definitely related to the income on line 1a (attach statement)		158,011.	NONE		
3 Pro rata share of other deductions not definitely related:					
a Certain itemized deductions or standard deduction (see instructions)		474,083.	474,083.		
b Other deductions (attach statement)					
c Add lines 3a and 3b		474,083.	474,083.		
d Gross foreign source income (see instructions)		494,322.			
e Gross income from all sources (see instructions)		4,752,328.			
f Divide line 3d by line 3e (see instructions)		0.10401681			
g Multiply line 3c by line 3f		49,313.			
4 Pro rata share of interest expense (see instructions)					
a Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)					
b Other interest expense					
5 Losses from foreign sources					
6 Add lines 2, 3g, 4a, 4b, and 5		207,324.	NONE		6 207,324.
7 Subtract line 6 from line 1a. Enter the result here and on line 15, page 2. ▶					7 231,686.

Part II Foreign Taxes Paid or Accrued (see instructions)

Country	Credit is claimed for taxes (you must check one) (h) ☒ Paid (i) ☐ Accrued	Foreign taxes paid or accrued								
		In foreign currency				In U.S. dollars				
		Taxes withheld at source on:			(n) Other foreign taxes paid or accrued	Taxes withheld at source on:			(r) Other foreign taxes paid or accrued	(s) Total foreign taxes paid or accrued (add cols. (o) through (r))
		(j) Date paid or accrued	(k) Dividends	(l) Rents and royalties		(m) Interest	(o) Dividends	(p) Rents and royalties		
A	1099 TAX					12303.			6,684.	18,987.
B										
C										
8 Add lines A through C, column (s). Enter the total here and on line 9, page 2 ▶										8 18,987.

For Paperwork Reduction Act Notice, see instructions.

Form 1116 (2013)

JSA

3X1410 1.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Part III Figuring the Credit

9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I.	9	18,987.	
10	Carryback or carryover (attach detailed computation)	10		
11	Add lines 9 and 10.	11	18,987.	
12	Reduction in foreign taxes (see instructions)	12	()	
13	Taxes reclassified under high tax kickout (see instructions)	13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	18,987.	
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I (see instructions)	15	231,686.	
16	Adjustments to line 15 (see instructions)	16		
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 22. However, if you are filing more than one Form 1116, you must complete line 20.)	17	231,686.	
18	Individuals: Enter the amount from Form 1040, line 41, or Form 1040NR, line 39. Estates and trusts: Enter your taxable income without the deduction for your exemption SEE, STATEMENT, 44. <i>Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see instructions.</i>	18	745,908.	
19	Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.31060935	
20	Individuals: Enter the amount from Form 1040, line 44. If you are a nonresident alien, enter the amount from Form 1040NR, line 42. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a, or the total of Form 990-T, lines 36 and 37 <i>Caution: If you are completing line 20 for separate category e (lump-sum distributions), see instructions.</i>	20	250,287.	
21	Multiply line 20 by line 19 (maximum amount of credit).	21	77,741.	
22	Enter the smaller of line 14 or line 21. If this is the only Form 1116 you are filing, skip lines 23 through 27 and enter this amount on line 28. Otherwise, complete the appropriate line in Part IV (see instructions).	22	18,987.	

Part IV Summary of Credits From Separate Parts III (see instructions)

23	Credit for taxes on passive category income	23		
24	Credit for taxes on general category income	24		
25	Credit for taxes on certain income re-sourced by treaty	25		
26	Credit for taxes on lump-sum distributions	26		
27	Add lines 23 through 26.	27		
28	Enter the smaller of line 20 or line 27	28	18,987.	
29	Reduction of credit for international boycott operations. See instructions for line 12	29		
30	Subtract line 29 from line 28. This is your foreign tax credit . Enter here and on Form 1040, line 47; Form 1040NR, line 45; Form 1041, Schedule G, line 2a; or Form 990-T, line 40a.	30	18,987.	

Form **1116** (2013)

Form **4684****Casualties and Thefts**

OMB No. 1545-0177

Department of the Treasury
Internal Revenue Service► Information about Form 4684 and its separate Instructions is at www.irs.gov/form4684.

► Attach to your tax return.

► Use a separate Form 4684 for each casualty or theft.

2013Attachment
Sequence No. 26

Name(s) shown on tax return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA**SECTION A - Personal Use Property** (Use this section to report casualties and thefts of property not used in a trade or business or for income-producing purposes.)

- 1 Description of properties (show type, location, and date acquired for each property). Use a separate line for each property lost or damaged from the same casualty or theft.

Property A

Property B

Property C

Property D

Properties

		A	B	C	D
2	Cost or other basis of each property	2			
3	Insurance or other reimbursement (whether or not you filed a claim) (see instructions)	3			
Note: If line 2 is more than line 3, skip line 4.					
4	Gain from casualty or theft. If line 3 is more than line 2, enter the difference here and skip lines 5 through 9 for that column. See instructions if line 3 includes insurance or other reimbursement you did not claim, or you received payment for your loss in a later tax year	4			
5	Fair market value before casualty or theft	5			
6	Fair market value after casualty or theft	6			
7	Subtract line 6 from line 5	7			
8	Enter the smaller of line 2 or line 7	8			
9	Subtract line 3 from line 8. If zero or less, enter -0-	9			
10	Casualty or theft loss. Add the amounts on line 9 in columns A through D	10			
11	Enter the smaller of line 10 or \$100	11			
12	Subtract line 11 from line 10	12			
Caution: Use only one Form 4684 for lines 13 through 18.					
13	Add the amounts on line 12 of all Forms 4684	13			
14	Add the amounts on line 4 of all Forms 4684	14			
15	• If line 14 is more than line 13, enter the difference here and on Schedule D. Do not complete the rest of this section (see instructions). • If line 14 is less than line 13, enter -0- here and go to line 16. • If line 14 is equal to line 13, enter -0- here. Do not complete the rest of this section.	15			
16	If line 14 is less than line 13, enter the difference	16			
17	Enter 10% of your adjusted gross income from Form 1040, line 38, or Form 1040NR, line 37. Estates and trusts, see instructions	17			
18	Subtract line 17 from line 16. If zero or less, enter -0-. Also enter the result on Schedule A (Form 1040), line 20, or Form 1040NR, Schedule A, line 6. Estates and trusts, enter the result on the "Other deductions" line of your tax return	18			

For Paperwork Reduction Act Notice, see Instructions.

Form **4684** (2013)

Name(s) shown on tax return. Do not enter name and identifying number if shown on other side.

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

SECTION B - Business and Income-Producing Property**Part I Casualty or Theft Gain or Loss (Use a separate Part I for each casualty or theft.)**

19 Description of properties (show type, location, and date acquired for each property). Use a separate line for each property lost or damaged from the same casualty or theft. See instructions if claiming a loss due to a Ponzi-type investment scheme and Section C is not completed.

Property A

Property B

Property C

Property D

		Properties			
		A	B	C	D
20	Cost or adjusted basis of each property	20			
21	Insurance or other reimbursement (whether or not you filed a claim). See the instructions for line 3	21			
Note: If line 20 is more than line 21, skip line 22.					
22	Gain from casualty or theft. If line 21 is more than line 20, enter the difference here and on line 29 or line 34, column (c), except as provided in the instructions for line 33. Also, skip lines 23 through 27 for that column. See the instructions for line 4. If line 21 includes insurance or other reimbursement you did not claim, or you received payment for your loss in a later tax year	22			
23	Fair market value before casualty or theft	23			
24	Fair market value after casualty or theft	24			
25	Subtract line 24 from line 23	25			
26	Enter the smaller of line 20 or line 25	26			
Note: If the property was totally destroyed by casualty or lost from theft, enter on line 26 the amount from line 20.					
27	Subtract line 21 from line 26. If zero or less, enter -0-	27			
28	Casualty or theft loss. Add the amounts on line 27. Enter the total here and on line 29 or line 34 (see instructions)	28			

Part II Summary of Gains and Losses (from separate Parts I)**(b) Losses from casualties or thefts****(a) Identify casualty or theft****(i) Trade, business, rental or royalty property****(ii) Income-producing and employee property****(c) Gains from casualties or thefts includible in income****Casualty or Theft of Property Held One Year or Less**

29		()	()	
30	Totals. Add the amounts on line 29	30	()	()
31	Combine line 30, columns (b)(i) and (c). Enter the net gain or (loss) here and on Form 4797, line 14. If Form 4797 is not otherwise required, see instructions	31		
32	Enter the amount from line 30, column (b)(ii) here. Individuals, enter the amount from income-producing property on Schedule A (Form 1040), line 28, or Form 1040NR, Schedule A, line 14, and enter the amount from property used as an employee on Schedule A (Form 1040), line 23, or Form 1040NR, Schedule A, line 9. Estates and trusts, partnerships, and S corporations, see instructions	32		

Casualty or Theft of Property Held More Than One Year

33	Casualty or theft gains from Form 4797, line 32	33	
34	GS CONCENTRATED MEZZANINE AND DISTRESS () () 18.		
	DISTRESSED MANAGERS IV LP (NP) () () 4.		
35	Total losses. Add amounts on line 34, columns (b)(i) and (b)(ii)	35	() ()
36	Total gains. Add lines 33 and 34, column (c)	36	22.
37	Add amounts on line 35, columns (b)(i) and (b)(ii)	37	
38	If the loss on line 37 is more than the gain on line 36:		
a	Combine line 35, column (b)(i) and line 36, and enter the net gain or (loss) here. Partnerships (except electing large partnerships) and S corporations, see the note below. All others, enter this amount on Form 4797, line 14. If Form 4797 is not otherwise required, see instructions	38a	
b	Enter the amount from line 35, column (b)(ii) here. Individuals, enter the amount from income-producing property on Schedule A (Form 1040), line 28, or Form 1040NR, Schedule A, line 14, and enter the amount from property used as an employee on Schedule A (Form 1040), line 23, or Form 1040NR, Schedule A, line 9. Estates and trusts, enter on the "Other deductions" line of your tax return. Partnerships (except electing large partnerships) and S corporations, see the note below. Electing large partnerships, enter on Form 1065-B, Part II, line 11	38b	
39	If the loss on line 37 is less than or equal to the gain on line 36, combine lines 36 and 37 and enter here. Partnerships (except electing large partnerships), see the note below. All others, enter this amount on Form 4797, line 3.	39	22.
Note: Partnerships, enter the amount from line 38a, 38b, or line 39 on Form 1065, Schedule K, line 11. S corporations, enter the amount from line 38a or 38b on Form 1120S, Schedule K, line 10.			

Name(s) shown on tax return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

SECTION C - Theft Loss Deduction for Ponzi-Type Investment Scheme Using the Procedures In Revenue Procedure 2009-20 (Complete this section in lieu of Appendix A in Revenue Procedure 2009-20. See instructions.)**Part I Computation of Deduction**

40	Initial investment	40	
41	Subsequent investments (see instructions).	41	
42	Income reported on your tax returns for tax years prior to the discovery year (see instructions)	42	
43	Add lines 40, 41, and 42	43	
44	Withdrawals for all years (see instructions).	44	
45	Subtract line 44 from line 43. This is your total qualified investment	45	
46	Enter .95 (95%) if you have no potential third-party recovery. Enter .75 (75%) if you have potential third-party recovery	46	
47	Multiply line 46 by line 45	47	
48	Actual recovery	48	
49	Potential insurance/Securities Investor Protection Corporation (SIPC) recovery	49	
50	Add lines 48 and 49. This is your total recovery	50	
51	Subtract line 50 from line 47. This is your deductible theft loss. Include this amount on line 28. Do not complete lines 19-27 for this loss. Then complete Section B, Part II	51	

Part II Required Statements and Declarations (See instructions.)

- I am claiming a theft loss deduction pursuant to Revenue Procedure 2009-20 from a specified fraudulent arrangement conducted by the following individual or entity.
Name of individual or entity _____
Taxpayer identification number (if known) _____
Address _____
- I have written documentation to support the amounts reported in Part I of this Section C.
- I am a qualified investor as defined in section 4.03 of Revenue Procedure 2009-20.
- If I have determined the amount of my theft loss deduction using .95 on line 46 above, I declare that I have not pursued and do not intend to pursue any potential third-party recovery, as that term is defined in section 4.10 of Revenue Procedure 2009-20.
- I agree to comply with the conditions and agreements set forth in Revenue Procedure 2009-20 and this Section C.
- If I have already filed a return or amended return that does not satisfy the conditions in section 6.02 of Revenue Procedure 2009-20, I agree to all adjustments or actions that are necessary to comply with those conditions. The tax year(s) for which I filed the return(s) or amended return(s) and the date(s) on which they were filed are as follows:

Form **4797**

Sales of Business Property (Also Involuntary Conversions and Recapture Amounts Under Sections 179 and 280F(b)(2))

OMB No 1545-0184

2013Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.Attachment
Sequence No. **27**

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

- 1 Enter the gross proceeds from sales or exchanges reported to you for 2013 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

1

Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 45						108,432.

- 3 Gain, if any, from Form 4684, line 39 3 22.
- 4 Section 1231 gain from installment sales from Form 6252, line 26 or 37 4
- 5 Section 1231 gain or (loss) from like-kind exchanges from Form 8824 5
- 6 Gain, if any, from line 32, from other than casualty or theft 6
- 7 Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: 7 108,454.

Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below.

Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.

- 8 Nonrecaptured net section 1231 losses from prior years (see instructions). 8
- 9 Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions). 9

Part II Ordinary Gains and Losses (see instructions)

- 10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

SEE STATEMENT 46						43,628.
------------------	--	--	--	--	--	---------

- 11 Loss, if any, from line 7 11 ()
- 12 Gain, if any, from line 7 or amount from line 8, if applicable 12
- 13 Gain, if any, from line 31 13
- 14 Net gain or (loss) from Form 4684, lines 31 and 38a 14
- 15 Ordinary gain from installment sales from Form 6252, line 25 or 36 15
- 16 Ordinary gain or (loss) from like-kind exchanges from Form 8824 16
- 17 Combine lines 10 through 16 17 43,628.

- 18 For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below:

a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions 18a

b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14 18b 43,628.

For Paperwork Reduction Act Notice, see separate instructions.

Form 4797 (2013)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19	(a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis. Subtract line 22 from line 21	23			
24	Total gain. Subtract line 23 from line 20	24			
25	If section 1245 property:				
a	Depreciation allowed or allowable from line 22	25a			
b	Enter the smaller of line 24 or 25a	25b			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a	Additional depreciation after 1975 (see instructions).	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions).	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e	26c			
d	Additional depreciation after 1969 and before 1976	26d			
e	Enter the smaller of line 26c or 26d	26e			
f	Section 291 amount (corporations only).	26f			
g	Add lines 26b, 26e, and 26f	26g			
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).				
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage (see instructions).	27b			
c	Enter the smaller of line 24 or 27b	27c			
28	If section 1254 property:				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions).	28a			
b	Enter the smaller of line 24 or 28a	28b			
29	If section 1255 property:				
a	Applicable percentage of payments excluded from income under section 126 (see instructions).	29a			
b	Enter the smaller of line 24 or 29a (see instructions).	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

		(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33	
34	Recomputed depreciation (see instructions)	34	
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35	

Form 4797 (2013)

Form **4797**

Sales of Business Property

(Also Involuntary Conversions and Recapture Amounts
Under Sections 179 and 280F(b)(2))

OMB No. 1545-0184

2013Attachment
Sequence No. **27**Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 4797 and its separate instructions is at www.irs.gov/form4797.

Name(s) shown on return

ALTERNATIVE MINIMUM TAX

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

1 Enter the gross proceeds from sales or exchanges reported to you for 2013 on Form(s) 1099-B or 1099-S (or substitute statement) that you are including on line 2, 10, or 20 (see instructions).

1
Part I Sales or Exchanges of Property Used in a Trade or Business and Involuntary Conversions From Other Than Casualty or Theft - Most Property Held More Than 1 Year (see instructions)

2	(a) Description of property	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Gross sales price	(e) Depreciation allowed or allowable since acquisition	(f) Cost or other basis, plus improvements and expense of sale	(g) Gain or (loss) Subtract (f) from the sum of (d) and (e)
	SEE STATEMENT 47						108,433.
3	Gain, if any, from Form 4684, line 39						22.
4	Section 1231 gain from installment sales from Form 6252, line 26 or 37						
5	Section 1231 gain or (loss) from like-kind exchanges from Form 8824						
6	Gain, if any, from line 32, from other than casualty or theft						
7	Combine lines 2 through 6. Enter the gain or (loss) here and on the appropriate line as follows: Partnerships (except electing large partnerships) and S corporations. Report the gain or (loss) following the instructions for Form 1065, Schedule K, line 10, or Form 1120S, Schedule K, line 9. Skip lines 8, 9, 11, and 12 below. Individuals, partners, S corporation shareholders, and all others. If line 7 is zero or a loss, enter the amount from line 7 on line 11 below and skip lines 8 and 9. If line 7 is a gain and you did not have any prior year section 1231 losses, or they were recaptured in an earlier year, enter the gain from line 7 as a long-term capital gain on the Schedule D filed with your return and skip lines 8, 9, 11, and 12 below.						108,455.
8	Nonrecaptured net section 1231 losses from prior years (see instructions).						
9	Subtract line 8 from line 7. If zero or less, enter -0-. If line 9 is zero, enter the gain from line 7 on line 12 below. If line 9 is more than zero, enter the amount from line 8 on line 12 below and enter the gain from line 9 as a long-term capital gain on the Schedule D filed with your return (see instructions).						

Part II Ordinary Gains and Losses (see instructions)

10 Ordinary gains and losses not included on lines 11 through 16 (include property held 1 year or less):

	SEE STATEMENT 48					43,628.
11	Loss, if any, from line 7					()
12	Gain, if any, from line 7 or amount from line 8, if applicable					
13	Gain, if any, from line 31					
14	Net gain or (loss) from Form 4684, lines 31 and 38a					
15	Ordinary gain from installment sales from Form 6252, line 25 or 36					
16	Ordinary gain or (loss) from like-kind exchanges from Form 8824					
17	Combine lines 10 through 16					43,628.
18	For all except individual returns, enter the amount from line 17 on the appropriate line of your return and skip lines a and b below. For individual returns, complete lines a and b below: a If the loss on line 11 includes a loss from Form 4684, line 35, column (b)(ii), enter that part of the loss here. Enter the part of the loss from income-producing property on Schedule A (Form 1040), line 28, and the part of the loss from property used as an employee on Schedule A (Form 1040), line 23. Identify as from "Form 4797, line 18a." See instructions. b Redetermine the gain or (loss) on line 17 excluding the loss, if any, on line 18a. Enter here and on Form 1040, line 14					43,628.

For Paperwork Reduction Act Notice, see separate Instructions.

Form 4797 (2013)

Part III Gain From Disposition of Property Under Sections 1245, 1250, 1252, 1254, and 1255
(see instructions)

19	(a) Description of section 1245, 1250, 1252, 1254, or 1255 property:	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)
A			
B			
C			
D			

These columns relate to the properties on lines 19A through 19D. ▶		Property A	Property B	Property C	Property D
20	Gross sales price (Note: See line 1 before completing.)	20			
21	Cost or other basis plus expense of sale	21			
22	Depreciation (or depletion) allowed or allowable	22			
23	Adjusted basis. Subtract line 22 from line 21	23			
24	Total gain. Subtract line 23 from line 20	24			
25	If section 1245 property:				
a	Depreciation allowed or allowable from line 22	25a			
b	Enter the smaller of line 24 or 25a	25b			
26	If section 1250 property: If straight line depreciation was used, enter -0- on line 26g, except for a corporation subject to section 291.				
a	Additional depreciation after 1975 (see instructions).	26a			
b	Applicable percentage multiplied by the smaller of line 24 or line 26a (see instructions).	26b			
c	Subtract line 26a from line 24. If residential rental property or line 24 is not more than line 26a, skip lines 26d and 26e.	26c			
d	Additional depreciation after 1969 and before 1976.	26d			
e	Enter the smaller of line 26c or 26d	26e			
f	Section 291 amount (corporations only)	26f			
g	Add lines 26b, 26e, and 26f	26g			
27	If section 1252 property: Skip this section if you did not dispose of farmland or if this form is being completed for a partnership (other than an electing large partnership).				
a	Soil, water, and land clearing expenses	27a			
b	Line 27a multiplied by applicable percentage (see instructions).	27b			
c	Enter the smaller of line 24 or 27b	27c			
28	If section 1254 property:				
a	Intangible drilling and development costs, expenditures for development of mines and other natural deposits, mining exploration costs, and depletion (see instructions).	28a			
b	Enter the smaller of line 24 or 28a	28b			
29	If section 1255 property:				
a	Applicable percentage of payments excluded from income under section 126 (see instructions)	29a			
b	Enter the smaller of line 24 or 29a (see instructions).	29b			

Summary of Part III Gains. Complete property columns A through D through line 29b before going to line 30.

30	Total gains for all properties. Add property columns A through D, line 24	30	
31	Add property columns A through D, lines 25b, 26g, 27c, 28b, and 29b. Enter here and on line 13	31	
32	Subtract line 31 from line 30. Enter the portion from casualty or theft on Form 4684, line 33. Enter the portion from other than casualty or theft on Form 4797, line 6	32	

Part IV Recapture Amounts Under Sections 179 and 280F(b)(2) When Business Use Drops to 50% or Less
(see instructions)

	(a) Section 179	(b) Section 280F(b)(2)
33	Section 179 expense deduction or depreciation allowable in prior years	33
34	Recomputed depreciation (see instructions)	34
35	Recapture amount. Subtract line 34 from line 33. See the instructions for where to report	35

Form **6251**Department of the Treasury
Internal Revenue Service (99)**Alternative Minimum Tax - Individuals**► Information about Form 6251 and its separate instructions is at www.irs.gov/form6251.

► Attach to Form 1040 or Form 1040NR.

OMB No. 1545-0074

2013Attachment
Sequence No. 32

Name(s) shown on Form 1040 or Form 1040NR

Your social security number

FRANK J FIORINA & CARLETON S FIORINA**Part I Alternative Minimum Taxable Income** (See instructions for how to complete each line.)

1	If filing Schedule A (Form 1040), enter the amount from Form 1040, line 41, and go to line 2. Otherwise, enter the amount from Form 1040, line 38, and go to line 7. (If less than zero, enter as a negative amount.)	1	1,190,678.
2	Medical and dental. If you or your spouse was 65 or older, enter the smaller of Schedule A (Form 1040), line 4, or 2.5% (.025) of Form 1040, line 38. If zero or less, enter -0-.	2	
3	Taxes from Schedule A (Form 1040), line 9	3	200,164.
4	Enter the home mortgage interest adjustment, if any, from line 6 of the worksheet in the instructions for this line.	4	
5	Miscellaneous deductions from Schedule A (Form 1040), line 27.	5	304,594.
6	If Form 1040, line 38, is \$150,000 or less, enter -0-. Otherwise, see instructions.	6	(49,618.)
7	Tax refund from Form 1040, line 10 or line 21.	7	(NONE)
8	Investment interest expense (difference between regular tax and AMT)	8	
9	Depletion (difference between regular tax and AMT).	9	NONE
10	Net operating loss deduction from Form 1040, line 21. Enter as a positive amount.	10	
11	Alternative tax net operating loss deduction	11	()
12	Interest from specified private activity bonds exempt from the regular tax	12	5,082.
13	Qualified small business stock (7% of gain excluded under section 1202)	13	
14	Exercise of incentive stock options (excess of AMT income over regular tax income)	14	
15	Estates and trusts (amount from Schedule K-1 (Form 1041), box 12, code A)	15	
16	Electing large partnerships (amount from Schedule K-1 (Form 1065-B), box 6)	16	
17	Disposition of property (difference between AMT and regular tax gain or loss) STMT. 49.	17	462.
18	Depreciation on assets placed in service after 1986 (difference between regular tax and AMT) STMT. 49.	18	-110.
19	Passive activities (difference between AMT and regular tax income or loss) STMT. 49.	19	-462.
20	Loss limitations (difference between AMT and regular tax income or loss)	20	
21	Circulation costs (difference between regular tax and AMT)	21	
22	Long-term contracts (difference between AMT and regular tax income)	22	
23	Mining costs (difference between regular tax and AMT)	23	
24	Research and experimental costs (difference between regular tax and AMT)	24	
25	Income from certain installment sales before January 1, 1987	25	()
26	Intangible drilling costs preference STMT. 53.	26	NONE
27	Other adjustments, including income-based related adjustments	27	
28	Alternative minimum taxable income. Combine lines 1 through 27. (If married filing separately and line 28 is more than \$238,550, see instructions.)	28	1,650,790.

Part II Alternative Minimum Tax (AMT)

29	Exemption. (If you were under age 24 at the end of 2013, see instructions.) STMT. 54		
	IF your filing status is ... AND line 28 is not over ... THEN enter on line 29 ...		
	Single or head of household ... \$115,400 ... \$51,900		
	Married filing jointly or qualifying widow(er) ... 153,900 ... 80,800		
	Married filing separately ... 76,950 ... 40,400	29	NONE
	If line 28 is over the amount shown above for your filing status, see instructions.		
30	Subtract line 29 from line 28. If more than zero, go to line 31. If zero or less, enter -0- here and on lines 31, 33, and 35, and go to line 34.	30	1,650,790.
31	• If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter. • If you reported capital gain distributions directly on Form 1040, line 13; you reported qualified dividends on Form 1040, line 9b; or you had a gain on both lines 15 and 16 of Schedule D (Form 1040) (as refigured for the AMT, if necessary), complete Part III on the back and enter the amount from line 60 here. • All others: If line 30 is \$179,500 or less (\$89,750 or less if married filing separately), multiply line 30 by 26% (.26). Otherwise, multiply line 30 by 28% (.28) and subtract \$3,590 (\$1,795 if married filing separately) from the result.	31	382,973.
32	Alternative minimum tax foreign tax credit (see instructions)	32	18,987.
33	Tentative minimum tax. Subtract line 32 from line 31.	33	363,986.
34	Tax from Form 1040, line 44 (minus any tax from Form 4972 and any foreign tax credit from Form 1040, line 47). If you used Schedule J to figure your tax, the amount from line 44 of Form 1040 must be refigured without using Schedule J (see instructions).	34	231,300.
35	AMT. Subtract line 34 from line 33. If zero or less, enter -0-. Enter here and on Form 1040, line 45.	35	132,686.

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 6251 (2013)

JSA
3X4700 2.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Part III Tax Computation Using Maximum Capital Gains Rates

Complete Part III only if you are required to do so by line 31 or by the Foreign Earned Income Tax Worksheet in the instructions.

36	Enter the amount from Form 6251, line 30. If you are filing Form 2555 or 2555-EZ, enter the amount from line 3 of the worksheet in the instructions for line 31	36	1,650,790.
37	Enter the amount from line 6 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 13 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	37	867,039.
38	Enter the amount from Schedule D (Form 1040), line 19 (as figured for the AMT, if necessary) (see instructions). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	38	
39	If you did not complete a Schedule D Tax Worksheet for the regular tax or the AMT, enter the amount from line 37. Otherwise, add lines 37 and 38, and enter the smaller of that result or the amount from line 10 of the Schedule D Tax Worksheet (as figured for the AMT, if necessary). If you are filing Form 2555 or 2555-EZ, see instructions for the amount to enter	39	867,039.
40	Enter the smaller of line 36 or line 39	40	867,039.
41	Subtract line 40 from line 36	41	783,751.
42	If line 41 is \$179,500 or less (\$89,750 or less if married filing separately), multiply line 41 by 26% (.26). Otherwise, multiply line 41 by 28% (.28) and subtract \$3,590 (\$1,795 if married filing separately) from the result STMT. 55 ▶	42	215,860.
43	Enter: • \$72,500 if married filing jointly or qualifying widow(er), • \$36,250 if single or married filing separately, or • \$48,600 if head of household.	43	72,500.
44	Enter the amount from line 7 of the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 44, or the amount from line 14 of the Schedule D Tax Worksheet in the instructions for Schedule D (Form 1040), whichever applies (as figured for the regular tax). If you did not complete either worksheet for the regular tax, enter the amount from Form 1040, line 43; but do not enter less than -0-	44	324,101.
45	Subtract line 44 from line 43. If zero or less, enter -0-	45	
46	Enter the smaller of line 36 or line 37	46	867,039.
47	Enter the smaller of line 45 or line 46. This amount is taxed at 0%	47	
48	Subtract line 47 from line 46	48	867,039.
49	Enter the amount from the Line 49 Worksheet in the instructions.	49	125,899.
50	Enter the smaller of line 48 or line 49	50	125,899.
51	Multiply line 50 by 15% (.15) ▶	51	18,885.
52	Add lines 47 and 50	52	125,899.
	If lines 52 and 36 are the same, skip lines 53 through 57 and go to line 58. Otherwise, go to line 53.		
53	Subtract line 52 from line 46	53	741,140.
54	Multiply line 53 by 20% (.20) ▶	54	148,228.
	If line 38 is zero or blank, skip lines 55 through 57 and go to line 58. Otherwise, go to line 55.		
55	Add lines 41, 52, and 53	55	
56	Subtract line 55 from line 36	56	
57	Multiply line 56 by 25% (.25) ▶	57	
58	Add lines 42, 51, 54, and 57	58	382,973.
	STMT 55		
59	If line 36 is \$179,500 or less (\$89,750 or less if married filing separately), multiply line 36 by 26% (.26). Otherwise, multiply line 36 by 28% (.28) and subtract \$3,590 (\$1,795 if married filing separately) from the result	59	458,631.
60	Enter the smaller of line 58 or line 59 here and on line 31. If you are filing Form 2555 or 2555-EZ, do not enter this amount on line 31. Instead, enter it on line 4 of the worksheet in the instructions for line 31 . .	60	382,973.

Form 6251 (2013)

Investment Interest Expense Deduction

OMB No. 1545-0191

Department of the Treasury
Internal Revenue Service (99)▶ Information about Form 4952 and its instructions is at www.irs.gov/form4952.

▶ Attach to your tax return.

2013Attachment
Sequence No. 51

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA**Part I Total Investment Interest Expense**

1	Investment interest expense paid or accrued in 2013 (see instructions). SEE STATEMENT 56.	1	71,737.
2	Disallowed investment interest expense from 2012 Form 4952, line 7	2	NONE
3	Total investment interest expense. Add lines 1 and 2	3	71,737.

Part II Net Investment Income

4a	Gross income from property held for investment (excluding any net gain from the disposition of property held for investment)	4a	872,838.	
4b	Qualified dividends included on line 4a	4b	292,532.	
4c	Subtract line 4b from line 4a	4c	580,306.	
4d	Net gain from the disposition of property held for investment	4d	470,292.	
4e	Enter the smaller of line 4d or your net capital gain from the disposition of property held for investment (see instructions).	4e	470,292.	
4f	Subtract line 4e from line 4d	4f		
4g	Enter the amount from lines 4b and 4e that you elect to include in investment income (see instructions). SEE STATEMENT 57.	4g	NONE	
4h	Investment income. Add lines 4c, 4f, and 4g	4h	580,306.	
5	Investment expenses (see instructions)	5	305,653.	
6	Net investment income. Subtract line 5 from line 4h. If zero or less, enter -0- SEE STMT 59.	6	274,653.	

Part III Investment Interest Expense Deduction

7	Disallowed investment interest expense to be carried forward to 2014. Subtract line 6 from line 3. If zero or less, enter -0-	7	NONE
8	Investment interest expense deduction. Enter the smaller of line 3 or 6. See instructions	8	71,737.

For Paperwork Reduction Act Notice, see page 4.

Form **4952** (2013)

Form **8621**(Rev. December 2013)
Department of the Treasury
Internal Revenue Service**Information Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment
Sequence No. **69**► Information about Form 8621 and its separate instructions is at www.irs.gov/form8621.

Name of shareholder

Identifying number (see instructions)

FRANK J FIORINA

Number, street, and room or suite no. (If a P.O. box, see instructions.)

Shareholder tax year: calendar year **2013** or other tax year

beginning and ending

LORTON, VA 22079Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)

Employer identification number (if any)

CENTRO PROPERTIES GROUP

Address (Enter number, street, city or town, and country.)

Reference ID number (see instructions)

**LEVEL 3 CENTRO THE GLEN 235 SPRINGVALE RD
GLEN WAVERLY, VICTOR, AS 3150**Tax year of PFIC or QEF: calendar year **2013** or other tax year

beginning and ending

Part I Summary of Annual Information (See instructions.)

Provide the following information with respect to all shares of the PFIC held by the shareholder:

- 1 Description of each class of shares held by the shareholder: COMMON SHARES
☐ Check if shares jointly owned with spouse.
- 2 Date shares acquired during the taxable year, if applicable: _____
- 3 Number of shares held at the end of the taxable year: 0
- 4 Value of shares held at the end of the taxable year (check the appropriate box, if applicable):
 (a) ☒ \$0-50,000 (b) ☐ \$50,001-100,000 (c) ☐ \$100,001-150,000 (d) ☐ \$150,001-200,000
 (e) If more than \$200,000, list value: _____
- 5 Type of PFIC and amount of any excess distribution or gain treated as an excess distribution under section 1291, inclusion under section 1293, or inclusion or deduction under section 1296:
 (a) ☐ Section 1291 \$ _____
 (b) ☐ Section 1293 (Qualified Electing Fund) \$ _____
 (c) ☒ Section 1296 (Mark to Market) \$ NONE

Part II Elections (See instructions.)

- A ☐ Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 6a through 7c of Part III.
- B ☐ Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 8a through 9c of Part III to calculate the tax that may be deferred.
 Note: If any portion of line 6a or line 7a of Part III is includible under section 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- C ☒ Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part IV.
- D ☐ Deemed Sale Election. I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 15f of Part V.
- E ☐ Deemed Dividend Election. I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 15e of Part V. If the excess distribution is greater than zero, also complete line 16 of Part V.
- F ☐ Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 15f of Part V.
- G ☐ Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC, within the meaning of Regulations section 1.1297-3(a), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.
- H ☐ Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1298-3(a), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.

Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 6a through 7c. If you are making Election B, also complete lines 8a through 9c. (See instructions.)

6a	Enter your pro rata share of the ordinary earnings of the QEF	6a		
b	Enter the portion of line 6a that is included in income under section 951 or that may be excluded under section 1293(g)	6b		
c	Subtract line 6b from line 6a. Enter this amount on your tax return as ordinary income			6c
7a	Enter your pro rata share of the total net capital gain of the QEF	7a		
b	Enter the portion of line 7a that is included in income under section 951 or that may be excluded under section 1293(g)	7b		
c	Subtract line 7b from line 7a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			7c
8a	Add lines 6c and 7c.			8a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	8b		
c	Enter the portion of line 8a not already included in line 8c that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year.	8c		
d	Add lines 8b and 8c.			8d
e	Subtract line 8d from line 8a, and enter the difference (if zero or less, enter amount in brackets)			8e
Important: If line 8e is greater than zero, and no portion of line 6a or 7a is includible in income under section 951, you may make Election B with respect to the amount on line 8e.				
9a	Enter the total tax for the tax year (See instructions.)	9a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 8e.	9b		
c	Subtract line 9b from line 9a. This is the deferred tax, the time for payment of which is extended by making Election B. See instructions.			9c

Part IV Gain or (Loss) From Mark-to-Market Election (See instructions.)

10a	Enter the fair market value of your PFIC stock at the end of the tax year	10a	
b	Enter your adjusted basis in the stock at the end of the tax year	10b	
c	Subtract line 10b from line 10a. If a gain, do not complete lines 11 and 12. Include this amount as ordinary income on your tax return. If a loss, go to line 11		10c
11	Enter any unreversed inclusions (as defined in section 1296(d))		11
12	Enter the loss from line 10c, but only to the extent of unreversed inclusions on line 11. Include this amount as an ordinary loss on your tax return		12
13	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a	Enter the fair market value of the stock on the date of sale or disposition	13a	3.
b	Enter the adjusted basis of the stock on the date of sale or disposition	13b	6.
c	Subtract line 13b from line 13a. If a gain, do not complete line 14. Include this amount as ordinary income on your tax return. If a loss, go to line 14	13c	-3.
14a	Enter any unreversed inclusions (as defined in section 1296(d))		14a
b	Enter the loss from line 13c, but only to the extent of unreversed inclusions on line 14a. Include this amount as an ordinary loss on your tax return. If the loss on line 13c exceeds unreversed inclusions on line 14a, complete line 14c.		14b
c	Enter the amount by which the loss on line 13c exceeds unreversed inclusions on line 14a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations		14c

Note. See instructions in case of multiple dispositions.

Part V Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions.)Complete a **separate Part V** for each excess distribution (see instructions).

15 a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	15a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	15b	
c	Divide line 15b by 3. (See instructions if the number of preceding tax years is less than 3.)	15c	
d	Multiply line 15c by 125% (1.25)	15d	
e	Subtract line 15d from line 15a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part V. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	15e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 16. If a loss, show it in brackets and do not complete line 16	15f	
16 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 16a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	16b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	16c	
d	Foreign tax credit. (See instructions.)	16d	
e	Subtract line 16d from line 16c. Enter this amount on your income tax return as "additional tax." (See instructions.)	16e	
f	Determine interest on each net increase in tax determined on line 16e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	16f	

Part VI Status of Prior Year Section 1294 Elections and Termination of Section 1294 ElectionsComplete a **separate column** for each outstanding election. Complete lines 25 and 26 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
17 Tax year of outstanding election						
18 Undistributed earnings to which the election relates						
19 Deferred tax						
20 Interest accrued on deferred tax (line 19) as of the filing date						
21 Event terminating election						
22 Earnings distributed or deemed distributed during the tax year						
23 Deferred tax due with this return						
24 Accrued interest due with this return						
25 Deferred tax outstanding after partial termination of election						
26 Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2013)

**Information Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment
Sequence No. **69**

► Information about Form 8621 and its separate instructions is at www.irs.gov/form8621.

Name of shareholder

FRANK J FIORINA

Number, street, and room or suite no. (If a P.O. box, see instructions.)

[REDACTED]

LORTON, VA 22079

Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)

DEUTSCHE BETEILIGUNGS AG

Address (Enter number, street, city or town, and country.)

KLEINE WIESENAU 1

FRANKFURT AM MAIN, GM 60323

Identifying number (see instructions)

[REDACTED]

Shareholder tax year: calendar year **2013** or other tax year
beginning and ending

Employer identification number (if any)

[REDACTED]

Reference ID number (see instructions)

DEUTSCHEBETEILIGUNGSAG01

Tax year of PFIC or QEF: calendar year **2013** or other tax year
beginning and ending

Part I Summary of Annual Information (See instructions.)

Provide the following information with respect to all shares of the PFIC held by the shareholder:

1 Description of each class of shares held by the shareholder: **COMMON SHARES**

☐ Check if shares jointly owned with spouse.

2 Date shares acquired during the taxable year, if applicable: _____

3 Number of shares held at the end of the taxable year: **38.73**

4 Value of shares held at the end of the taxable year (check the appropriate box, if applicable):

(a) ☐ \$0-50,000 (b) ☐ \$50,001-100,000 (c) ☐ \$100,001-150,000 (d) ☐ \$150,001-200,000

(e) If more than \$200,000, list value: _____

5 Type of PFIC and amount of any excess distribution or gain treated as an excess distribution under section 1291, inclusion under section 1293, or inclusion or deduction under section 1296:

(a) ☐ Section 1291 \$ _____

(b) ☐ Section 1293 (Qualified Electing Fund) \$ _____

(c) ☒ Section 1296 (Mark to Market) \$ **34.**

Part II Elections (See instructions.)

A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 6a through 7c of Part III.*

B ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 8a through 9c of Part III to calculate the tax that may be deferred.*
Note: If any portion of line 6a or line 7a of Part III is includible under section 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.

C ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part IV.*

D ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 15f of Part V.*

E ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 15e of Part V. If the excess distribution is greater than zero, also complete line 16 of Part V.*

F ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 15f of Part V.*

G ☐ **Deemed Dividend Election With Respect to a Section 1297(e) PFIC.** I, a shareholder of a section 1297(e) PFIC, within the meaning of Regulations section 1.1297-3(a), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). *Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.*

H ☐ **Deemed Dividend Election With Respect to a Former PFIC.** I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1298-3(a), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). *Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.*

Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 6a through 7c. If you are making Election B, also complete lines 8a through 9c. (See instructions.)

6a	Enter your pro rata share of the ordinary earnings of the QEF	6a		
b	Enter the portion of line 6a that is included in income under section 951 or that may be excluded under section 1293(g)	6b		
c	Subtract line 6b from line 6a. Enter this amount on your tax return as ordinary income			6c
7a	Enter your pro rata share of the total net capital gain of the QEF	7a		
b	Enter the portion of line 7a that is included in income under section 951 or that may be excluded under section 1293(g)	7b		
c	Subtract line 7b from line 7a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			7c
8a	Add lines 6c and 7c.			8a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	8b		
c	Enter the portion of line 8a not already included in line 8c that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year.	8c		
d	Add lines 8b and 8c.			8d
e	Subtract line 8d from line 8a, and enter the difference (if zero or less, enter amount in brackets)			8e
Important: If line 8e is greater than zero, and no portion of line 6a or 7a is includible in income under section 951, you may make Election B with respect to the amount on line 8e.				
9a	Enter the total tax for the tax year (See instructions.)	9a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 8e.	9b		
c	Subtract line 9b from line 9a. This is the deferred tax, the time for payment of which is extended by making Election B. See instructions.			9c

Part IV Gain or (Loss) From Mark-to-Market Election (See instructions.)

10a	Enter the fair market value of your PFIC stock at the end of the tax year	10a	1,107.
b	Enter your adjusted basis in the stock at the end of the tax year	10b	1,158.
c	Subtract line 10b from line 10a. If a gain, do not complete lines 11 and 12. Include this amount as ordinary income on your tax return. If a loss, go to line 11	10c	-51.
11	Enter any unreversed inclusions (as defined in section 1296(d))	11	
12	Enter the loss from line 10c, but only to the extent of unreversed inclusions on line 11. Include this amount as an ordinary loss on your tax return	12	
13	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a	Enter the fair market value of the stock on the date of sale or disposition	13a	83.
b	Enter the adjusted basis of the stock on the date of sale or disposition	13b	81.
c	Subtract line 13b from line 13a. If a gain, do not complete line 14. Include this amount as ordinary income on your tax return. If a loss, go to line 14	13c	2.
14a	Enter any unreversed inclusions (as defined in section 1296(d))	14a	
b	Enter the loss from line 13c, but only to the extent of unreversed inclusions on line 14a. Include this amount as an ordinary loss on your tax return. If the loss on line 13c exceeds unreversed inclusions on line 14a, complete line 14c.	14b	
c	Enter the amount by which the loss on line 13c exceeds unreversed inclusions on line 14a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	14c	
Note. See instructions in case of multiple dispositions.			

Part V Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions.)Complete a *separate* Part V for each excess distribution (see instructions).

15 a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	15a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	15b	
c	Divide line 15b by 3. (See instructions if the number of preceding tax years is less than 3.)	15c	
d	Multiply line 15c by 125% (1.25)	15d	
e	Subtract line 15d from line 15a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part V. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	15e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 16. If a loss, show it in brackets and do not complete line 16	15f	
16 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 16a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	16b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	16c	
d	Foreign tax credit. (See instructions.)	16d	
e	Subtract line 16d from line 16c. Enter this amount on your income tax return as "additional tax." (See instructions.)	16e	
f	Determine interest on each net increase in tax determined on line 16e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	16f	

Part VI Status of Prior Year Section 1294 Elections and Termination of Section 1294 ElectionsComplete a *separate* column for each outstanding election. Complete lines 25 and 26 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
17 Tax year of outstanding election						
18 Undistributed earnings to which the election relates						
19 Deferred tax						
20 Interest accrued on deferred tax (line 19) as of the filing date						
21 Event terminating election						
22 Earnings distributed or deemed distributed during the tax year						
23 Deferred tax due with this return						
24 Accrued interest due with this return						
25 Deferred tax outstanding after partial termination of election						
26 Interest accrued after partial termination of election						

Form 8621 (Rev. 12-2013)

Form **8621**(Rev. December 2013)
Department of the Treasury
Internal Revenue Service**Information Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment
Sequence No. **69**► Information about Form 8621 and its separate instructions is at www.irs.gov/form8621.

Name of shareholder

FRANK J. FIORINA

Number, street, and room or suite no. (if a P.O. box, see instructions.)

City or town, state, and ZIP code or country

LORTON, VA 22079Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)

DEUTSCHE BETEILIGUNGS AG

Address (Enter number, street, city or town, and country.)

KLEINE WIESENAU 1**FRANKFURT AM MAIN, GM 60323**

Employer identification number (see instructions)

Shareholder tax year: calendar year **2013** or other tax year
beginning and ending

Employer identification number (if any)

Reference ID number (see instructions)

DEUTSCHEBETEILIGUNGSAG01Tax year of PFIC or QEF: calendar year **2013** or other tax year
beginning and ending**Part I Summary of Annual Information (See instructions.)**

Provide the following information with respect to all shares of the PFIC held by the shareholder:

1 Description of each class of shares held by the shareholder: COMMON SHARES☐ Check if shares jointly owned with spouse.

2 Date shares acquired during the taxable year, if applicable: _____

3 Number of shares held at the end of the taxable year: 3.75

4 Value of shares held at the end of the taxable year (check the appropriate box, if applicable):

(a) ☐ \$0-50,000 (b) ☐ \$50,001-100,000 (c) ☐ \$100,001-150,000 (d) ☐ \$150,001-200,000

(e) If more than \$200,000, list value: _____

5 Type of PFIC and amount of any excess distribution or gain treated as an excess distribution
under section 1291, inclusion under section 1293, or inclusion or deduction under section 1296:

- (a) ☐ Section 1291 \$ _____
- (b) ☐ Section 1293 (Qualified Electing Fund) \$ _____
- (c) ☒ Section 1296 (Mark to Market) \$ NONE

Part II Elections (See instructions.)

- A ☐ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. *Complete lines 6a through 7c of Part III.*
- B ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. *Complete lines 8a through 9c of Part III to calculate the tax that may be deferred.*
Note: If any portion of line 6a or line 7a of Part III is includible under section 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- C ☒ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). *Complete Part IV.*
- D ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. *Enter gain or loss on line 15f of Part V.*
- E ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. *Enter this amount on line 15e of Part V. If the excess distribution is greater than zero, also complete line 16 of Part V.*
- F ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC on the last day of its last tax year as a PFIC under section 1297(a). *Enter gain on line 15f of Part V.*
- G ☐ **Deemed Dividend Election With Respect to a Section 1297(e) PFIC.** I, a shareholder of a section 1297(e) PFIC, within the meaning of Regulations section 1.1297-3(a), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). *Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.*
- H ☐ **Deemed Dividend Election With Respect to a Former PFIC.** I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1298-3(a), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). *Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.*

Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 6a through 7c. If you are making Election B, also complete lines 8a through 9c. (See instructions.)

6a	Enter your pro rata share of the ordinary earnings of the QEF	6a		
b	Enter the portion of line 6a that is included in income under section 951 or that may be excluded under section 1293(g)	6b		
c	Subtract line 6b from line 6a. Enter this amount on your tax return as ordinary income			6c
7a	Enter your pro rata share of the total net capital gain of the QEF	7a		
b	Enter the portion of line 7a that is included in income under section 951 or that may be excluded under section 1293(g)	7b		
c	Subtract line 7b from line 7a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			7c
8a	Add lines 6c and 7c.			8a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	8b		
c	Enter the portion of line 8a not already included in line 8c that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year.	8c		
d	Add lines 8b and 8c.			8d
e	Subtract line 8d from line 8a, and enter the difference (if zero or less, enter amount in brackets)			8e
	Important: If line 8e is greater than zero, and no portion of line 8a or 7a is includible in income under section 951, you may make Election B with respect to the amount on line 8e.			
9a	Enter the total tax for the tax year (See instructions.)	9a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 8e.	9b		
c	Subtract line 9b from line 9a. This is the deferred tax, the time for payment of which is extended by making Election B. See instructions.			9c

Part IV Gain or (Loss) From Mark-to-Market Election (See instructions.)

10a	Enter the fair market value of your PFIC stock at the end of the tax year	10a	107.
b	Enter your adjusted basis in the stock at the end of the tax year	10b	110.
c	Subtract line 10b from line 10a. If a gain, do not complete lines 11 and 12. Include this amount as ordinary income on your tax return. If a loss, go to line 11	10c	-3.
11	Enter any unreversed inclusions (as defined in section 1296(d))	11	
12	Enter the loss from line 10c, but only to the extent of unreversed inclusions on line 11. Include this amount as an ordinary loss on your tax return	12	
13	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a	Enter the fair market value of the stock on the date of sale or disposition	13a	117.
b	Enter the adjusted basis of the stock on the date of sale or disposition	13b	119.
c	Subtract line 13b from line 13a. If a gain, do not complete line 14. Include this amount as ordinary income on your tax return. If a loss, go to line 14	13c	-2.
14a	Enter any unreversed inclusions (as defined in section 1296(d))	14a	
b	Enter the loss from line 13c, but only to the extent of unreversed inclusions on line 14a. Include this amount as an ordinary loss on your tax return. If the loss on line 13c exceeds unreversed inclusions on line 14a, complete line 14c.	14b	
c	Enter the amount by which the loss on line 13c exceeds unreversed inclusions on line 14a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	14c	2.

Note. See instructions in case of multiple dispositions.

Part V Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions.)Complete a **separate Part V** for each excess distribution (see instructions).

15 a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	15a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	15b	
c	Divide line 15b by 3. (See instructions if the number of preceding tax years is less than 3.)	15c	
d	Multiply line 15c by 125% (1.25)	15d	
e	Subtract line 15d from line 15a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part V. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	15e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 16. If a loss, show it in brackets and do not complete line 16	15f	
16 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 16a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	16b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	16c	
d	Foreign tax credit. (See instructions.)	16d	
e	Subtract line 16d from line 16c. Enter this amount on your income tax return as "additional tax." (See instructions.)	16e	
f	Determine interest on each net increase in tax determined on line 16e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	16f	

Part VI Status of Prior Year Section 1294 Elections and Termination of Section 1294 ElectionsComplete a **separate column** for each outstanding election. Complete lines 25 and 26 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
17 Tax year of outstanding election						
18 Undistributed earnings to which the election relates						
19 Deferred tax						
20 Interest accrued on deferred tax (line 19) as of the filing date						
21 Event terminating election						
22 Earnings distributed or deemed distributed during the tax year						
23 Deferred tax due with this return						
24 Accrued interest due with this return						
25 Deferred tax outstanding after partial termination of election						
26 Interest accrued after partial termination of election						

Form 8621 (Rev. 12-2013)

Form **8621**(Rev. December 2013)
Department of the Treasury
Internal Revenue Service**Information Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund**

OMB No. 1545-1002

Attachment
Sequence No. **69**► Information about Form 8621 and its separate instructions is at www.irs.gov/form8621.

Name of shareholder

FRANK J. FIORINA

Number, street, and room or suite no. (If a P.O. box, see instructions.)

City or town, state, and ZIP code or country

LORTON, VA 22079Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)

SWISS PRIME SITE-REG

Address (Enter number, street, city or town, and country.)

**FROBURGSTRASSE 15 PO BOX
OLTEN, CH, SZ 4601**

Identifying number (see instructions)

Shareholder tax year: calendar year **2013** or other tax year
beginning and ending

Employer identification number (if any)

Reference ID number (see instructions)

SWISSPRIMESITEREG01Tax year of PFIC or QEF: calendar year **2013** or other tax year
beginning and ending**Part I Summary of Annual Information (See instructions.)**

Provide the following information with respect to all shares of the PFIC held by the shareholder:

- Description of each class of shares held by the shareholder: **COMMON SHARES**
☐ Check if shares jointly owned with spouse.
- Date shares acquired during the taxable year, if applicable: _____
- Number of shares held at the end of the taxable year: _____
- Value of shares held at the end of the taxable year (check the appropriate box, if applicable):
(a) ☐ \$0-50,000 (b) ☐ \$50,001-100,000 (c) ☐ \$100,001-150,000 (d) ☐ \$150,001-200,000
(e) If more than \$200,000, list value: _____
- Type of PFIC and amount of any excess distribution or gain treated as an excess distribution under section 1291, inclusion under section 1293, or inclusion or deduction under section 1296:
(a) ☐ Section 1291 \$ _____
(b) ☐ Section 1293 (Qualified Electing Fund) \$ _____
(c) ☒ Section 1296 (Mark to Market) \$ **NONE**

Part II Elections (See instructions.)

- ☐ Election To Treat the PFIC as a QEF. I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 6a through 7c of Part III.
- ☐ Election To Extend Time For Payment of Tax. I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 8a through 9c of Part III to calculate the tax that may be deferred.
Note: If any portion of line 6a or line 7a of Part III is includible under section 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- ☒ Election To Mark-to-Market PFIC Stock. I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part IV.
- ☐ Deemed Sale Election. I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 15f of Part V.
- ☐ Deemed Dividend Election. I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 15e of Part V. If the excess distribution is greater than zero, also complete line 16 of Part V.
- ☐ Election To Recognize Gain on Deemed Sale of PFIC. I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 15f of Part V.
- ☐ Deemed Dividend Election With Respect to a Section 1297(e) PFIC. I, a shareholder of a section 1297(e) PFIC, within the meaning of Regulations section 1.1297-3(a), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.
- ☐ Deemed Dividend Election With Respect to a Former PFIC. I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1298-3(a), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.

Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 6a through 7c. If you are making Election B, also complete lines 8a through 9c. (See instructions.)

6a	Enter your pro rata share of the ordinary earnings of the QEF	6a		
b	Enter the portion of line 6a that is included in income under section 951 or that may be excluded under section 1293(g)	6b		
c	Subtract line 6b from line 6a. Enter this amount on your tax return as ordinary income			6c
7a	Enter your pro rata share of the total net capital gain of the QEF	7a		
b	Enter the portion of line 7a that is included in income under section 951 or that may be excluded under section 1293(g)	7b		
c	Subtract line 7b from line 7a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			7c
8a	Add lines 6c and 7c.			8a
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	8b		
c	Enter the portion of line 8a not already included in line 8c that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year.	8c		
d	Add lines 8b and 8c.			8d
e	Subtract line 8d from line 8a, and enter the difference (if zero or less, enter amount in brackets)			8e
Important: If line 8e is greater than zero, and no portion of line 6a or 7a is includible in income under section 951, you may make Election B with respect to the amount on line 8e.				
9a	Enter the total tax for the tax year (See instructions.)	9a		
b	Enter the total tax for the tax year determined without regard to the amount entered on line 8e.	9b		
c	Subtract line 9b from line 9a. This is the deferred tax, the time for payment of which is extended by making Election B. See instructions.			9c

Part IV Gain or (Loss) From Mark-to-Market Election (See instructions.)

10a	Enter the fair market value of your PFIC stock at the end of the tax year	10a	299.
b	Enter your adjusted basis in the stock at the end of the tax year	10b	341.
c	Subtract line 10b from line 10a. If a gain, do not complete lines 11 and 12. Include this amount as ordinary income on your tax return. If a loss, go to line 11	10c	-42.
11	Enter any unreversed inclusions (as defined in section 1296(d))	11	
12	Enter the loss from line 10c, but only to the extent of unreversed inclusions on line 11. Include this amount as an ordinary loss on your tax return	12	
13	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a	Enter the fair market value of the stock on the date of sale or disposition	13a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	13b	
c	Subtract line 13b from line 13a. If a gain, do not complete line 14. Include this amount as ordinary income on your tax return. If a loss, go to line 14	13c	
14a	Enter any unreversed inclusions (as defined in section 1296(d))	14a	
b	Enter the loss from line 13c, but only to the extent of unreversed inclusions on line 14a. Include this amount as an ordinary loss on your tax return. If the loss on line 13c exceeds unreversed inclusions on line 14a, complete line 14c.	14b	
c	Enter the amount by which the loss on line 13c exceeds unreversed inclusions on line 14a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	14c	
Note. See instructions in case of multiple dispositions.			

Part V Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions.)Complete a *separate Part V* for each excess distribution (see instructions).

15 a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	15a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	15b	
c	Divide line 15b by 3. (See instructions if the number of preceding tax years is less than 3.)	15c	
d	Multiply line 15c by 125% (1.25)	15d	
e	Subtract line 15d from line 15a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part V. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	15e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 16. If a loss, show it in brackets and do not complete line 16	15f	
16 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 16a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	16b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	16c	
d	Foreign tax credit. (See instructions.)	16d	
e	Subtract line 16d from line 16c. Enter this amount on your income tax return as "additional tax." (See instructions.)	16e	
f	Determine interest on each net increase in tax determined on line 16e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	16f	

Part VI Status of Prior Year Section 1294 Elections and Termination of Section 1294 ElectionsComplete a *separate column* for each outstanding election. Complete lines 25 and 26 only if there is a partial termination of the section 1294 election.

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
17 Tax year of outstanding election						
18 Undistributed earnings to which the election relates						
19 Deferred tax						
20 Interest accrued on deferred tax (line 19) as of the filing date						
21 Event terminating election						
22 Earnings distributed or deemed distributed during the tax year						
23 Deferred tax due with this return						
24 Accrued interest due with this return						
25 Deferred tax outstanding after partial termination of election						
26 Interest accrued after partial termination of election						

Form 8621 (Rev. 12-2013)

Form **8621**(Rev. December 2013)
Department of the Treasury
Internal Revenue Service**Information Return by a Shareholder of a Passive Foreign
Investment Company or Qualified Electing Fund**► Information about Form 8621 and its separate instructions is at www.irs.gov/form8621.

OMB No. 1545-1002

Attachment
Sequence No. **69**

Name of shareholder

FRANK J FIORINA

Number, street, and room or suite no. (If a P.O. box, see instructions.)

Identifying number (see instructions)

Shareholder tax year: calendar year **2013** or other tax year
beginning and ending**LORTON, VA 22079**Check type of shareholder filing the return: ☒ Individual ☐ Corporation ☐ Partnership ☐ S Corporation ☐ Nongrantor Trust ☐ Estate

Name of passive foreign investment company (PFIC) or qualified electing fund (QEF)

BPY BERMUDA HOLDINGS LIMITED

Address (Enter number, street, city or town, and country.)

**73 FRONT STREET FIFTH FLOOR
HAMILTON, BD HM12**

Employer identification number (if any)

Reference ID number (see instructions)

BPYBERMUDAHOLDINGSLIMITED01Tax year of PFIC or QEF: calendar year or other tax year
beginning **04/15/2013** and
ending **12/31/2013****Part I Summary of Annual Information (See instructions.)**

Provide the following information with respect to all shares of the PFIC held by the shareholder:

- Description of each class of shares held by the shareholder: COMMON SHARES
☐ Check if shares jointly owned with spouse.
- Date shares acquired during the taxable year, if applicable: _____
- Number of shares held at the end of the taxable year: 0
- Value of shares held at the end of the taxable year (check the appropriate box, if applicable):
(a) ☒ \$0-50,000 (b) ☐ \$50,001-100,000 (c) ☐ \$100,001-150,000 (d) ☐ \$150,001-200,000
(e) If more than \$200,000, list value: _____
- Type of PFIC and amount of any excess distribution or gain treated as an excess distribution under section 1291, inclusion under section 1293, or inclusion or deduction under section 1296:
(a) ☐ Section 1291 \$ _____
(b) ☒ Section 1293 (Qualified Electing Fund) \$ NONE
(c) ☐ Section 1296 (Mark to Market) \$ _____

Part II Elections (See instructions.)

- A ☒ **Election To Treat the PFIC as a QEF.** I, a shareholder of a PFIC, elect to treat the PFIC as a QEF. Complete lines 6a through 7c of Part III.
- B ☐ **Election To Extend Time For Payment of Tax.** I, a shareholder of a QEF, elect to extend the time for payment of tax on the undistributed earnings and profits of the QEF until this election is terminated. Complete lines 8a through 9c of Part III to calculate the tax that may be deferred.
Note: If any portion of line 6a or line 7a of Part III is includible under section 951, you may not make this election. Also, see sections 1294(c) and 1294(f) and the related regulations for events that terminate this election.
- C ☐ **Election To Mark-to-Market PFIC Stock.** I, a shareholder of a PFIC, elect to mark-to-market the PFIC stock that is marketable within the meaning of section 1296(e). Complete Part IV.
- D ☐ **Deemed Sale Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF, elect to recognize gain on the deemed sale of my interest in the PFIC. Enter gain or loss on line 15f of Part V.
- E ☐ **Deemed Dividend Election.** I, a shareholder on the first day of a PFIC's first tax year as a QEF that is a controlled foreign corporation (CFC), elect to treat an amount equal to my share of the post-1986 earnings and profits of the CFC as an excess distribution. Enter this amount on line 15e of Part V. If the excess distribution is greater than zero, also complete line 16 of Part V.
- F ☐ **Election To Recognize Gain on Deemed Sale of PFIC.** I, a shareholder of a former PFIC or a PFIC to which section 1297(d) applies, elect to treat as an excess distribution the gain recognized on the deemed sale of my interest in the PFIC on the last day of its last tax year as a PFIC under section 1297(a). Enter gain on line 15f of Part V.
- G ☐ **Deemed Dividend Election With Respect to a Section 1297(e) PFIC.** I, a shareholder of a section 1297(e) PFIC, within the meaning of Regulations section 1.1297-3(a), elect to make a deemed dividend election with respect to the Section 1297(e) PFIC. My holding period in the stock of the Section 1297(e) PFIC includes the CFC qualification date, as defined in Regulations section 1.1297-3(d). Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.
- H ☐ **Deemed Dividend Election With Respect to a Former PFIC.** I, a shareholder of a former PFIC, within the meaning of Regulations section 1.1298-3(a), elect to make a deemed dividend election with respect to the former PFIC. My holding period in the stock of the former PFIC includes the termination date, as defined in Regulations section 1.1298-3(d). Enter the excess distribution on line 15e, Part V. If the excess distribution is greater than zero, also complete line 16, Part V.

Part III Income From a Qualified Electing Fund (QEF). All QEF shareholders complete lines 6a through 7c. If you are making Election B, also complete lines 8a through 9c. (See instructions.)

6a	Enter your pro rata share of the ordinary earnings of the QEF	6a	NONE		
b	Enter the portion of line 6a that is included in income under section 951 or that may be excluded under section 1293(g)	6b			
c	Subtract line 6b from line 6a. Enter this amount on your tax return as ordinary income			6c	NONE
7a	Enter your pro rata share of the total net capital gain of the QEF	7a	NONE		
b	Enter the portion of line 7a that is included in income under section 951 or that may be excluded under section 1293(g)	7b			
c	Subtract line 7b from line 7a. This amount is a net long-term capital gain. Enter this amount in Part II of the Schedule D used for your income tax return. (See instructions.)			7c	NONE
8a	Add lines 6c and 7c.			8a	
b	Enter the total amount of cash and the fair market value of other property distributed or deemed distributed to you during the tax year of the QEF. (See instructions.)	8b			
c	Enter the portion of line 8a not already included in line 8c that is attributable to shares in the QEF that you disposed of, pledged, or otherwise transferred during the tax year.	8c			
d	Add lines 8b and 8c.			8d	
e	Subtract line 8d from line 8a, and enter the difference (If zero or less, enter amount in brackets)			8e	
Important: If line 8e is greater than zero, and no portion of line 6a or 7a is includible in income under section 951, you may make Election B with respect to the amount on line 8e.					
9a	Enter the total tax for the tax year (See instructions.)	9a			
b	Enter the total tax for the tax year determined without regard to the amount entered on line 8e.	9b			
c	Subtract line 9b from line 9a. This is the deferred tax, the time for payment of which is extended by making Election B. See instructions.			9c	

Part IV Gain or (Loss) From Mark-to-Market Election (See instructions.)

10a	Enter the fair market value of your PFIC stock at the end of the tax year	10a	
b	Enter your adjusted basis in the stock at the end of the tax year	10b	
c	Subtract line 10b from line 10a. If a gain, do not complete lines 11 and 12. Include this amount as ordinary income on your tax return. If a loss, go to line 11	10c	
11	Enter any unreversed inclusions (as defined in section 1296(d))	11	
12	Enter the loss from line 10c, but only to the extent of unreversed inclusions on line 11. Include this amount as an ordinary loss on your tax return	12	
13	If you sold or otherwise disposed of any section 1296 stock (see instructions) during the tax year:		
a	Enter the fair market value of the stock on the date of sale or disposition	13a	
b	Enter the adjusted basis of the stock on the date of sale or disposition	13b	
c	Subtract line 13b from line 13a. If a gain, do not complete line 14. Include this amount as ordinary income on your tax return. If a loss, go to line 14	13c	
14a	Enter any unreversed inclusions (as defined in section 1296(d))	14a	
b	Enter the loss from line 13c, but only to the extent of unreversed inclusions on line 14a. Include this amount as an ordinary loss on your tax return. If the loss on line 13c exceeds unreversed inclusions on line 14a, complete line 14c.	14b	
c	Enter the amount by which the loss on line 13c exceeds unreversed inclusions on line 14a. Include this amount on your tax return according to the rules generally applicable for losses provided elsewhere in the Code and regulations	14c	

Note. See instructions in case of multiple dispositions.

Part V Distributions From and Dispositions of Stock of a Section 1291 Fund (See instructions.)*Complete a separate Part V for each excess distribution (see instructions).*

15 a	Enter your total distributions from the section 1291 fund during the current tax year with respect to the applicable stock. If the holding period of the stock began in the current tax year, see instructions	15a	
b	Enter the total distributions (reduced by the portions of such distributions that were excess distributions but not included in income under section 1291(a)(1)(B)) made by the fund with respect to the applicable stock for each of the 3 years preceding the current tax year (or if shorter, the portion of the shareholder's holding period before the current tax year)	15b	
c	Divide line 15b by 3. (See instructions if the number of preceding tax years is less than 3.)	15c	
d	Multiply line 15c by 125% (1.25)	15d	
e	Subtract line 15d from line 15a. This amount, if more than zero, is the excess distribution with respect to the applicable stock. If zero or less and you did not dispose of stock during the tax year, do not complete the rest of Part V. See instructions if you received more than one distribution during the current tax year. Also, see instructions for rules for reporting a nonexcess distribution on your income tax return	15e	
f	Enter gain or loss from the disposition of stock of a section 1291 fund or former section 1291 fund. If a gain, complete line 16. If a loss, show it in brackets and do not complete line 16	15f	
16 a	Attach a statement for each distribution and disposition. Show your holding period for each share of stock or block of shares held. Allocate the excess distribution to each day in your holding period. Add all amounts that are allocated to days in each tax year.		
b	Enter the total of the amounts determined in line 16a that are allocable to the current tax year and tax years before the foreign corporation became a PFIC (pre-PFIC tax years). Enter these amounts on your income tax return as other income	16b	
c	Enter the aggregate increases in tax (before credits) for each tax year in your holding period (other than the current tax year and pre-PFIC years). (See instructions.)	16c	
d	Foreign tax credit. (See instructions.)	16d	
e	Subtract line 16d from line 16c. Enter this amount on your income tax return as "additional tax." (See instructions.)	16e	
f	Determine interest on each net increase in tax determined on line 16e using the rates and methods of section 6621. Enter the aggregate amount of interest here. (See instructions.)	16f	

Part VI Status of Prior Year Section 1294 Elections and Termination of Section 1294 Elections*Complete a separate column for each outstanding election. Complete lines 25 and 26 only if there is a partial termination of the section 1294 election.*

	(i)	(ii)	(iii)	(iv)	(v)	(vi)
17 Tax year of outstanding election						
18 Undistributed earnings to which the election relates						
19 Deferred tax						
20 Interest accrued on deferred tax (line 19) as of the filing date						
21 Event terminating election						
22 Earnings distributed or deemed distributed during the tax year						
23 Deferred tax due with this return						
24 Accrued interest due with this return						
25 Deferred tax outstanding after partial termination of election						
26 Interest accrued after partial termination of election						

Form **8621** (Rev. 12-2013)

Form **8959****Additional Medicare Tax**

OMB No. 1545-0074

2013Attachment
Sequence No. 71Department of the Treasury
Internal Revenue Service

▶ If any line does not apply to you, leave it blank. See separate instructions.

▶ Attach to Form 1040, 1040NR, 1040-PR, or 1040-SS.

▶ Information about Form 8959 and its instructions is at www.irs.gov/form8959.

Name(s) shown on Form 1040

Your social security number

FRANK J FIORINA & CARLETON S FIORINA**Part I Additional Medicare Tax on Medicare Wages**

1	Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5	1	25,931.	
2	Unreported tips from Form 4137, line 6	2		
3	Wages from Form 8919, line 6	3		
4	Add lines 1 through 3	4	25,931.	
5	Enter the following amount for your filing status: Married filing jointly \$250,000 Married filing separately \$125,000 Single, Head of household, or Qualifying widow(er) \$200,000	5	250,000.	
6	Subtract line 5 from line 4. If the result is zero or less, enter -0-	6		NONE
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (.009). Enter here and go to Part II.	7		NONE

Part II Additional Medicare Tax on Self-Employment Income

8	Self-employment income from Schedule SE (Form 1040), Section A, line 4, or Section B, line 6. If you had a loss, enter -0- (Form 1040-PR and Form 1040-SS filers, see instructions.)	8	548,842.	
9	Enter the following amount for your filing status: Married filing jointly \$250,000 Married filing separately \$125,000 Single, Head of household, or Qualifying widow(er) \$200,000	9	250,000.	
10	Enter the amount from line 4	10	25,931.	
11	Subtract line 10 from line 9. If zero or less, enter -0-	11	224,069.	
12	Subtract line 11 from line 8. If the result is zero or less, enter -0-	12		324,773.
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (.009). Enter here and go to Part III	13		2,923.

Part III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation

14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions)	14		
15	Enter the following amount for your filing status: Married filing jointly \$250,000 Married filing separately \$125,000 Single, Head of household, or Qualifying widow(er) \$200,000	15		
16	Subtract line 15 from line 14. If zero or less, enter -0-	16		
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (.009). Enter here and go to Part IV	17		

Part IV Total Additional Medicare Tax

18	Add lines 7, 13, and 17. Also include this amount on Form 1040, line 60, (Form 1040NR, 1040-PR, and 1040-SS filers, see instructions) and go to Part V.	18		2,923.
----	---	----	--	--------

Part V Withholding Reconciliation

19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6	19	376.	
20	Enter the amount from line 1	20	25,931.	
21	Multiply line 20 by 1.45% (.0145). This is your regular Medicare tax withholding on Medicare wages	21	376.	
22	Subtract line 21 from line 19. This is your Additional Medicare Tax withholding on Medicare wages	22		NONE
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions)	23		
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, line 62 (Form 1040NR, 1040-PR, and 1040-SS filers, see instructions)	24		NONE

For Paperwork Reduction Act Notice, see your tax return instructions.

Form 8959 (2013)

Form **8960****Net Investment Income Tax-
Individuals, Estates, and Trusts**

OMB No. 1545-2227

2013Department of the Treasury
Internal Revenue Service (99)

▶ Attach to Form 1040 or Form 1041.

▶ Information about Form 8960 and its separate instructions is at www.irs.gov/form8960.Attachment
Sequence No. **72**

Name(s) shown on Form 1040 or Form 1041

Your social security number or EIN

FRANK J FIORINA & CARLETON S FIORINA**Part I Investment Income**

Section 6013(g) election (see instructions)

☒ Regulations section 1.1411-10(g) election (see instructions)

1	Taxable interest (Form 1040, line 8a; or Form 1041, line 1)	1	446,458.
2	Ordinary dividends (Form 1040, line 9a; or Form 1041, line 2a)	2	417,516.
3	Annuities from nonqualified plans (see instructions)	3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (Form 1040, line 17; or Form 1041, line 5)	4a	-209,300.
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b	
c	Combine lines 4a and 4b	4c	-209,300.
5a	Net gain or loss from disposition of property from Form 1040, combine lines 13 and 14; or from Form 1041, combine lines 4 and 7	5a	617,673.
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b	
c	Adjustment from disposition of partnership interest or S corporation stock (see instructions)	5c	
d	Combine lines 5a through 5c	5d	617,673.
6	Changes to investment income for certain CFCs and PFICs (see instructions)	6	
7	Other modifications to investment income (see instructions)	7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7	8	1,272,347.

Part II Investment Expenses Allocable to Investment Income and Modifications

9a	Investment interest expenses (see instructions)	9a	44,627.
b	State income tax (see instructions)	9b	78,892.
c	Miscellaneous investment expenses (see instructions)	9c	304,594.
d	Add lines 9a, 9b, and 9c	9d	428,113.
10	Additional modifications (see instructions)	10	
11	Total deductions and modifications. Add lines 9d and 10	11	428,113.

Part III Tax Computation

12	Net investment income. Subtract Part II, line 11 from Part I, line 8. Individuals complete lines 13-17. Estates and trusts complete lines 18a-21. If zero or less, enter -0-	12	844,234.
Individuals:			
13	Modified adjusted gross income (see instructions)	13	1,953,929.
14	Threshold based on filing status (see instructions)	14	250,000.
15	Subtract line 14 from line 13. If zero or less, enter -0-	15	1,703,929.
16	Enter the smaller of line 12 or line 15	16	844,234.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (.038). Enter here and on Form 1040, line 60	17	32,081.
Estates and Trusts:			
18a	Net investment income (line 12 above)	18a	
b	Deductions for distributions of net investment income and deductions under section 642(c) (see instructions)	18b	
c	Undistributed net investment income. Subtract line 18b from 18a (see instructions)	18c	
19a	Adjusted gross income (see instructions)	19a	
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b	
c	Subtract line 19b from line 19a. If zero or less, enter -0-	19c	
20	Enter the smaller of line 18c or line 19c	20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (.038). Enter here and on Form 1041, Schedule G, line 4	21	

For Paperwork Reduction Act Notice, see your tax return instructions.

Form **8960** (2013)

JSA

3X2735 2.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Work Opportunity Credit**2013**Attachment
Sequence No. **77**Department of the Treasury
Internal Revenue Service▶ Attach to your tax return.
▶ Information about Form 5884 and its instructions is at www.irs.gov/form5884.

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

1 Enter on the applicable line below the total qualified first- or second-year wages paid or incurred during the tax year, and multiply by the percentage shown, for services of employees who are certified as members of a targeted group		
a Qualified first-year wages of employees who worked for you at least 120 hours but fewer than 400 hours. . . \$ _____ x 25% (.25)	1a	
b Qualified first-year wages of employees who worked for you at least 400 hours. \$ _____ x 40% (.40)	1b	
c Qualified second-year wages of employees certified as long-term family assistance recipients. \$ _____ x 50% (.50)	1c	
2 Add lines 1a, 1b, and 1c. See instructions for the adjustment you must make to salaries and wages.	2	
3 Work opportunity credit from partnerships, S corporations, cooperatives, estates, and trusts.	3	14.
4 Add lines 2 and 3. Cooperatives, estates, and trusts, go to line 5. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, line 4b.	4	14.
5 Amount allocated to patrons of the cooperative or beneficiaries of the estate or trust (see instructions).	5	
6 Cooperatives, estates, and trusts, subtract line 5 from line 4. Report this amount on Form 3800, line 4b.	6	

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future DevelopmentsFor the latest information about developments related to Form 5884 and its instructions, such as legislation enacted after they were published, go to www.irs.gov/form5884.**What's New**

- The work opportunity credit is scheduled to expire for employees who begin work after 2013. Do not report wages paid or incurred to these employees on Form 5884 unless the credit is extended. See *Future Developments*, earlier.
- Empowerment zone designations are scheduled to expire at the end of 2013. Wages paid or incurred for services performed after 2013 by a designated community resident or summer youth employee who lives in an empowerment zone may no longer qualify for the work opportunity credit unless the designation is extended. See *Qualified Wages* for details.

Purpose of Form

Use Form 5884 to claim the work opportunity credit for qualified first- and/or second-year wages you paid to or incurred for targeted group employees during the tax year. Your business does not have to be located in an empowerment zone or rural renewal county to qualify for this credit.

You can claim or elect not to claim the work opportunity credit any time within 3 years from the due date of your return on either your original return or an amended return.

Taxpayers, other than partnerships, S corporations, cooperatives, estates, or trusts, whose only source of this credit is from those pass-through entities, are not required to complete or file this form. Instead, they can report this credit directly on Form 3800.

How To Claim the Credit

You must request and be issued a certification for each employee from the state employment security agency (SESA). The certification proves that the employee is a member of a targeted group. You must receive the certification by the day the individual begins work or complete Form 8850, Pre-Screening Notice and Certification Request for the Work Opportunity Credit, on or before the day you offer the individual a job.

Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 6765 and its instructions is at www.irs.gov/form6765.**2013**Attachment
Sequence No. 81

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA**Section A - Regular Credit.** Skip this section and go to Section B if you are electing or previously elected (and are not revoking) the alternative simplified credit.

1	Certain amounts paid or incurred to energy consortia (see instructions)	1
2	Basic research payments to qualified organizations (see instructions)	2
3	Qualified organization base period amount	3
4	Subtract line 3 from line 2. If zero or less, enter -0-	4
5	Wages for qualified services (do not include wages used in figuring the work opportunity credit)	5
6	Cost of supplies	6
7	Rental or lease costs of computers (see instructions)	7
8	Enter the applicable percentage of contract research expenses (see instructions)	8
9	Total qualified research expenses. Add lines 5 through 8	9
10	Enter fixed-base percentage, but not more than 16% (see instructions)	10 %
11	Enter average annual gross receipts (see instructions)	11
12	Multiply line 11 by the percentage on line 10	12
13	Subtract line 12 from line 9. If zero or less, enter -0-	13
14	Multiply line 9 by 50% (.50)	14
15	Enter the smaller of line 13 or line 14	15
16	Add lines 1, 4, and 15	16
17	Are you electing the reduced credit under section 280C? ▶ Yes ☐ No ☐ If "Yes," multiply line 16 by 13% (.13). If "No," multiply line 16 by 20% (.20) and see the instructions for the statement that must be attached. Members of controlled groups or businesses under common control: see instructions for the statement that must be attached	17

Section B - Alternative Simplified Credit. Skip this section if you are completing Section A.

18	Certain amounts paid or incurred to energy consortia (see the line 1 instructions)	18
19	Basic research payments to qualified organizations (see the line 2 instructions)	19
20	Qualified organization base period amount (see the line 3 instructions)	20
21	Subtract line 20 from line 19. If zero or less, enter -0-	21
22	Add lines 18 and 21	22
23	Multiply line 22 by 20% (.20)	23
24	Wages for qualified services (do not include wages used in figuring the work opportunity credit)	24
25	Cost of supplies	25
26	Rental or lease costs of computers (see the line 7 instructions)	26
27	Enter the applicable percentage of contract research expenses (see the line 8 instructions)	27
28	Total qualified research expenses. Add lines 24 through 27	28
29	Enter your total qualified research expenses for the prior 3 tax years. If you had no qualified research expenses in any one of those years, skip lines 30 and 31	29
30	Divide line 29 by 6.0	30
31	Subtract line 30 from line 28. If zero or less, enter -0-	31
32	Multiply line 31 by 14% (.14). If you skipped lines 30 and 31, multiply line 28 by 6% (.06)	32

For Paperwork Reduction Act Notice, see Instructions.

Form **6765** (2013)

Section B - Alternative Simplified Credit. (continued)

33	Add lines 23 and 32	33	
34	Are you electing the reduced credit under section 280C? ► Yes ☐ No ☐ If "Yes," multiply line 33 by 65% (.65). If "No," enter the amount from line 33 and see the line 17 instructions for the statement that must be attached. Members of controlled groups or businesses under common control; see instructions for the statement that must be attached	34	

Section C - Summary

35	Enter the portion of the credit from Form 8932, line 2, that is attributable to wages that were also used to figure the credit on line 17 or line 34 (whichever applies)	35	
36	Subtract line 35 from line 17 or line 34 (whichever applies). If zero or less, enter -0-	36	
37	Credit for increasing research activities from partnerships, S corporations, estates, and trusts	37	2.
38	Add lines 36 and 37. Estates and trusts, go to line 39. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, stop here and report this amount on Form 3800, line 1c	38	2.
39	Amount allocated to beneficiaries of the estate or trust (see instructions)	39	
40	Estates and trusts, subtract line 39 from line 38. Report the amount on Form 3800, line 1c	40	

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Future Developments

For the latest information about developments related to Form 6765 and its instructions, such as legislation enacted after this form and instructions were published, go to www.irs.gov/form6765.

Purpose of Form

Use Form 6765 to figure and claim the credit for increasing research activities or to elect the reduced credit under section 280C.

Who Must File

An individual, estate, trust, organization, or corporation claiming a credit for increasing research activities; or any S corporation, partnership, estate, or trust that allocates the credit to its shareholders, partners, or beneficiaries must complete this form and attach it to its income tax return. If you are a taxpayer that is not a partnership or S corporation, and your only source of this credit is from a partnership, S corporation, estate, or trust, you are not required to complete or file this form, with the following exception: you are a taxpayer that is an estate or trust and the credit can be allocated to beneficiaries. For more details, see the Instructions for Form 1041, Schedule K-1, box 13.

Note. Corporations filing an amended return to claim a credit or refund of the research credit, see Notice 2008-39, I.R.B. 2008-13 684, available at www.irs.gov/irb/2008-13_IRB/index.html for information on where to file.

Qualified Research

The research credit is generally allowed for expenses paid or incurred for qualified research. *Qualified research* means research for which expenses may be treated as section 174 expenses. This research must be undertaken for discovering information that is technological in nature, and its application must be intended for use in developing a new or improved business component of the taxpayer. In addition, substantially all of the activities of the research must be elements of a process of experimentation relating to a new or improved function, performance, reliability, or quality. All of the research activities must be applied separately with respect to each business component of the taxpayer. The research credit generally is not allowed for the following types of activities.

- Research conducted after the beginning of commercial production.
- Research adapting an existing product or process to a particular customer's need.
- Duplication of an existing product or process.
- Surveys or studies.
- Research relating to certain internal-use computer software.
- Research conducted outside the United States, Puerto Rico, or a U.S. possession.
- Research in the social sciences, arts, or humanities.
- Research funded by another person (or governmental entity).

If you incur qualified clinical testing expenses relating to drugs for certain rare diseases, you can elect to claim the orphan drug credit for these expenses instead of the research credit. See Form 8820, Orphan Drug Credit.

See section 41 and Regulations sections 1.41-2 and 1.41-4 for other definitions and special rules.

Special Rules

See section 41(f) and Regulations sections 1.41-6 (except section 1.41-6(c) and parts of section 1.41-6(e) do not apply; see Notice 2013-20, I.R.B. 2013-15, available at www.irs.gov/irb/2013-15_IRB/index.html, for details) and 1.41-7 for special rules related to:

- Aggregation of expenses for members of controlled groups and businesses under common control;
- Allocation of the credit by partnerships, estates, and trusts;
- Adjustments, if a major portion of a business is acquired or disposed of; and
- Short tax years.

For special rules concerning the allocation and apportionment of research and experimental expenses between U.S. and foreign source income, see sections 861 through 864.

Member of Controlled Group or Business Under Common Control

For purposes of figuring the credit, all members of a controlled group of corporations (as defined in section 41(f)(1)(A) and (f)(5)) and all members of a group of businesses under common control (as defined in section 41(f)(1)(B)), are treated as a single taxpayer. Use Section A or B to figure the credit for the entire group. As a member, your credit is determined on a proportionate basis to your share of the aggregate qualified research expenses for increasing research activities taken into account by the group for the research credit. Enter your share of the credit on line 17 or line 34, whichever applies. Attach a statement showing how your share of the credit was figured, the name and employer identification number or taxpayer identification number of the other members of the group, and the designated member. Write "See Attached" next to the entry space for line 17 or line 34.

Form **6781**Department of the Treasury
Internal Revenue Service**Gains and Losses From Section 1256
Contracts and Straddles**► Information about Form 6781 and its instructions is at www.irs.gov/form6781.
► Attach to your tax return.

OMB No. 1545-0844

2013Attachment
Sequence No. 82

Name(s) shown on tax return

FRANK J FIORINA & CARLETON S FIORINA

Identifying number

Check all applicable boxes (see instructions).

A

Mixed straddle election

C

Mixed straddle account election

B

Straddle-by-straddle identification election

D

Net section 1256 contracts loss election

Part I Section 1256 Contracts Marked to Market

(a) Identification of account	(b) (Loss)	(c) Gain
1 SEE STATEMENT 61	2,831.	121,300.
2 Add the amounts on line 1 in columns (b) and (c)	2 (2,831.)	121,300.
3 Net gain or (loss). Combine line 2, columns (b) and (c)		3 118,469.
4 Form 1099-B adjustments. See instructions and attach statement		4
5 Combine lines 3 and 4		5 118,469.
Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions.		
6 If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to be carried back. Enter the loss as a positive number		6
7 Combine lines 5 and 6		7 118,469.
8 Short-term capital gain or (loss). Multiply line 7 by 40% (.40). Enter here and include on the appropriate line of Schedule D (see instructions).		8 47,388.
9 Long-term capital gain or (loss). Multiply line 7 by 60% (.60). Enter here and include on the appropriate line of Schedule D (see instructions).		9 71,081.

Part II Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components.**Section A - Losses From Straddles**

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Loss. If column (e) is more than (d), enter difference. Otherwise, enter -0-	(g) Unrecognized gain on offsetting positions	(h) Recognized loss. If column (f) is more than (g), enter difference. Otherwise, enter -0-
10							
11 a Enter the short-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D or Form 8949 (see instructions).							11a ()
b Enter the long-term portion of losses from line 10, column (h), here and include on the appropriate line of Schedule D or Form 8949 (see instructions).							11b ()

Section B - Gains From Straddles

(a) Description of property	(b) Date entered into or acquired	(c) Date closed out or sold	(d) Gross sales price	(e) Cost or other basis plus expense of sale	(f) Gain. If column (d) is more than (e), enter difference. Otherwise, enter -0-
12					
13 a Enter the short-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D or Form 8949 (see instructions).					13a
b Enter the long-term portion of gains from line 12, column (f), here and include on the appropriate line of Schedule D or Form 8949 (see instructions).					13b

Part III Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo Entry Only (see instructions)

(a) Description of property	(b) Date acquired	(c) Fair market value on last business day of tax year	(d) Cost or other basis as adjusted	(e) Unrecognized gain. If column (c) is more than (d), enter difference. Otherwise, enter -0-
14				

For Paperwork Reduction Act Notice, see Instructions.

Form 6781 (2013)

JSA

3X5200 2.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Passive Activity Loss Limitations

OMB No. 1545-1008

Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to Form 1040 or Form 1041.

▶ Information about Form 8582 and its instructions is available at www.irs.gov/form8582.**2013**Attachment
Sequence No. 88

Identifying number

FRANK J FIORINA & CARLETON S FIORINA**Part I 2013 Passive Activity Loss**

Caution: Complete Worksheets 1, 2, and 3 before completing Part I.

Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.)

- 1a Activities with net income (enter the amount from Worksheet 1, column (a))
- 1b Activities with net loss (enter the amount from Worksheet 1, column (b))
- 1c Prior years unallowed losses (enter the amount from Worksheet 1, column (c))
- 1d Combine lines 1a, 1b, and 1c

1a	
1b	()
1c	()
1d	

Commercial Revitalization Deductions From Rental Real Estate Activities

- 2a Commercial revitalization deductions from Worksheet 2, column (a)
- 2b Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)
- 2c Add lines 2a and 2b

2a	()
2b	()
2c	()

All Other Passive Activities

- 3a Activities with net income (enter the amount from Worksheet 3, column (a))
- 3b Activities with net loss (enter the amount from Worksheet 3, column (b))
- 3c Prior years unallowed losses (enter the amount from Worksheet 3, column (c))
- 3d Combine lines 3a, 3b, and 3c

3a	147,922.
3b	(74,080.)
3c	(1,509,028.)
3d	-1,435,186.

- 4 Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used

4	-1,435,186.
---	-------------

- If line 4 is a loss and:
- Line 1d is a loss, go to Part II.
 - Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
 - Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15.

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: Enter all numbers in Part II as positive amounts. See instructions for an example.

- 5 Enter the smaller of the loss on line 1d or the loss on line 4
- 6 Enter \$150,000. If married filing separately, see instructions
- 7 Enter modified adjusted gross income, but not less than zero (see instructions).
Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.
- 8 Subtract line 7 from line 6
- 9 Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see instructions
- 10 Enter the smaller of line 5 or line 9
If line 2c is a loss, go to Part III. Otherwise, go to line 15.

5	
6	
7	
8	
9	
10	

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

- 11 Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions
- 12 Enter the loss from line 4
- 13 Reduce line 12 by the amount on line 10
- 14 Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13

11	
12	
13	
14	

Part IV Total Losses Allowed

- 15 Add the income, if any, on lines 1a and 3a and enter the total
- 16 Total losses allowed from all passive activities for 2013. Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return
For Paperwork Reduction Act Notice, see instructions.

15	147,922.
16	147,922.

Caution: The worksheets must be filed with your tax return. Keep a copy for your records.

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
SEE STATEMENT 62					
Total. Enter on Form 8582, lines 3a, 3b, and 3c	147,922.	74,080.	1,509,028.		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
SEE STATEMENT 63				
Total		1,439,508.	1.00	1,435,187.

Worksheet 6 - Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
WF HOLDING COMPANY, LLC	SCH E, 28	887,691.	885,026.	2,665.
GS HEDGE FUND OPPORTUNITI	SCH E, 28	4,330.	4,317.	13.
GS MEZZANINE PARTNERS 200	SCH E, 28	6,456.	6,437.	19.
Total		898,477.	895,780.	2,697.

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
SEE STATEMENT 65					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule. . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule. . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule. . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total	635,896.	1.00	539,407.	139,404.	

Form 8582 (2013)

Form **8582**

ALTERNATIVE MINIMUM TAX
Passive Activity Loss Limitations

OMB No. 1545-1008

2013Attachment
Sequence No. 88Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to Form 1040 or Form 1041.

▶ Information about Form 8582 and its instructions is available at www.irs.gov/form8582.

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA**Part I 2013 Passive Activity Loss**

Caution: Complete Worksheets 1, 2, and 3 before completing Part I.

Rental Real Estate Activities With Active Participation (For the definition of active participation, see Special Allowance for Rental Real Estate Activities in the instructions.)

1a Activities with net income (enter the amount from Worksheet 1, column (a))	1a	
b Activities with net loss (enter the amount from Worksheet 1, column (b))	1b	()
c Prior years unallowed losses (enter the amount from Worksheet 1, column (c))	1c	()
d Combine lines 1a, 1b, and 1c	1d	

Commercial Revitalization Deductions From Rental Real Estate Activities

2a Commercial revitalization deductions from Worksheet 2, column (a)	2a	()
b Prior year unallowed commercial revitalization deductions from Worksheet 2, column (b)	2b	()
c Add lines 2a and 2b	2c	()

All Other Passive Activities

3a Activities with net income (enter the amount from Worksheet 3, column (a))	3a	148,033.
b Activities with net loss (enter the amount from Worksheet 3, column (b))	3b	(78,847.)
c Prior years unallowed losses (enter the amount from Worksheet 3, column (c))	3c	(1,512,346.)
d Combine lines 3a, 3b, and 3c	3d	-1,443,160.

4 Combine lines 1d, 2c, and 3d. If this line is zero or more, stop here and include this form with your return; all losses are allowed, including any prior year unallowed losses entered on line 1c, 2b, or 3c. Report the losses on the forms and schedules normally used. **4 -1,443,160.**

If line 4 is a loss and:

- Line 1d is a loss, go to Part II.
- Line 2c is a loss (and line 1d is zero or more), skip Part II and go to Part III.
- Line 3d is a loss (and lines 1d and 2c are zero or more), skip Parts II and III and go to line 15.

Caution: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II or Part III. Instead, go to line 15.

Part II Special Allowance for Rental Real Estate Activities With Active Participation

Note: Enter all numbers in Part II as positive amounts. See instructions for an example.

5 Enter the smaller of the loss on line 1d or the loss on line 4	5	
6 Enter \$150,000. If married filing separately, see instructions	6	
7 Enter modified adjusted gross income, but not less than zero (see instructions)	7	
Note: If line 7 is greater than or equal to line 6, skip lines 8 and 9, enter -0- on line 10. Otherwise, go to line 8.		
8 Subtract line 7 from line 6	8	
9 Multiply line 8 by 50% (.5). Do not enter more than \$25,000. If married filing separately, see instructions	9	
10 Enter the smaller of line 5 or line 9	10	
If line 2c is a loss, go to Part III. Otherwise, go to line 15.		

Part III Special Allowance for Commercial Revitalization Deductions From Rental Real Estate Activities

Note: Enter all numbers in Part III as positive amounts. See the example for Part II in the instructions.

11 Enter \$25,000 reduced by the amount, if any, on line 10. If married filing separately, see instructions	11	
12 Enter the loss from line 4	12	
13 Reduce line 12 by the amount on line 10	13	
14 Enter the smallest of line 2c (treated as a positive amount), line 11, or line 13	14	

Part IV Total Losses Allowed

15 Add the income, if any, on lines 1a and 3a and enter the total	15	148,033.
16 Total losses allowed from all passive activities for 2013. Add lines 10, 14, and 15. See instructions to find out how to report the losses on your tax return	16	148,033.

For Paperwork Reduction Act Notice, see instructions.

Form 8582 (2013)

JSA
3X5500 1 000
EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Caution: The worksheets must be filed with your tax return. Keep a copy for your records.

Worksheet 1 - For Form 8582, Lines 1a, 1b, and 1c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 1a)	(b) Net loss (line 1b)	(c) Unallowed loss (line 1c)	(d) Gain	(e) Loss
Total. Enter on Form 8582, lines 1a, 1b, and 1c					

Worksheet 2 - For Form 8582, Lines 2a and 2b (See instructions.)

Name of activity	(a) Current year deductions (line 2a)	(b) Prior year unallowed deductions (line 2b)	(c) Overall loss
Total. Enter on Form 8582, lines 2a and 2b			

Worksheet 3 - For Form 8582, Lines 3a, 3b, and 3c (See instructions.)

Name of activity	Current year		Prior years	Overall gain or loss	
	(a) Net income (line 3a)	(b) Net loss (line 3b)	(c) Unallowed loss (line 3c)	(d) Gain	(e) Loss
SEE STATEMENT 66					
Total. Enter on Form 8582, lines 3a, 3b, and 3c	148,033.	78,847.	1,512,346.		

Worksheet 4 - Use this worksheet if an amount is shown on Form 8582, line 10 or 14 (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Special allowance	(d) Subtract column (c) from column (a)
Total			1.00		

Worksheet 5 - Allocation of Unallowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Ratio	(c) Unallowed loss
SEE STATEMENT 67				
Total		1,447,634.	1.00	1,443,160.

Worksheet 6 - Allowed Losses (See instructions.)

Name of activity	Form or schedule and line number to be reported on (see instructions)	(a) Loss	(b) Unallowed loss	(c) Allowed loss
WF HOLDING COMPANY, LLC	SCH E, 28	884,745.	882,011.	2,734.
GS HEDGE FUND OPPORTUNITI	SCH E, 28	4,237.	4,224.	13.
GS MEZZANINE PARTNERS 200	SCH E, 28	6,440.	6,420.	20.
Total		895,422.	892,655.	2,767.

Worksheet 7 - Activities With Losses Reported on Two or More Forms or Schedules (See instructions.)

Name of activity:	(a)	(b)	(c) Ratio	(d) Unallowed loss	(e) Allowed loss
SEE STATEMENT 69					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule. . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule. . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Form or schedule and line number to be reported on (see instructions):					
1a Net loss plus prior year unallowed loss from form or schedule. . . ▶					
b Net income from form or schedule ▶					
c Subtract line 1b from line 1a. If zero or less, enter -0- ▶					
Total	646,957.	1.00	550,505.	139,730.	

Form 8582 (2013)

Passive Activity Credit Limitations

OMB No. 1545-1034

(Rev. January 2012)
Department of the Treasury
Internal Revenue Service▶ See separate instructions.
▶ Attach to Form 1040 or 1041.Attachment
Sequence No. 89

Name(s) shown on return

Identifying number

FRANK J FLORINA & CARLETON S FLORINA**Part I Passive Activity Credits****Caution:** If you have credits from a publicly traded partnership, see **Publicly Traded Partnerships (PTPs)** in the instructions.**Credits From Rental Real Estate Activities With Active Participation (Other Than Rehabilitation Credits and Low-Income Housing Credits) (See Lines 1a through 1c in the instructions.)**

1a Credits from Worksheet 1, column (a) 1a

b Prior year unallowed credits from Worksheet 1, column (b) 1b

c Add lines 1a and 1b 1c

Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed In Service Before 1990 (or From Pass-Through Interests Acquired Before 1990) (See Lines 2a through 2c in the instructions.)

2a Credits from Worksheet 2, column (a) 2a

b Prior year unallowed credits from Worksheet 2, column (b) 2b

c Add lines 2a and 2b 2c

Low-Income Housing Credits for Property Placed In Service After 1989 (See Lines 3a through 3c in the instructions.)

3a Credits from Worksheet 3, column (a) 3a

b Prior year unallowed credits from Worksheet 3, column (b) 3b

c Add lines 3a and 3b 3c

All Other Passive Activity Credits (See Lines 4a through 4c in the instructions.)

4a Credits from Worksheet 4, column (a) 4a 23.

b Prior year unallowed credits from Worksheet 4, column (b) 4b 70.

c Add lines 4a and 4b 4c 93.

5 Add lines 1c, 2c, 3c, and 4c 5 93.

6 Enter the tax attributable to net passive income (see instructions) 6 NONE

7 Subtract line 6 from line 5. If line 6 is more than or equal to line 5, enter -0- and see instructions 7 93.

Note: If your filing status is married filing separately and you lived with your spouse at any time during the year, do not complete Part II, III, or IV. Instead, go to line 37.**Part II Special Allowance for Rental Real Estate Activities With Active Participation****Note:** Complete this part only if you have an amount on line 1c. Otherwise, go to Part III.

8 Enter the smaller of line 1c or line 7 8

9 Enter \$150,000. If married filing separately, see instructions 9

10 Enter modified adjusted gross income, but not less than zero (see instructions). If line 10 is equal to or more than line 9, skip lines 11 through 15 and enter -0- on line 16 10

11 Subtract line 10 from line 9 11

12 Multiply line 11 by 50% (.50). Do not enter more than \$25,000. If married filing separately, see instructions 12

13a Enter the amount, if any, from line 10 of Form 8582 13a

b Enter the amount, if any, from line 14 of Form 8582 13b

c Add lines 13a and 13b 13c

14 Subtract line 13c from line 12 14

15 Enter the tax attributable to the amount on line 14 (see instructions) 15

16 Enter the smaller of line 8 or line 15 16

For Paperwork Reduction Act Notice, see instructions.

Form **8582-CR** (Rev. 01-2012)

Part III Special Allowance for Rehabilitation Credits From Rental Real Estate Activities and Low-Income Housing Credits for Property Placed in Service Before 1990 (or From Pass-Through Interests Acquired Before 1990)

Note: Complete this part only if you have an amount on line 2c. Otherwise, go to Part IV.

17	Enter the amount from line 7	17	
18	Enter the amount from line 16	18	
19	Subtract line 18 from line 17. If zero, enter -0- here and on lines 30 and 36, and then go to Part V	19	
20	Enter the smaller of line 2c or line 19	20	
21	Enter \$250,000. If married filing separately, see instructions to find out if you can skip lines 21 through 26	21	
22	Enter modified adjusted gross income, but not less than zero. (See instructions for line 10.) If line 22 is equal to or more than line 21, skip lines 23 through 29 and enter -0- on line 30	22	
23	Subtract line 22 from line 21	23	
24	Multiply line 23 by 50% (.50). Do not enter more than \$25,000. If married filing separately, see instructions	24	
25a	Enter the amount, if any, from line 10 of Form 8582	25a	
b	Enter the amount, if any, from line 14 of Form 8582	25b	
c	Add lines 25a and 25b	25c	
26	Subtract line 25c from line 24	26	
27	Enter the tax attributable to the amount on line 26 (see instructions)	27	
28	Enter the amount, if any, from line 18	28	
29	Subtract line 28 from line 27	29	
30	Enter the smaller of line 20 or line 29	30	

Part IV Special Allowance for Low-Income Housing Credits for Property Placed in Service After 1989

Note: Complete this part only if you have an amount on line 3c. Otherwise, go to Part V.

31	If you completed Part III, enter the amount from line 19. Otherwise, subtract line 16 from line 7	31	
32	Enter the amount from line 30	32	
33	Subtract line 32 from line 31. If zero, enter -0- here and on line 36	33	
34	Enter the smaller of line 3c or line 33	34	
35	Tax attributable to the remaining special allowance (see instructions)	35	
36	Enter the smaller of line 34 or line 35	36	

Part V Passive Activity Credit Allowed

37	Passive Activity Credit Allowed. Add lines 6, 16, 30, and 36. See instructions to find out how to report the allowed credit on your tax return and how to allocate allowed and unallowed credits if you have more than one credit or credits from more than one activity. If you have any credits from a publicly traded partnership, see Publicly Traded Partnerships (PTPs) in the instructions	37	NONE
----	---	----	------

Part VI Election To Increase Basis of Credit Property

38	If you disposed of your entire interest in a passive activity or former passive activity in a fully taxable transaction, and you elect to increase your basis in credit property used in that activity by the unallowed credit that reduced your basis in the property, check this box. See instructions	☐
39	Name of passive activity disposed of	
40	Description of the credit property for which the election is being made	
41	Amount of unallowed credit that reduced your basis in the property	\$

Form 8582-CR (Rev. 01-2012)

Form **8846****Credit for Employer Social Security and Medicare Taxes
Paid on Certain Employee Tips**

OMB No. 1545-1414

2013Department of the Treasury
Internal Revenue Service

▶ Attach to your tax return.

▶ Information about Form 8846 and its instructions is at www.irs.gov/form8846.Attachment
Sequence No. **98**

Name(s) shown on return

Identification number

FRANK J FIORINA & CARLETON S FIORINA**Note.** Claim this credit **only** for employer social security and Medicare taxes paid by a food or beverage establishment where tipping is customary for providing food or beverages. See the instructions for line 1.

1	Tips received by employees for services on which you paid or incurred employer social security and Medicare taxes during the tax year (see instructions)	1	
2	Tips not subject to the credit provisions (see instructions)	2	
3	Creditable tips. Subtract line 2 from line 1.	3	
4	Multiply line 3 by 7.65% (.0765). If you had any tipped employees whose wages (including tips) exceeded \$113,700, see instructions and check here ▶ ☐	4	
5	Credit for employer social security and Medicare taxes paid on certain employee tips from partnerships and S corporations STMT. 70.	5	7.
6	Add lines 4 and 5. Partnerships and S corporations, report this amount on Schedule K. All others, report this amount on Form 3800, line 4f	6	7.

For Paperwork Reduction Act Notice, see Instructions.

Form **8846** (2013)

Return by a U.S. Transferor of Property
to a Foreign Corporation

► Information about Form 926 and its separate instructions is at www.irs.gov/form926.
► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. 128**Part I U.S. Transferor Information** (see instructions)

Name of transferor

Identifying number (see instructions)

CARLETON S FIORINA & FRANK J

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ Nob Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☒ Yes ☐ Noc Is the partner disposing of its entire interest in the partnership? ☐ Yes ☒ Nod Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No**Part II Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation)	4a Identifying number, if any
5 Address (including country)	4b Reference ID number (see instructions)
6 Country code of country of incorporation or organization (see instructions)	
7 Foreign law characterization (see instructions)	

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☐ No

For Paperwork Reduction Act Notice, see separate instructions.

Form 926 (Rev. 12-2013)

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before _____ % (b) After _____ %

10 Type of nonrecognition transaction (see instructions) ▶ _____

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☐ Yes	☒ No
b Depreciation recapture	☐ Yes	☒ No
c Branch loss recapture	☐ Yes	☒ No
d Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ▶ \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **926** (Rev. 12-2013)

Reportable Transaction Disclosure Statement

OMB No. 1545-1800

- ▶ Attach to your tax return.
- ▶ See separate instructions.

Attachment
Sequence No. 137

Name(s) shown on return (individuals enter last name, first name, middle initial)

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Number, street, and room or suite no.

City or town

State

ZIP code

LORTON

VA

22079

A If you are filing more than one Form 8886 with your tax return, sequentially number

each Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 1 of 1

B Enter the form number of the tax return to which this form is attached or related ▶ 1040

Enter the year of the tax return identified above ▶ 2013-12

Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No

C Check the box(es) that apply (see instructions).

☒

Initial year filer

☐

Protective disclosure

1a Name of reportable transaction

SALE OF DEBT /EQUITY AT A LOSS

1b Initial year participated in transaction

2013

1c Reportable transaction or tax shelter registration number (see instructions)

MA1300110

2 Identify the type of reportable transaction. Check all boxes that apply (see instructions).

a ☐ Listed

c ☐ Contractual protection

e ☐ Transaction of interest

b ☐ Confidential

d ☒ Loss

3 If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶

4 Enter the number of "same as or substantially similar" transactions reported on this form ▶ 1

5 If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)

a Type of entity ▶ ☒ Partnership ☐ Trust ☒ Partnership ☐ Trust
S corporation Foreign S corporation Foreign

b Name ▶

GS MEZZ PTNR 2006 ON

GS MEZZ PTNR 2006

c Employer identification number (EIN), if known ▶

[REDACTED]

[REDACTED]

d Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received). ▶

6 Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)

a Name

Identifying number (if known)

Fees paid

\$

Number, street, and room or suite no.

City or town

State

ZIP code

b Name

Identifying number (if known)

Fees paid

\$

Number, street, and room or suite no.

City or town

State

ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions	☐ Exclusions from gross income	☐ Absence of adjustments to basis	☐ Tax Credits
☒ Capital loss	☐ Nonrecognition of gain	☐ Deferral	
☐ Ordinary loss	☐ Adjustments to basis	☐ Other _____	

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

TAXPAYER IS A PARTNER IN GS MEZZANINE PARTNERS 2006, L.P. ("FUND").
 THE FUND INDIRECTLY INVESTS PRIMARILY IN VARIOUS STOCKS, SECURITIES
 AND RELATED FINANCIAL INSTRUMENTS. THE REGULAR ACTIVITY AND PURPOSE
 OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. IN 2013
 THE FUND INDIRECTLY SOLD ALL OF ITS EQUITY IN MARSICO HOLDINGS, LLC
 FOR CASH. ADDITIONALLY, THE FUND SOLD ALL OF THEIR NOTES ISSUED BY
 MARSICO HOLDINGS NOTES CORP. AND MARSICO HOLDINGS LLC FOR CASH. THE

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions	☐ Exclusions from gross income	☐ Absence of adjustments to basis	☐ Tax Credits
☒ Capital loss	☐ Nonrecognition of gain	☐ Deferral	
☐ Ordinary loss	☐ Adjustments to basis	☐ Other _____	

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

FUND IS RECOGNIZING A NET CAPITAL LOSS IN EXCESS OF \$10 MILLION IN THE AGGREGATE PURSUANT TO IRC SECTIONS 165 AND AND 1001 IN THE TAXABLE YEAR ENDING DECEMBER 31, 2013. THE FUND DID NOT HAVE "QUALIFYING BASIS" AS DEFINED UNDER REV. PROC. 2013-11 IN THE EQUITY OR NOTES. TO THE EXTENT THE TAXPAYER'S SHARE OF THE LOSS ON THE SECURITIES IS AT LEAST \$2 MILLION AND THE BASIS IN THE SECURITIES IS NOT DEEMED TO CONSTITUTE "QUALIFYING BASIS", IT IS A REPORTABLE TRANSACTION UNDER

B Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions	☐ Exclusions from gross income	☐ Absence of adjustments to basis	☐ Tax Credits
☒ Capital loss	☐ Nonrecognition of gain	☐ Deferral	
☐ Ordinary loss	☐ Adjustments to basis	☐ Other _____	

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

TREAS. REG. 1.6011-4(B)(5)(I)(C).

TAXPAYER'S SHARE OF THE LONG-TERM CAPITAL LOSS IS: \$ (58,926)

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name	Identifying number
------	--------------------

Address

Description

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name	Identifying number
------	--------------------

Address

Description

Form **8886**

(Rev. March 2011)

Department of the Treasury
Internal Revenue Service**Reportable Transaction Disclosure Statement**

▶ Attach to your tax return.

▶ See separate instructions.

OMB No. 1545-1800

Attachment
Sequence No. **137**

Name(s) shown on return (Individuals enter last name, first name, middle initial)

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Number, street, and room or suite no.

City or town

State

ZIP code

LORTON**VA****22079****A** If you are filing more than one Form 8886 with your tax return, sequentially numbereach Form 8886 and enter the statement number for this Form 8886 ▶ Statement number 1 of 1**B** Enter the form number of the tax return to which this form is attached or related ▶ 1040Enter the year of the tax return identified above ▶ 2013-12Is this Form 8886 being filed with an amended tax return? ▶ ☐ Yes ☒ No**C** Check the box(es) that apply (see instructions).☒ Initial year filer☐ Protective disclosure**1a** Name of reportable transaction**SALE OF DEBT /EQUITY AT A LOSS****1b** Initial year participated in transaction**2013****1c** Reportable transaction or tax shelter registration number (see instructions)**MA1300110****2** Identify the type of reportable transaction. Check all boxes that apply (see instructions).**a** ☐ Listed**c** ☐ Contractual protection**e** ☐ Transaction of interest**b** ☐ Confidential**d** ☒ Loss**3** If you checked box 2a or 2e, enter the published guidance number for the listed transaction or transaction of interest ▶**4** Enter the number of "same as or substantially similar" transactions reported on this form ▶ 1**5** If you participated in this reportable transaction through a partnership, S corporation, trust, and foreign entity, check the applicable boxes and provide the information below for the entity(s) (see instructions). (Attach additional sheets, if necessary.)**a** Type of entity ▶ ☒ Partnership ☐ Trust ☒ Partnership ☐ Trust
S corporation Foreign S corporation Foreign**b** Name ▶ **GS MEZZ PTNR 2006 ON** **GS MEZZ PTNR 2006****c** Employer identification number (EIN), if known ▶**d** Date Schedule K-1 received from entity (enter "none" if Schedule K-1 not received). ▶**6** Enter below the name and address of each individual or entity to whom you paid a fee with regard to the transaction if that individual or entity promoted, solicited, or recommended your participation in the transaction, or provided tax advice related to the transaction. (Attach additional sheets, if necessary.)**a** Name Identifying number (if known) Fees paid
\$

Number, street, and room or suite no.

City or town

State

ZIP code

b Name Identifying number (if known) Fees paid
\$

Number, street, and room or suite no.

City or town

State

ZIP code

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions	☐ Exclusions from gross income	☐ Absence of adjustments to basis	☐ Tax Credits
☒ Capital loss	☐ Nonrecognition of gain	☐ Deferral	
☐ Ordinary loss	☐ Adjustments to basis	☐ Other _____	

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

TAXPAYER IS A PARTNER IN GS MEZZANINE PARTNERS 2006, L.P. ("FUND").
 THE FUND INDIRECTLY INVESTS PRIMARILY IN VARIOUS STOCKS, SECURITIES
 AND RELATED FINANCIAL INSTRUMENTS. THE REGULAR ACTIVITY AND PURPOSE
 OF THE FUND IS TO GENERATE A PRE-TAX ECONOMIC RATE OF RETURN. IN 2013
 THE FUND INDIRECTLY SOLD ALL OF ITS EQUITY IN MARSICO HOLDINGS, LLC
 FOR CASH. ADDITIONALLY, THE FUND SOLD ALL OF THEIR NOTES ISSUED BY
 MARSICO HOLDINGS NOTES CORP. AND MARSICO HOLDINGS LLC FOR CASH. THE

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions	☐ Exclusions from gross income	☐ Absence of adjustments to basis	☐ Tax Credits
☒ Capital loss	☐ Nonrecognition of gain	☐ Deferral	
☐ Ordinary loss	☐ Adjustments to basis	☐ Other _____	

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

FUND IS RECOGNIZING A NET CAPITAL LOSS IN EXCESS OF \$10 MILLION IN THE AGGREGATE PURSUANT TO IRC SECTIONS 165 AND 1001 IN THE TAXABLE YEAR ENDING DECEMBER 31, 2013. THE FUND DID NOT HAVE "QUALIFYING BASIS" AS DEFINED UNDER REV. PROC. 2013-11 IN THE EQUITY OR NOTES. TO THE EXTENT THE TAXPAYER'S SHARE OF THE LOSS ON THE SECURITIES IS AT LEAST \$2 MILLION AND THE BASIS IN THE SECURITIES IS NOT DEEMED TO CONSTITUTE "QUALIFYING BASIS", IT IS A REPORTABLE TRANSACTION UNDER

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

7 Facts

a Identify the type of tax benefit generated by the transaction. Check all the boxes that apply (see instructions).

☐ Deductions	☐ Exclusions from gross income	☐ Absence of adjustments to basis	☐ Tax Credits
☒ Capital loss	☐ Nonrecognition of gain	☐ Deferral	
☐ Ordinary loss	☐ Adjustments to basis	☐ Other _____	

b Further describe the amount and nature of the expected tax treatment and expected tax benefits generated by the transaction for all affected years. Include facts of each step of the transaction that relate to the expected tax benefits including the amount and nature of your investment. Include in your description your participation in the transaction and all related transactions regardless of the year in which they were entered into. Also, include a description of any tax result protection with respect to the transaction.

TREAS. REG. 1.6011-4(B)(5)(I)(C).

TAXPAYER'S SHARE OF THE LONG-TERM CAPITAL LOSS IS: \$ (58,926)

8 Identify all individuals and entities involved in the transaction that are tax-exempt, foreign, or related. Check the appropriate box(es) (see instructions). Include their name(s), identifying number(s), address(es), and a brief description of their involvement. For each foreign entity, identify its country of incorporation or existence. For each individual or related entity, explain how the individual or entity is related. Attach additional sheets, if necessary.

a Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

b Type of individual or entity: ☐ Tax-exempt ☐ Foreign ☐ Related

Name _____ Identifying number _____

Address _____

Description _____

Domestic Production Activities Deduction

OMB No. 1545-1984

▶ Attach to your tax return. ▶ See separate instructions.

Attachment
Sequence No. 143

FRANK J FIORINA & CARLETON S FIORINA

Identifying number

Note. Do not complete column (a), unless you have oil-related production activities. Enter amounts for all activities in column (b), including oil-related production activities.

	(a) Oil-related production activities	(b) All activities
1 Domestic production gross receipts (DPGR) STMT. 71	1 9,000.	207,103.
2 Allocable cost of goods sold. If you are using the small business simplified overall method, skip lines 2 and 3 STMT. 72	2 8,360.	86,861.
3 Enter deductions and losses allocable to DPGR (see instructions) **.	3 532.	66,238.
4 If you are using the small business simplified overall method, enter the amount of cost of goods sold and other deductions or losses you ratably apportion to DPGR. All others, skip line 4	4	
5 Add lines 2 through 4	5 8,892.	153,099.
6 Subtract line 5 from line 1	6 108.	54,004.
7 Qualified production activities income from estates, trusts, and certain partnerships and S corporations (see instructions) . STMT. 74	7	157.
8 Add lines 6 and 7. Estates and trusts, go to line 9, all others, skip line 9 and go to line 10	8 108.	54,161.
9 Amount allocated to beneficiaries of the estate or trust (see instructions)	9	
10a Oil-related qualified production activities income. Estates and trusts, subtract line 9, column (a), from line 8, column (a), all others, enter amount from line 8, column (a). If zero or less, enter -0- here . .	10a 108.	
b Qualified production activities income. Estates and trusts, subtract line 9, column (b), from line 8, column (b), all others, enter amount from line 8, column (b). If zero or less, enter -0- here, skip lines 11 through 21, and enter -0- on line 22	10b	54,161.
11 Income limitation (see instructions):		
• Individuals, estates, and trusts. Enter your adjusted gross income figured without the domestic production activities deduction	11	1,958,800.
• All others. Enter your taxable income figured without the domestic production activities deduction (tax-exempt organizations, see instructions)		
12 Enter the smaller of line 10b or line 11. If zero or less, enter -0- here, skip lines 13 through 21, and enter -0- on line 22	12	54,161.
13 Enter 9% of line 12	13	4,874.
14a Enter the smaller of line 10a or line 12 14a	108.	
b Reduction for oil-related qualified production activities income. Multiply line 14a by 3%	14b	3.
15 Subtract line 14b from line 13	15	4,871.
16 Form W-2 wages (see instructions) SEE. STATEMENT. 75	16	40,434.
17 Form W-2 wages from estates, trusts, and certain partnerships and S corporations (see instructions)	17	
18 Add lines 16 and 17. Estates and trusts, go to line 19, all others, skip line 19 and go to line 20 . .	18	40,434.
19 Amount allocated to beneficiaries of the estate or trust (see instructions)	19	
20 Estates and trusts, subtract line 19 from line 18, all others, enter amount from line 18	20	40,434.
21 Form W-2 wage limitation. Enter 50% of line 20	21	20,217.
22 Enter the smaller of line 15 or line 21	22	4,871.
23 Domestic production activities deduction from cooperatives. Enter deduction from Form 1099-PATR, box 6	23	
24 Expanded affiliated group allocation (see instructions)	24	
25 Domestic production activities deduction. Combine lines 22 through 24 and enter the result here and on Form 1040, line 35; Form 1120, line 25; or the applicable line of your return,	25	4,871.

For Paperwork Reduction Act Notice, see separate instructions.

Form 8903 (Rev. 12-2010)

**SEE STATEMENT 73

Form **8283**

(Rev. December 2013)

Department of the Treasury
Internal Revenue Service**Noncash Charitable Contributions**▶ Attach to your tax return if you claimed a total deduction
of over \$500 for all contributed property.

OMB No. 1545-0008

▶ Information about Form 8283 and its separate instructions is at www.irs.gov/form8283.Attachment
Sequence No. **155**

Name(s) shown on your income tax return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Note. Figure the amount of your contribution deduction before completing this form. See your tax return instructions.

Section A. Donated Property of \$5,000 or Less and Certain Publicly Traded Securities - List in this section only items (or groups of similar items) for which you claimed a deduction of \$5,000 or less. Also, list publicly traded securities even if the deduction is more than \$5,000 (see instructions).**Part I Information on Donated Property** - If you need more space, attach a statement.

1	(a) Name and address of the donee organization	(b) If donated property is a vehicle (see instructions), check the box. Also enter the vehicle identification number (unless Form 1098-C is attached)	(c) Description of donated property (For a vehicle, enter the year, make, model, and mileage. For securities, enter the company name and the number of shares.)
A	AYCO CHARITABLE FOUNDATI LATHAM, NY 12110		6094 SHARES OF MSCI EMERGING MARKETS
B	FROM K-1 GS CONCENTRATED JERSEY CITY, NJ 07302		FROM K-1
C			
D			
E			

Note. If the amount you claimed as a deduction for an item is \$500 or less, you do not have to complete columns (e), (f), and (g).

	(d) Date of the contribution	(e) Date acquired by donor (mo., yr.)	(f) How acquired by donor	(g) Donor's cost or adjusted basis	(h) Fair market value (see instructions)	(i) Method used to determine the fair market value
A	12/17/2013	VAR	PURCHASED	195,798.	249,854.	STOCK QUOTE
B	12/31/2013	VAR	PURCHASED		1.	FROM K-1
C						
D						
E						

Part II Partial Interests and Restricted Use Property - Complete lines 2a through 2e if you gave less than an entire interest in a property listed in Part I. Complete lines 3a through 3c if conditions were placed on a contribution listed in Part I; also attach the required statement (see instructions).

- 2a** Enter the letter from Part I that identifies the property for which you gave less than an entire interest ▶
If Part II applies to more than one property, attach a separate statement.
- b** Total amount claimed as a deduction for the property listed in Part I: (1) For this tax year ▶
(2) For any prior tax years ▶
- c** Name and address of each organization to which any such contribution was made in a prior year (complete only if different from the donee organization above):
Name of charitable organization (donee)
Address (number, street, and room or suite no.)
City or town, state, and ZIP code
- d** For tangible property, enter the place where the property is located or kept ▶
- e** Name of any person, other than the donee organization, having actual possession of the property ▶

- 3a** Is there a restriction, either temporary or permanent, on the donee's right to use or dispose of the donated property?
- b** Did you give to anyone (other than the donee organization or another organization participating with the donee organization in cooperative fundraising) the right to the income from the donated property or to the possession of the property, including the right to vote donated securities, to acquire the property by purchase or otherwise, or to designate the person having such income, possession, or right to acquire?
- c** Is there a restriction limiting the donated property for a particular use?

Yes	No

For Paperwork Reduction Act Notice, see separate instructions.

Form **8283** (Rev. 12-2013)JSA
3XB400 2.000

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Name(s) shown on your income tax return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Section B. Donated Property Over \$5,000 (Except Publicly Traded Securities) - List in this section only items (or groups of similar items) for which you claimed a deduction of more than \$5,000 per item or group (except contributions of certain publicly traded securities reported in Section A). An appraisal is generally required for property listed in Section B (see instructions).

Part I Information on Donated Property - To be completed by the taxpayer and/or the appraiser.

4 Check the box that describes the type of property donated:

- | | | |
|--|--|---------------------------------------|
| a ☐ Art* (contribution of \$20,000 or more) | b ☐ Qualified Conservation Contribution | c ☐ Equipment |
| d ☐ Art* (contribution of less than \$20,000) | e ☐ Other Real Estate | f ☐ Securities |
| g ☐ Collectibles** | h ☐ Intellectual Property | i ☐ Vehicles |
| j ☐ Other | | |

*Art includes paintings, sculptures, watercolors, prints, drawings, ceramics, antiques, decorative arts, textiles, carpets, silver, rare manuscripts, historical memorabilia, and other similar objects.

**Collectibles include coins, stamps, books, gems, jewelry, sports memorabilia, dolls, etc., but not art as defined above.

Note. In certain cases, you must attach a qualified appraisal of the property. See instructions.

5	(a) Description of donated property (if you need more space, attach a separate statement)	(b) If tangible property was donated, give a brief summary of the overall physical condition of the property at the time of the gift	(c) Appraised fair market value
A			
B			
C			
D			

	(d) Date acquired by donor (mo., yr.)	(e) How acquired by donor	(f) Donor's cost or adjusted basis	(g) For bargain sales, enter amount received	(h) Amount claimed as a deduction	(i) Date of contribution
A						
B						
C						
D						

Part II Taxpayer (Donor) Statement - List each item included in Part I above that the appraisal identifies as having a value of \$500 or less. See instructions.

I declare that the following item(s) included in Part I above has to the best of my knowledge and belief an appraised value of not more than \$500 (per item). Enter identifying letter from Part I and describe the specific item. See instructions. ▶

Signature of taxpayer (donor) ▶

Date ▶

Part III Declaration of Appraiser

I declare that I am not the donor, the donee, a party to the transaction in which the donor acquired the property, employed by, or related to any of the foregoing persons, or married to any person who is related to any of the foregoing persons. And, if regularly used by the donor, donee, or party to the transaction, I performed the majority of my appraisals during my tax year for other persons.

Also, I declare that I perform appraisals on a regular basis; and that because of my qualifications as described in the appraisal, I am qualified to make appraisals of the type of property being valued. I certify that the appraisal fees were not based on a percentage of the appraised property value. Furthermore, I understand that a false or fraudulent overstatement of the property value as described in the qualified appraisal or this Form 8283 may subject me to the penalty under section 6701(a) (aiding and abetting the understatement of tax liability). In addition, I understand that I may be subject to a penalty under section 6695A if I know, or reasonably should know, that my appraisal is to be used in connection with a return or claim for refund and a substantial or gross valuation misstatement results from my appraisal. I affirm that I have not been barred from presenting evidence or testimony by the Office of Professional Responsibility.

Sign

Here Signature ▶

Title ▶

Date ▶

Business address (including room or suite no.)

Identifying number

City or town, state, and ZIP code

Part IV Donee Acknowledgment - To be completed by the charitable organization.

This charitable organization acknowledges that it is a qualified organization under section 170(c) and that it received the donated property as described in Section B, Part I, above on the following date ▶

Furthermore, this organization affirms that in the event it sells, exchanges, or otherwise disposes of the property described in Section B, Part I (or any portion thereof) within 3 years after the date of receipt, it will file Form 8282, Donee Information Return, with the IRS and give the donor a copy of that form. This acknowledgment does not represent agreement with the claimed fair market value.

Does the organization intend to use the property for an unrelated use? ☐ Yes ☐ No

Name of charitable organization (donee)

Employer identification number

Address (number, street, and room or suite no.)

City or town, state, and ZIP code

Authorized signature

Title

Date

Preparer Explanation for Not Filing Electronically

OMB No. 1545-2200

▶ Attach to taxpayer's Form 1040, 1040A, 1040EZ, or Form 1041.
▶ Information about Form 8948 and its instructions is available at www.irs.gov/form8948.

Attachment
Sequence No. 173

Name(s) on tax return	Tax year of return	Taxpayer's identifying number
FRANK J FIORINA & CARLETON S FIORINA	2013	[REDACTED]
Preparer's name	Preparer's Tax Identification Number (PTIN)	
[REDACTED]	[REDACTED]	

Three out of four taxpayers now use IRS e-file. Go to www.irs.gov/efile for details on using IRS e-file. The benefits electronic filing include the following.

- Faster refunds
- Secure transmissions
- E-payment options
- More accurate returns
- Easier filing method
- Receipt acknowledged

Check the applicable box to indicate the reason this return is not being filed electronically. Do not check more than one box.

1 ☐ Taxpayer chose to file this return on paper.

2 ☐ The preparer received a waiver from the requirement to electronically file the tax return.

Waiver Reference Number _____ Approval Letter Date _____

3 ☐ The preparer is a member of a recognized religious group that is conscientiously opposed to filing electronically.

4 ☐ This return was rejected by IRS e-file and the reject condition could not be resolved.

Reject code: _____ Number of attempts to resolve reject: _____

5 ☐ The preparer's e-file software package does not support Form _____ or Schedule _____ attached to this return.

6 Check the box that applies and provide additional information if requested.

a ☐ The preparer is ineligible to file electronically because IRS e-file does not accept foreign preparers without social security numbers who live and work abroad.

b ☐ The preparer is ineligible to participate in IRS e-file.

c ☒ Other: Describe below the circumstances that prevented the preparer from filing this return electronically.

THE TAXPAYER RECEIVED DEFERRED INTEREST FROM FORM 8621 REPORTED ON
LINE 16F IN ADDITION TO FILING FORM 926.

Statement of Specified Foreign Financial Assets

► Information about Form 8938 and its separate instructions is at www.irs.gov/form8938.
 ► Attach to your tax return.

OMB No. 1545-2195

Attachment
Sequence No. **175**If you have attached continuation statements, check here ☐

Number of continuation statements _____

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA**Part I Foreign Deposit and Custodial Accounts Summary**

1	Number of Deposit Accounts (reported on Form 8938)	►	
2	Maximum Value of All Deposit Accounts	\$	
3	Number of Custodial Accounts (reported on Form 8938)	►	
4	Maximum Value of All Custodial Accounts	\$	
5	Were any foreign deposit or custodial accounts closed during the tax year?	Yes	No

Part II Other Foreign Assets Summary

1	Number of Foreign Assets (reported on Form 8938)	►	1
2	Maximum Value of All Assets	\$	
3	Were any foreign assets acquired or sold during the tax year?	Yes	☒ No

Part III Summary of Tax Items Attributable to Specified Foreign Financial Assets (see instructions)

(a) Asset Category	(b) Tax item	(c) Amount reported on form or schedule	Where reported	
			(d) Form and line	(e) Schedule and line
1 Foreign Deposit and Custodial Accounts	1a Interest	\$		
	1b Dividends	\$		
	1c Royalties	\$		
	1d Other income	\$		
	1e Gains (losses)	\$		
	1f Deductions	\$		
	1g Credits	\$		
2 Other Foreign Assets	2a Interest	\$		
	2b Dividends	\$ 1,929.		SCH B, LN 5
	2c Royalties	\$		
	2d Other income	\$		
	2e Gains (losses)	\$ -4,106.		SCH D, LN 5
	2f Deductions	\$ 157.		SCH A, LN 23
	2g Credits	\$		

Part IV Excepted Specified Foreign Financial Assets (see instructions)

If you reported specified foreign financial assets on one or more of the following forms, enter the number of such forms filed. You do not need to include these assets on Form 8938 for the tax year.

1. Number of Forms 3520 _____	2. Number of Forms 3520-A _____	3. Number of Forms 5471 _____
4. Number of Forms 8621 _____	5. Number of Forms 8865 _____	6. Number of Forms 8891 _____

Part V Detailed Information for Each Foreign Deposit and Custodial Account Included in the Part I Summary (see instructions)

If you have more than one account to report, attach a continuation statement for each additional account (see instructions).

1	Type of account	☐ Deposit ☐ Custodial	2	Account number or other designation								
3	Check all that apply	<table border="0"> <tr> <td>a</td> <td>Account opened during tax year</td> <td>b</td> <td>Account closed during tax year</td> </tr> <tr> <td>c</td> <td>Account jointly owned with spouse</td> <td>d</td> <td>No tax item reported in Part III with respect to this asset</td> </tr> </table>	a	Account opened during tax year	b	Account closed during tax year	c	Account jointly owned with spouse	d	No tax item reported in Part III with respect to this asset		
a	Account opened during tax year	b	Account closed during tax year									
c	Account jointly owned with spouse	d	No tax item reported in Part III with respect to this asset									
4	Maximum value of account during tax year	\$										
5	Did you use a foreign currency exchange rate to convert the value of the account into U.S. dollars?	Yes	No									
6	If you answered "Yes" to line 5, complete all that apply.											
	(1) Foreign currency in which account is maintained	(2) Foreign currency exchange rate used to convert to U.S. dollars	(3) Source of exchange rate used if not from U.S. Treasury Financial Management Service									

For Paperwork Reduction Act Notice, see the separate instructions.

Form **8938** (12-2013)

Part V Detailed Information for Each Foreign Deposit and Custodial Account Included in the Part I Summary
(see instructions) (continued)

- 7 Name of financial institution in which account is maintained
- 8 Mailing address of financial institution in which account is maintained. Number, street, and room or suite no.
- 9 City or town, state or province, and country (including postal code)

Part VI Detailed Information for Each "Other Foreign Asset" Included in the Part II Summary (see instructions)
Note. If you reported specified foreign financial assets on Forms 3520, 3520-A, 5471, 8621, 8865, or 8891, you do not have to include the assets on Form 8938. You must complete Part IV. See instructions.
If you have more than one asset to report, attach a continuation statement for each additional asset (see instructions).

- 1 Description of asset **GS GLOBAL EQUITY OPPORTUNITIES FUND**
- 2 Identifying number or other designation
- 3 Complete all that apply. See instructions for reporting of multiple acquisition or disposition dates.
- a Date asset acquired during tax year, if applicable.
- b Date asset disposed of during tax year, if applicable.
- c ☒ Check if asset jointly owned with spouse
- 4 Maximum value of asset during tax year (check box that applies)
- a ☒ \$0 - \$50,000 b ☐ \$50,001 - \$100,000 c ☐ \$100,001 - \$150,000 d ☐ \$150,001 - \$200,000
- e If more than \$200,000, list value
- 5 Did you use a foreign currency exchange rate to convert the value of the asset into U.S. dollars? ☐ Yes ☒ No
- 6 If you answered "Yes" to line 5, complete all that apply.
- (1) Foreign currency in which asset is denominated **USD**
- (2) Foreign currency exchange rate used to convert to U.S. dollars
- (3) Source of exchange rate used if not from U.S. Treasury Financial Management Service

- 7 If asset reported on line 1 is stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.
- a Name of foreign entity **GS GLOBAL EQUITY OPPORTUNITIES FUND**
- b Type of foreign entity (1) ☒ Partnership (2) ☐ Corporation (3) ☐ Trust (4) ☐ Estate
- c Mailing address of foreign entity. Number, street, and room or suite no. **30 HUDSON STREET, 15TH FLOOR**
- d City or town, state or province, and country (including postal code) **JERSEY CITY, NJ, 07302**

- 8 If asset reported on line 1 is not stock of a foreign entity or an interest in a foreign entity, enter the following information for the asset.
- Note. If this asset has more than one issuer or counterparty, attach a continuation statement with the same information for each additional issuer or counterparty (see instructions).
- a Name of issuer or counterparty
- Check if information is for ☐ Issuer ☐ Counterparty
- b Type of issuer or counterparty
- (1) ☐ Individual (2) ☐ Partnership (3) ☐ Corporation (4) ☐ Trust (5) ☐ Estate
- c Check if issuer or counterparty is a ☐ U.S. person ☐ Foreign person
- d Mailing address of issuer or counterparty. Number, street, and room or suite no.
- e City or town, state or province, and country (including postal code)

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2013Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. 179

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Business or activity to which this form relates

SUMMARY FORM 4562**Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	500,000.
2	Total cost of section 179 property placed in service (see instructions)	2	19.
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	2,000,000.
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	500,000.
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
	FROM PASS-THROUGH ACTIVITIES		19.
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	19.
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	19.
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	500,000.
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	19.
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	246.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	265.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2013Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. **179**

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Business or activity to which this form relates

CARLETON S. FIORINA- **SCHEDULE C****Part I Election To Expense Certain Property Under Section 179**

Note: If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.

Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	246.
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life				S/L	
b 12-year		12 yrs.		S/L	
c 40-year		40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	246.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Description of Property

SCHEDULE C DEPRECIATION AND AMORTIZATION

DEPRECIATION

[illegible]

AMORTIZATION

AMORTIZATION				Accumulated amortization	Ending accumulated amortization	Code	Life	Current-year amortization
Asset description	Date placed in service	Cost or basis						
TOTALS								

*Assets Retired
JSA
3X9024 1,000

Description of Property

CARLETON S. PIORINA

DEPRECIATION

ALTERNATIVE MINIMUM TAX
SCHEDULE C DEPRECIATION AND AMORTIZATION

[illegible]

Less: Retired Assets . . .

TOTALS

*Assets Retired

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2013Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. **179**

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Business or activity to which this form relates

GS SPECIAL OPPORTUNITIES FUND 2006**- SCHEDULE E****Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	3.
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			39 yrs.	MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	3.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2013Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. **179**

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Business or activity to which this form relates

GS CONCENTRATED MEZZANINE AND DISTR**- SCHEDULE E****Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	4
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed in Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed in Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	4
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

JSA For Paperwork Reduction Act Notice, see separate instructions.

Form **4562** (2013)

EB8775 2PNV 10/03/2014 15:49:45

19900167C1

Form **4562****Depreciation and Amortization**
(Including Information on Listed Property)

OMB No. 1545-0172

2013Department of the Treasury
Internal Revenue Service (99)

▶ See separate instructions.

▶ Attach to your tax return.

Attachment
Sequence No. **179**

Name(s) shown on return

Identifying number

FRANK J FIORINA & CARLETON S FIORINA

Business or activity to which this form relates

DISTRESSED MANAGERS IV LP (P)**- SCHEDULE E****Part I Election To Expense Certain Property Under Section 179****Note:** If you have any listed property, complete Part V before you complete Part I.

1	Maximum amount (see instructions)	1	
2	Total cost of section 179 property placed in service (see instructions)	2	
3	Threshold cost of section 179 property before reduction in limitation (see instructions)	3	
4	Reduction in limitation. Subtract line 3 from line 2. If zero or less, enter -0-	4	
5	Dollar limitation for tax year. Subtract line 4 from line 1. If zero or less, enter -0-. If married filing separately, see instructions	5	
6	(a) Description of property	(b) Cost (business use only)	(c) Elected cost
7	Listed property. Enter the amount from line 29	7	
8	Total elected cost of section 179 property. Add amounts in column (c), lines 6 and 7	8	
9	Tentative deduction. Enter the smaller of line 5 or line 8	9	
10	Carryover of disallowed deduction from line 13 of your 2012 Form 4562	10	
11	Business income limitation. Enter the smaller of business income (not less than zero) or line 5 (see instructions)	11	
12	Section 179 expense deduction. Add lines 9 and 10, but do not enter more than line 11	12	12.
13	Carryover of disallowed deduction to 2014. Add lines 9 and 10, less line 12	13	

Note: Do not use Part II or Part III below for listed property. Instead, use Part V.**Part II Special Depreciation Allowance and Other Depreciation (Do not include listed property.) (See instructions.)**

14	Special depreciation allowance for qualified property (other than listed property) placed in service during the tax year (see instructions)	14	
15	Property subject to section 168(f)(1) election	15	
16	Other depreciation (including ACRS)	16	

Part III MACRS Depreciation (Do not include listed property.) (See instructions.)**Section A**

17	MACRS deductions for assets placed in service in tax years beginning before 2013	17	
18	If you are electing to group any assets placed in service during the tax year into one or more general asset accounts, check here		

Section B - Assets Placed In Service During 2013 Tax Year Using the General Depreciation System

(a) Classification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only - see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) Depreciation deduction
19a 3-year property						
b 5-year property						
c 7-year property						
d 10-year property						
e 15-year property						
f 20-year property						
g 25-year property			25 yrs.		S/L	
h Residential rental property			27.5 yrs.	MM	S/L	
i Nonresidential real property			27.5 yrs.	MM	S/L	
			39 yrs.	MM	S/L	
				MM	S/L	

Section C - Assets Placed In Service During 2013 Tax Year Using the Alternative Depreciation System

20a Class life					S/L	
b 12-year			12 yrs.		S/L	
c 40-year			40 yrs.	MM	S/L	

Part IV Summary (See instructions.)

21	Listed property. Enter amount from line 28	21	
22	Total. Add amounts from line 12, lines 14 through 17, lines 19 and 20 in column (g), and line 21. Enter here and on the appropriate lines of your return. Partnerships and S corporations - see instructions	22	12.
23	For assets shown above and placed in service during the current year, enter the portion of the basis attributable to section 263A costs	23	

SUPPLEMENT TO FORM 1040

SOURCES OF COMPENSATION

DESCRIPTION	TOTAL WAGES	FEDERAL WITHHELD	SOC. SEC. WITHHELD	MEDICARE WITHHELD
WAGES				
AT&T CORP.	25,931.	6,649.	1,608.	376.
FIDELITY INVESTMENTS	19,913.	2,212.		
TOTAL - WAGES	45,844.	8,861.	1,608.	376.
GRAND TOTAL	45,844.	8,861.	1,608.	376.

WITHHOLDING FROM WAGES	STATE WITHHELD	CITY/LOCAL WITHHELD
AT&T CORP.	1,491.	
FIDELITY INVESTMENTS	716.	
TOTAL WITHHOLDING FROM WAGES	2,207.	

TAX EXEMPT INTEREST INCOME

TAX-EXEMPT INTEREST

GS - MUNI OID INTEREST	12,661.
GOLDMAN SACHS -ACCR'D I	-12,691.
GOLDMAN SACHS	639,712.
GOLDMAN SACHS - AMORTIZ	-316,423.

CONTINUED...

STATEMENT 1

SUPPLEMENT TO FORM 1040

TAX-EXEMPT INTEREST (CONT'D)

TOTAL 323,259.

TAX-EXEMPT INTEREST FROM PART., S CORP., ESTATE AND TRUST

DISTRESSED MANAGERS IV LP (NP) 453.
HEDGE FUND OPPORTUNITIES II NP 308.

TOTAL 761.

EXEMPT INTEREST DIVIDENDS

GOLDMAN SACHS 47,696.

TOTAL 47,696.

TOTAL TO 1040, LINE 8B 371,716.

QUALIFIED DIVIDENDS

QUALIFIED DIVIDENDS FROM FORM 1099

GOLDMAN SACHS 19,044.
GOLDMAN SACHS 48,894.
GOLDMAN SACHS 18,076.
GOLDMAN SACHS 14,094.
GOLDMAN SACHS 6,162.
GOLDMAN SACHS 24,662.
GOLDMAN SACHS 80,348.
GOLDMAN SACHS 23,907.
GOLDMAN SACHS 20,974.
FIDELITY 3,139.

TOTAL FORM 1099 QUALIFIED DIVIDENDS 259,300.

SUPPLEMENT TO FORM 1040

PSHIP, S CORP. & ESTATE/TRUST QUALIFIED DIVIDENDS

INDEPENDENCE PRIV EQTY SELECT II, L	782.	
GS SPECIAL OPPORTUNITIES FUND 2006	4,521.	
GS WEST ST PORTFOLIOS, LLC (NON-PAS	6.	
GS WEST ST PORTFOLIOS, LLC (PASS.)	344.	
GS SPECIAL OPPORTUNITIES FUND 2006	3.	
GS CONCENTRATED MEZZANINE AND DISTR	6,303.	
GS MEZZANINE PARTNERS 2006, LP (PAS	13.	
GS PRIV EQTY MANAGERS CONCENTRATED	2,290.	
DISTRESSED MANAGERS IV LP (NP)	783.	
DISTRESSED MANAGERS IV LP (P)	8,960.	
GS MEZZANINE PARTNERS V, LP (P)	174.	
GS GLOBAL EQUITY OPPORTUNITIES FUND	1,929.	
HEDGE FUND OPPORTUNITIES II NP	7,026.	
HEDGE FUND OPPORTUNITIES II P	98.	
		33,232.
TOTAL PASS THROUGH QUALIFIED DIVIDENDS		292,532.
TOTAL TO 1040, LINE 9B		

PENSIONS AND ANNUITIES

DESCRIPTION	TOTAL RECEIVED	TAXABLE PORTION
FIDELITY INVESTMENTS	39,114.	39,114.
TOTAL (FORM 1040, PAGE 1, LINE 16)	39,114.	39,114.

SUPPLEMENT TO FORM 1040

TAXABLE SOCIAL SECURITY BENEFITS

TAXPAYER SPOUSE

1 TOTAL SOCIAL SECURITY AND RRTA PMTS	22,401.	
2 LINE 1 DIVIDED BY 2	11,201.	
3 TOTAL OF FORM 1040, LINES 7-19 AND LINE 21	1,954,767.	
4 FORM 1040, LINE 8B AND FOREIGN INCOME EXCLUDED	371,716.	
5 TOTAL OF LINES 2 THROUGH 4	2,337,684.	
6 TOTAL ADJUSTMENTS LESS FOREIGN HOUSING DED.	15,008.	
7 LINE 5 LESS LINE 6	2,322,676.	

8 FILING STATUS BASE AMOUNT:

\$32,000, IF MARRIED FILING JOINT	
\$25,000, IF SINGLE, HOH, QUALIFYING WIDOW(ER), OR MFS AND LIVED APART FROM SPOUSE	32,000.

9 LINE 7 LESS LINE 8	2,290,676.
----------------------	------------

10 ENTER:

\$12,000, IF MARRIED FILING JOINT	
\$ 9,000, IF SINGLE, HOH, QUALIFYING WIDOW(ER), OR MFS AND LIVED APART FROM SPOUSE	12,000.

11 LINE 9 LESS LINE 10	2,278,676.
12 SMALLER OF LINE 9 OR LINE 10	12,000.
13 LINE 12 DIVIDED BY 2	6,000.
14 SMALLER OF LINE 2 OR LINE 13	6,000.
15 LINE 11 MULTIPLIED BY 85%	1,936,875.
16 TOTAL OF LINES 14 AND 15	1,942,875.
17 LINE 1 MULTIPLIED BY 85%	19,041.

18 TAXABLE SOCIAL SECURITY BENEFITS (SMALLER OF LINE 16 OR LINE 17)	19,041.
--	---------

TOTAL TAXABLE SOCIAL SECURITY

19,041.

SUPPLEMENT TO FORM 1040

SOURCES OF OTHER INCOME

MISC. OTHER INCOME NOT SUBJECT TO S.E. TAX

GOLDMAN SACHS	3,057.
GOLDMAN SACHS	102.

SUBTOTAL	3,159.

OTHER INCOME/LOSS FROM FORM 8621

-3.

TOTAL TO 1040, LINE 21

3,156.



SUPPLEMENT TO FORM 1040

TAXABLE STATE/LOCAL TAX REFUNDS

TAXABLE REFUND:

1	REFUND ATTRIBUTABLE TO TAXES PAID IN 2012	39,468.
2	2012 ALLOWABLE ITEMIZED DEDUCTIONS	755,081.
3	2012 BASIC STANDARD DEDUCTION:	
	\$5,950, IF SINGLE	
	\$11,900, IF MFJ OR QUALIFYING WIDOW(ER)	
	\$5,950, IF MARRIED FILING SEPARATELY	
	\$8,700, IF HEAD OF HOUSEHOLD	11,900.
4	2012 ADDITIONAL STANDARD DEDUCTION(S)	
5	ADD LINES 3 AND 4	11,900.
6	SUBTRACT LINE 5 FROM LINE 2	743,181.
7	TAXABLE TAX REFUNDS (SMALLER OF LINES 1 OR 6)	39,468.
LESS:	STATE/LOCAL TAX REFUND THAT HAD NO TAX BENEFIT IN PRIOR YEAR	-39,468.
	TOTAL TAXABLE REFUND	NONE



SUPPLEMENT SCHEDULE FOR FORM 2210

OTHER TAXES (FORM 2210, LINE 2)

SELF-EMPLOYMENT TAX
MISCELLANEOUS TAXES

30,015.
35,004.

TOTAL OTHER TAXES

65,019.
=====

SUPPLEMENT TO SCHEDULE A

STATE INCOME TAXES

TAXES WITHHELD FROM WAGES	2,207.
K-1 SOURCES	1,902.
ESTIMATED TAX AND EXTENSION PAYMENTS	109,760.
OTHER TAXES PAID AND BALANCE DUE	7,285.

TOTAL TO SCHEDULE A, LINE 5	121,154.
-----------------------------	----------

REAL ESTATE TAXES

MOORE COUNTY TAX	624.
VA REAL ESTATE TAXES	63,564.

TOTAL TO SCHEDULE A, LINE 6	64,188.
-----------------------------	---------

INVESTMENT INTEREST EXPENSE

GS PRIV EQTY MANAGERS CONCENTRATED	65.
GS WEST ST PORTFOLIOS, LLC (NON-PAS	182.
GS CONCENTRATED MEZZANINE AND DISTR	15,849.
GS MEZZANINE PARTNERS 2006, LP (PAS	703.
DISTRESSED MANAGERS IV LP (NP)	12,640.
GS MEZZANINE PARTNERS V, LP (P)	13,288.
HEDGE FUND OPPORTUNITIES II P	1,900.

SUBTOTAL OF INVESTMENT INTEREST EXPENSE	44,627.
---	---------

LESS: DISALLOWED INVESTMENT INTEREST EXP./FORM 4952	NONE
---	------

TOTAL TO SCHEDULE A, LINE 14	44,627.
------------------------------	---------

CASH CONTRIBUTIONS

PARTNERSHIP/S CORPORATION/ESTATE AND TRUST

50% ORGANIZATION(S)

GS PRIV EQTY MANAGERS CONCEN	1.
GS WEST ST PORTFOLIOS, LLC (	1.
GS SPECIAL OPPORTUNITIES FUN	5.
GS CONCENTRATED MEZZANINE AN	41.
DISTRESSED MANAGERS IV LP (N	22.

CONTINUED...

STATEMENT 8

SUPPLEMENT TO SCHEDULE A

CASH CONTRIBUTIONS (CONT'D)

DISTRESSED MANAGERS IV LP (P)

1.

OTHER CASH CONTRIBUTIONS

50% ORGANIZATION(S)

AMERICAN HEART

1,000.

CHURCH

500.

LORTON COMMUNITY ACTION CENTER

10,000.

TOTAL CASH CONTRIBUTIONS BEFORE LIMITATION

11,571.

CASH CONTRIBUTION LIMITATION

NONE

TOTAL TO SCHEDULE A, LINE 16

11,571.

NONCASH CHARITABLE CONTRIBUTIONS

NONCASH CONTRIBUTIONS FROM FORM 8283

249,855.

TOTAL NONCASH CONTRIBUTIONS BEFORE LIMITATION

249,855.

NONCASH CONTRIBUTION LIMITATION

NONE

TOTAL TO SCHEDULE A, LINE 17

249,855.

OTHER MISC. DEDUCTIONS SUBJECT TO 2% LIMIT

PARTNERSHIP, S CORPORATION AND ESTATE AND TRUST

194,110.

TAX AND INVESTMENT ADVICE

17,000.

GOLDMAN SACHS - MANAGEMENT FEES

12,356.

GOLDMAN SACHS - MANAGEMENT FEES

3,267.

GOLDMAN SACHS - MANAGEMENT FEES

16,410.

GOLDMAN SACHS - MANAGEMENT FEES

13,146.

GOLDMAN SACHS - MANAGEMENT FEES

39,011.

GOLDMAN SACHS - MANAGEMENT FEES

11,738.

GOLDMAN SACHS - MANAGEMENT FEES

5,710.

GOLDMAN SACHS - MANAGEMENT AND ADR FEES

20,028.

GOLDMAN SACHS - MANAGEMENT FEES

10,897.

TOTAL TO SCHEDULE A, LINE 23

343,673.



SUPPLEMENT TO SCHEDULE A

=====

MISC. DEDUCTIONS NOT SUBJECT TO 2% LIMITATION

PORTFOLIO DEDUCTIONS FROM K-1 SOURCES

2,058.

TOTAL TO SCHEDULE A, LINE 28

2,058.
=====

SUPPLEMENT TO SCHEDULE A

ITEMIZED DEDUCTION WORKSHEET

1.	SCHEDULE A, LINES 4, 9, 15, 19, 20, 27, AND 28	812,869.
2.	SCHEDULE A, LINES 4, 14, 20, PLUS ANY GAMBLING AND CASUALTY OR THEFT LOSSES INCLUDED ON LINE 28	44,627.
3.	IS THE AMOUNT ON LINE 2 LESS THAN THE AMOUNT ON LINE 1? NO. -----	
	X YES. SUBTRACT LINE 2 FROM LINE 1	768,242. =====
4.	LINE 3 MULTIPLIED BY 80% (.80).....	614,594. =====
5.	ENTER THE AMOUNT FROM FORM 1040, LINE 38	1,953,929.
6.	ENTER LIMIT BASED ON FILING STATUS.....	300,000.
7.	IS THE AMOUNT ON LINE 6 LESS THAN THE AMOUNT ON LINE 5? NO. -----	
	X YES. SUBTRACT LINE 6 FROM LINE 5..	1,653,929. =====
8.	LINE 7 MULTIPLIED BY 3% (.03)	49,618. =====
9.	ENTER THE SMALLER OF LINE 4 OR LINE 8	49,618. =====
10.	TOTAL ITEMIZED DEDUCTIONS (LINE 1 LESS LINE 9)	763,251. =====

SUPPLEMENT TO SCHEDULE B

NET INTEREST INCOME TO LINE 2

OTHER INTEREST INCOME

MISCELLANEOUS INTEREST INCOME

FIRST TECH FCU	1,678.	
GOLDMAN SACHS	5.	
GOLDMAN SACHS	156.	
GOLDMAN SACHS	307.	
GOLDMAN SACHS	1.	
GOLDMAN SACHS	26.	
TOTAL		2,173.

PART., S CORP., EST. AND TRUST INTEREST INCOME

INDEPENDENCE PRIV EQTY SELECT II, L	2.	
WH ST GLB'L RE LTD PTNRS 2005 - PAS	412.	
WH ST GLB'L RE LTD PTNRS 2005 - NP	3,593.	
GS SPECIAL OPPORTUNITIES FUND 2006	13,029.	
GS WEST ST PORTFOLIOS, LLC (NON-PAS	80.	
GS WEST ST PORTFOLIOS, LLC (PASS.)	389.	
GS SPECIAL OPPORTUNITIES FUND 2006	15.	
GS CONCENTRATED MEZZANINE AND DISTR	101,686.	
GS MEZZANINE PARTNERS 2006, LP (PAS	57,898.	
GS PRIV EQTY MANAGERS CONCENTRATED	536.	
DISTRESSED MANAGERS IV LP (NP)	6,158.	
DISTRESSED MANAGERS IV LP (P)	47,994.	
GS MEZZANINE PARTNERS V, LP (P)	163,204.	
BROOKFIELD PROPERTY PARTNERS LP	3.	
HEDGE FUND OPPORTUNITIES II NP	18,561.	
HEDGE FUND OPPORTUNITIES II P	1,472.	
TOTAL		415,032.

SUPPLEMENT TO SCHEDULE B

U.S. GOVERNMENT BONDS AND OTHER OBLIGATION INTEREST INCOME

GOLDMAN SACHS [REDACTED]	28,875.	
HEDGE FUND OPPORTUNITIES II NP	378.	
TOTAL		29,253.

TAX-EXEMPT INTEREST FROM FORM 1099

GS [REDACTED] MUNI OID INTEREST	12,661.	
GOLDMAN SACHS [REDACTED] -ACCR'D INT PD	-12,691.	
GOLDMAN SACHS [REDACTED]	639,712.	
GOLDMAN SACHS [REDACTED] - AMORTIZATION	-316,423.	
TOTAL		323,259.

TAX-EXEMPT INTEREST FROM PART., S CORP., ESTATE AND TRUST

DISTRESSED MANAGERS IV LP (NP)	453.	
HEDGE FUND OPPORTUNITIES II NP	308.	
TOTAL		761.

TOTAL GROSS INTEREST INCOME

770,478.

LESS: ADJUSTMENTS TO INTEREST INCOME

TAX-EXEMPT INTEREST

(324,020.)

SUBTOTAL

(324,020.)

TOTAL NET INTEREST INCOME TO LINE 2

446,458.

SUPPLEMENT TO SCHEDULE B

DIVIDEND INCOME

ORDINARY DIVIDENDS

GOLDMAN SACHS	19,044.
GOLDMAN SACHS	139,074.
GOLDMAN SACHS	4.
GOLDMAN SACHS	18,427.
GOLDMAN SACHS	27,856.
GOLDMAN SACHS	6,626.
GOLDMAN SACHS	25,186.
GOLDMAN SACHS	80,350.
GOLDMAN SACHS	10.
GOLDMAN SACHS	23,909.
GOLDMAN SACHS	20,976.
FIDELITY	3,139.
GOLDMAN SACHS SPECIAL DIVIDENDS	4,591.

TOTAL ORDINARY DIVIDENDS

369,192.

PSHIP, S CORP. & ESTATE/TRUST DIVIDENDS

INDEPENDENCE PRIV EQTY SELECT II, L	815.
WH ST GLB'L RE LTD PTNRS 2005 - PAS	14.
GS SPECIAL OPPORTUNITIES FUND 2006	7,107.
GS WEST ST PORTFOLIOS, LLC (NON-PAS	64.
GS WEST ST PORTFOLIOS, LLC (PASS.)	382.
GS SPECIAL OPPORTUNITIES FUND 2006	3.
GS CONCENTRATED MEZZANINE AND DISTR	7,480.
WF HOLDING COMPANY, LLC FKA REVOLUT	1.
GS MEZZANINE PARTNERS 2006, LP (PAS	21.
GS PRIV EQTY MANAGERS CONCENTRATED	2,371.
DISTRESSED MANAGERS IV LP (NP)	933.
DISTRESSED MANAGERS IV LP (P)	10,253.
GS MEZZANINE PARTNERS V, LP (P)	186.
GS GLOBAL EQUITY OPPORTUNITIES FUND	1,929.
BROOKFIELD PROPERTY PARTNERS LP	1.
HEDGE FUND OPPORTUNITIES II NP	16,479.
HEDGE FUND OPPORTUNITIES II P	285.

TOTAL PASS THROUGH DIVIDENDS

48,324.

CONTINUED...

STATEMENT 14



SUPPLEMENT TO SCHEDULE B

DIVIDEND INCOME (CONT'D)

TOTAL GROSS DIVIDEND INCOME	417,516.
TOTAL DIVIDEND INCOME TO LINE 6 OF SCHEDULE B	417,516.



SUPPLEMENT TO SCHEDULE C

=====

GROSS RECEIPTS OR SALES - SCHEDULE C, LINE 1

=====

BUSINESS NAME: CARLETON S. FIORINA

WORLDWIDE SPEAKERS GROUP LLC	216,000.
NBC UNIVERSAL LLC	15,000.
MEDICAL FACULTY ASSOCIATES	17,500.
TURNER BROADCASTING SYSTEM	2,800.
HARVEY NASH	25,050.
WILLIAM F BUCKLEY JR PROGRAM AT YALE	1,000.
WILLOW CREEK ASSOCIATION	5,000.
ZURICH	40,000.

TOTAL TO SCHEDULE C, LINE 1

322,350.
=====



SUPPLEMENT TO SCHEDULE C

=====

GROSS RECEIPTS OR SALES - SCHEDULE C, LINE 1

=====

BUSINESS NAME: CARLETON S. FIORINA

WASHINGTON SPEAKERS BUREAU

400,000.

TOTAL TO SCHEDULE C, LINE 1

400,000.
=====

SUPPLEMENT TO SCHEDULE D

PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS
LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
INDEPENDENCE PRIV EQTY SELECT II, L	1.
GS WEST ST PORTFOLIOS, LLC (NON-PAS	67.
GS SPECIAL OPPORTUNITIES FUND 2006	4,958.
GS CONCENTRATED MEZZANINE AND DISTR	7,111.
GS CONCENTRATED MEZZANINE AND DISTR	1.
GS PRIV EQTY MANAGERS CONCENTRATED	133.
DISTRESSED MANAGERS IV LP (NP)	24,410.
GS GLOBAL EQUITY OPPORTUNITIES FUND	-14,403.
HEDGE FUND OPPORTUNITIES II NP	27,387.
HEDGE FUND OPPORTUNITIES II P	109.
TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	49,774.
TOTAL TO SCHEDULE D, LINE 5	49,774.

* INDICATES 100% DISPOSITION OF THE ACTIVITY

SUPPLEMENT TO SCHEDULE D

PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR
LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
INDEPENDENCE PRIV EQTY SELECT II, L	6,290.
WH ST GLB'L RE LTD PTNRS 2005 - PAS	-28,722.
GS SPECIAL OPPORTUNITIES FUND 2006	1,016.
GS WEST ST PORTFOLIOS, LLC (NON-PAS	1,493.
GS WEST ST PORTFOLIOS, LLC (PASS.)	-1,346.
GS SPECIAL OPPORTUNITIES FUND 2006	138,160.
GS CONCENTRATED MEZZANINE AND DISTR	93,508.
GS CONCENTRATED MEZZANINE AND DISTR	-11.
GS MEZZANINE PARTNERS 2006, LP (PAS	-320,564.
GS PRIV EQTY MANAGERS CONCENTRATED	12,806.
DISTRESSED MANAGERS IV LP (NP)	56,289.
DISTRESSED MANAGERS IV LP (P)	257.
GS MEZZANINE PARTNERS V, LP (P)	-24,136.
GS GLOBAL EQUITY OPPORTUNITIES FUND	10,295.
HEDGE FUND OPPORTUNITIES II NP	75,182.
HEDGE FUND OPPORTUNITIES II P	-780.
TOTAL LONG-TERM GAINS AND LOSSES FROM K-1'S	19,737.
TOTAL TO SCHEDULE D, LINE 12	19,737.

* INDICATES 100% DISPOSITION OF THE ACTIVITY



SUPPLEMENT TO SCHEDULE D

PART II LONG-TERM CAPITAL GAINS AND LOSSES
LINE 13 CAPITAL GAIN DISTRIBUTIONS

NAME OF PAYER	CAPITAL GAINS
GOLDMAN SACHS	1,877.
GOLDMAN SACHS	147.
FIDELITY	15,483.
SUBTOTAL FROM 1099-DIV	17,507.
TOTAL TO SCHEDULE D, LINE 13	17,507.

SUPPLEMENT TO SCHEDULE D - ALTERNATIVE MINIMUM TAX

PART I SHORT-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD ONE YEAR OR LESS
LINE 5 - SHORT-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
INDEPENDENCE PRIV EQTY SELECT II, L	1.
GS WEST ST PORTFOLIOS, LLC (NON-PAS	67.
GS SPECIAL OPPORTUNITIES FUND 2006	4,958.
GS CONCENTRATED MEZZANINE AND DISTR	7,111.
GS CONCENTRATED MEZZANINE AND DISTR	1.
GS PRIV EQTY MANAGERS CONCENTRATED	133.
DISTRESSED MANAGERS IV LP (NP)	24,410.
GS GLOBAL EQUITY OPPORTUNITIES FUND	-14,403.
HEDGE FUND OPPORTUNITIES II NP	27,387.
HEDGE FUND OPPORTUNITIES II P	109.
TOTAL SHORT-TERM GAINS AND LOSSES FROM K-1'S	49,774.

TOTAL TO SCHEDULE D (AMT), LINE 5

49,774.

* INDICATES 100% DISPOSITION OF THE ACTIVITY

SUPPLEMENT TO SCHEDULE D - ALTERNATIVE MINIMUM TAX

PART II LONG-TERM CAPITAL GAINS AND LOSSES - ASSETS HELD MORE THAN ONE YEAR
LINE 12 - LONG-TERM GAIN (LOSS) FROM PARTNERSHIPS, S CORPORATIONS, AND FIDUCIARIES

ACTIVITY NAME	GAIN/LOSS
INDEPENDENCE PRIV EQTY SELECT II, L	6,290.
WH ST GLB'L RE LTD PTNRS 2005 - PAS	-28,722.
GS SPECIAL OPPORTUNITIES FUND 2006	1,016.
GS WEST ST PORTFOLIOS, LLC (NON-PAS	1,493.
GS WEST ST PORTFOLIOS, LLC (PASS.)	-1,346.
GS SPECIAL OPPORTUNITIES FUND 2006	138,160.
GS CONCENTRATED MEZZANINE AND DISTR	93,508.
GS CONCENTRATED MEZZANINE AND DISTR	-11.
GS MEZZANINE PARTNERS 2006, LP (PAS	-320,564.
GS PRIV EQTY MANAGERS CONCENTRATED	12,806.
DISTRESSED MANAGERS IV LP (NP)	56,289.
DISTRESSED MANAGERS IV LP (P)	257.
GS MEZZANINE PARTNERS V, LP (P)	-24,136.
GS GLOBAL EQUITY OPPORTUNITIES FUND	10,295.
HEDGE FUND OPPORTUNITIES II NP	75,182.
HEDGE FUND OPPORTUNITIES II P	-663.
TOTAL LONG-TERM GAINS AND LOSSES FROM K-1'S	19,854.

PAL

TOTAL TO SCHEDULE D (AMT), LINE 12

19,854.

* INDICATES 100% DISPOSITION OF THE ACTIVITY



SUPPLEMENT TO SCHEDULE D - ALTERNATIVE MINIMUM TAX

PART II LONG-TERM CAPITAL GAINS AND LOSSES
LINE 13 CAPITAL GAIN DISTRIBUTIONS

NAME OF PAYER	CAPITAL GAINS
GOLDMAN SACHS	1,877.
GOLDMAN SACHS	147.
FIDELITY	15,483.
SUBTOTAL FROM 1099-DIV	17,507.
TOTAL TO SCHEDULE D (AMT), LINE 13	17,507.



SUPPLEMENT TO SCHEDULE E

=====

OTHER EXPENSES, SCHEDULE E - PAGE 1, LINE 19

=====

KIND OF PROPERTY: LEGACY RESERVES OPERATING LP

LOCATION OF PROPERTY: LEGACY RESERVES OPERATING TX

DEDUCTIONS	2.

TOTAL OTHER EXPENSES	2.
	=====

SUPPLEMENT TO SCHEDULE E

OTHER EXPENSES, SCHEDULE E - PAGE 1, LINE 19

KIND OF PROPERTY: DCP MIDSTREAM, LP
LOCATION OF PROPERTY: DCP MIDSTREAM TULSA, OK

DEDUCTIONS	8.

TOTAL OTHER EXPENSES	8.
	=====

SUPPLEMENT TO SCHEDULE E

=====

OTHER EXPENSES, SCHEDULE E - PAGE 1, LINE 19

=====

KIND OF PROPERTY: PARALLEL ENERGY LP

LOCATION OF PROPERTY: PARALLEL ENERGY TULSA, OK 74136

OTHER EXPENSES

599.

ADDITIONAL ASSESSMENT

25.

TOTAL OTHER EXPENSES

624.

[REDACTED]

[illegible]

(A)	(B) (C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)
	P		NOT	PASSIVE	PASSIVE	NONPASSIVE		
	OR	F	AT-RISK	LOSS	INCOME	LOSS	SEC 179	NONPASSIVE
NAME	S	P	N	FROM 8582	FROM K-1	FROM K-1	DEDUCTION	INCOME
		EIN						FROM K-1



FRANK J FIORINA & CARLETON S FIORINA
LORTON, VA 22079

SUPPLEMENT TO SCHEDULE E

INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS

(A)	(B) (C)	(D)	(E)	(F)	(G)	(H)	(I)	(J)
NAME	OR S	F P	AT-RISK N	PASSIVE LOSS FROM 8582	PASSIVE INCOME FROM K-1	NONPASSIVE LOSS FROM K-1	SEC 179 DEDUCTION	NONPASSIVE INCOME FROM K-1
GS MEZZANINE PARTNERS V, P					NONE			
BROOKFIELD PROPERTY PARTN P					NONE			
HEDGE FUND OPPORTUNITIES P					627.	50,997.		
HEDGE FUND OPPORTUNITIES P				48.				
HEDGE FUND OPPOR - OTHER P								
TOTALS				98,789.	2,244.	127,760.		3,615.

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS
COLUMNS (F) & (G) - PASSIVE INCOME OR LOSSK-1 NAME: WH ST GLB'L RE LTD PTNRS 2005 - PASSIVE
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	15,765.
RENTAL REAL ESTATE INCOME OR LOSS	519.
PLUS:	
SELF CHARGED INTEREST	1,299.
NET INCOME/LOSS BEFORE LIMITATIONS	17,583.
LESS:	
SUSPENDED LOSS CARRYOVER	258,514.
PLUS:	
DISALLOWED PASSIVE LOSS	162,474.
ALLOWABLE INCOME/LOSS	-78,457.

K-1 NAME: WF HOLDING COMPANY, LLC
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
LESS:	
SUSPENDED LOSS CARRYOVER	887,691.
PLUS:	
DISALLOWED PASSIVE LOSS	885,026.
ALLOWABLE INCOME/LOSS	-2,665.

CONTINUED...

STATEMENT 29

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)
 COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: GS SPECIAL OPPORTUNITIES FUND 2006 (P)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-9,198.
RENTAL REAL ESTATE INCOME OR LOSS	-12,693.
OTHER RENTAL INCOME OR LOSS	1.
PLUS:	
CANCELLATION OF DEBT	128.
LESS:	
SECTION 179 EXPENSE	3.
SECTION 59(E)(2) EXPENSES	2,667.
OTHER DEDUCTIONS	16.
NET INCOME/LOSS BEFORE LIMITATIONS	-24,448.
LESS:	
SUSPENDED LOSS CARRYOVER	273,020.
PLUS:	
DISALLOWED PASSIVE LOSS	295,650.
ALLOWABLE INCOME/LOSS	-1,818.

K-1 NAME: GS WEST ST PORTFOLIOS, LLC (PASS.)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	1,929.
RENTAL REAL ESTATE INCOME OR LOSS	-311.
OTHER RENTAL INCOME OR LOSS	-1.
ALLOWABLE INCOME/LOSS	1,617.

CONTINUED...

STATEMENT 30

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)
 COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: GS HEDGE FUND OPPORTUNITIES (2007) LLC (P)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
LESS:	
SUSPENDED LOSS CARRYOVER	4,330.
PLUS:	
DISALLOWED PASSIVE LOSS	4,317.
	-13.
ALLOWABLE INCOME/LOSS	

K-1 NAME: GS CONCENTRATED MEZZANINE AND DISTRESSED FUND II (P)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-11,474.
RENTAL REAL ESTATE INCOME OR LOSS	616.
OTHER RENTAL INCOME OR LOSS	-642.
LESS:	
SECTION 179 EXPENSE	4.
DEPLETION SUBJECT TO 65% LIMITATION	291.
SECTION 59(E)(2) EXPENDITURES	295.
NET INCOME/LOSS BEFORE LIMITATIONS	-12,090.
LESS:	
SUSPENDED LOSS CARRYOVER	8,911.
PLUS:	
DISALLOWED PASSIVE LOSS	11,046.
ALLOWABLE INCOME/LOSS	-9,955.

CONTINUED...

STATEMENT 31

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)
 COLUMNS (F) & (G) - PASSIVE INCOME OR LOSS

K-1 NAME: GS MEZZANINE PARTNERS 2006, LP (PASS.)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
LESS:	
SUSPENDED LOSS CARRYOVER	6,456.
PLUS:	
DISALLOWED PASSIVE LOSS	6,437.
ALLOWABLE INCOME/LOSS	-19.

K-1 NAME: GS PRIV EQTY MANAGERS CONCENTRATED OPPR FD, LP P
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	318.
OTHER RENTAL INCOME OR LOSS	1.
PLUS:	
OTHER INCOME/(LOSS)	-11.
LESS:	
SECTION 59(E)(2) EXPENDITURES	248.
OTHER DEDUCTIONS	72.
NET INCOME/LOSS BEFORE LIMITATIONS	-12.
LESS:	
SUSPENDED LOSS CARRYOVER	317.
PLUS:	
DISALLOWED PASSIVE LOSS	327.
ALLOWABLE INCOME/LOSS	-2.

CONTINUED...

STATEMENT 32

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)
COLUMNS (F) & (G) - PASSIVE INCOME OR LOSSK-1 NAME: DISTRESSED MANAGERS IV LP (P)
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-3,761.
RENTAL REAL ESTATE INCOME OR LOSS	-1,451.
OTHER RENTAL INCOME OR LOSS	-214.
PLUS:	
SECTION 988 GAIN/(LOSS)	1.
LESS:	
SECTION 179 EXPENSE	12.
SECTION 59(E)(2) EXPENDITURES	283.
OTHER DEDUCTIONS	92.
ALLOWABLE INCOME/LOSS	-5,812.

K-1 NAME: HEDGE FUND OPPORTUNITIES II P
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	450.
RENTAL REAL ESTATE INCOME OR LOSS	39.
OTHER RENTAL INCOME OR LOSS	55.
PLUS:	
CANCELLATION OF DEBT	83.
LESS:	
SECTION 59(E)(2) EXPENDITURES	48.
ALLOWABLE INCOME/LOSS	579.



SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS
COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: WH ST GLB'L RE LTD PTNRS 2005 - NP
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
OTHER INCOME	8.
IRC SECTION 988 GAIN/(LOSS)	159.
IRC SECTION 987 GAIN/(LOSS)	196.
SECTION 1293(A)(1) QEF	99.
SUBPART F INCOME	578.
INCOME/LOSS AFTER AT-RISK ADJ.	1,040.
ALLOWABLE INCOME/LOSS	1,040.

K-1 NAME: GS PRIV EQTY MANAGERS CONCENTRATED OPFR FD, LP NP
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
OTHER PORTFOLIO INCOME	1.
GAIN(LOSS) - FOREIGN CURRENCY	-6.
SECTION 1293 QEF INCOME	450.
LESS:	39.
DEPLETION SUBJECT TO 65% LIMITATION	NONE
INVESTMENT INTEREST EXPENSE	5.
OTHER DEDUCTIONS	
INCOME/LOSS AFTER AT-RISK ADJ.	401.
ALLOWABLE INCOME/LOSS	401.

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)

COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: GS MEZZANINE PTNRS 2006 (NON-PASS.)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
IRC SECTION 988 GAIN/(LOSS)	-23,209.
INCOME/LOSS AFTER AT-RISK ADJ.	-23,209.
ALLOWABLE INCOME/LOSS	-23,209.

K-1 NAME: GS WEST ST PORTFOLIOS, LLC (NON-PASS.)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
SECTION 988	-119.
SECTION 987	-1.
OTHER ORDINARY INCOME	-40.
SECTION 988	-40.
OTHER TRADE/BUSINESS EXPENSES	-895.
OTHER PORTFOLIO INCOME	3,225.
LESS:	
INVESTMENT INTEREST EXPENSE	NONE
INCOME/LOSS AFTER AT-RISK ADJ.	2,130.
ALLOWABLE INCOME/LOSS	2,130.

CONTINUED...

STATEMENT 35

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)

COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: GS MEZZANINE PARTNERS V, LP (NP)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
IRC SECTION 988 GAIN/(LOSS)	-23,107.
INCOME/LOSS AFTER AT-RISK ADJ.	-23,107.
ALLOWABLE INCOME/LOSS	-23,107.

K-1 NAME: GS SPECIAL OPPORTUNITIES FUND 2006 (NP)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
OTHER PORTFOLIO INCOME/(LOSS)	975.
FOREIGN CURRENCY GAIN/(LOSS)	-2,363.
FOREIGN CURRENCY GAIN/(LOSS)	23.
SWAP INCOME	-33.
OTHER INCOME	-3,746.
LESS:	
DEPLETION SUBJECT TO 65% LIMITATION	546.
INVESTMENT INTEREST EXPENSE	8,479.
TRADER INTEREST EXPENSE	2.
OTHER TRADE/BUSINESS EXPENSE	4.
OTHER DEDUCTIONS	211.
SECTION 59(E)(2)	3.
INCOME/LOSS AFTER AT-RISK ADJ.	-14,389.
ALLOWABLE INCOME/LOSS	-14,389.

CONTINUED...

STATEMENT 36

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)

COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: GS HEDGE FUND OPPORTUNITIES (2007) LLC (NP)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
LESS:	
INVESTMENT INTEREST EXPENSE	NONE
INCOME/LOSS AFTER AT-RISK ADJ.	NONE
ALLOWABLE INCOME/LOSS	NONE

K-1 NAME: GS CONCENTRATED MEZZANINE AND DISTRESSED FUND II (NP)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
OTHER PORTFOLIO INCOME	10.
OTHER INCOME(LOSS)	419.
FOREIGN CURRENCY GAIN/(LOSS)	41.
FOREIGN CURRENCY GAIN/(LOSS)	-12,976.
LESS:	
INVESTMENT INTEREST EXPENSE	NONE
OTHER DEDUCTIONS	938.
INCOME/LOSS AFTER AT-RISK ADJ.	-13,444.
ALLOWABLE INCOME/LOSS	-13,444.

CONTINUED...

STATEMENT 37

SUPPLEMENT TO SCHEDULE E

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)
 COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

K-1 NAME: DISTRESSED MANAGERS IV LP (NP)
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
ORDINARY INCOME OR LOSS	-571.
RENTAL REAL ESTATE INCOME OR LOSS	-1.
PLUS:	
NET LOSS FOREIGN CURRENCY	-163.
SWAP INCOME (LOSS)	24.
OTHER ORDINARY INCOME	398.
OTHER PORTFOLIO INCOME/(LOSS)	-330.
GAIN/LOSS ON FOREIGN CURRENCY	-388.
SECTION 1293 QEF INCOME	442.
SUBPART F INCOME	3,132.
ORDINARY LOSS FROM PARTNERSHIP	-59.
LESS:	
DEPLETION SUBJECT TO 65% LIMITATION	365.
INVESTMENT INTEREST EXPENSE	196.
OTHER TRADE/BUSINESS EXPENSES	4,248.
SECTION 59(E)(2) EXPENDITURES	3.
OTHER DEDUCTIONS	174.
SECTION 59(E)(2)	68.
INCOME/LOSS AFTER AT-RISK ADJ.	-2,570.
ALLOWABLE INCOME/LOSS	-2,570.

K-1 NAME: HEDGE FUND OPPORTUNITIES II NP
 ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
SEC. 988 INCOME / (LOSS)	-1,875.
OTHER PORTFOLIO INCOME	-9.
OTHER ORDINARY INCOME (LOSS)	3,911.
OTHER TRADE OR BUSINESS EXP	-34,589.
LESS:	
INVESTMENT INTEREST EXPENSE	18,435.

CONTINUED...

STATEMENT 38



SUPPLEMENT TO SCHEDULE E

=====

PART II, INCOME OR LOSS FROM PARTNERSHIPS AND S CORPORATIONS (CONT'D)

=====

COLUMNS (H) & (J) - NONPASSIVE INCOME OR LOSS

INCOME/LOSS AFTER AT-RISK ADJ.

-50,997.

ALLOWABLE INCOME/LOSS

-50,997.
=====

SUPPLEMENT TO SCHEDULE E

PART III, INCOME OR LOSS FROM ESTATES AND TRUSTS
=====

COLUMNS (E) & (F) - NON PASSIVE INCOME OR LOSS

K-1 NAME; GS GLOBAL EQUITY OPPORTUNITIES FUND ASSET TRUST
ID NUMBER: [REDACTED]

DESCRIPTION	INCOME/LOSS
-----	-----
LESS:	
OTHER PORTFOLIO EXPENSE	157.

ALLOWABLE INCOME/LOSS	-157.
	=====



SUPPLEMENT TO SCHEDULE SE

=====

SPOUSE'S NET SELF-EMPLOYMENT INCOME

=====

NET NONFARM PROFIT OR (LOSS)

SCHEDULE C

594,306.

594,306.
=====

TOTAL NET NONFARM PROFIT OR (LOSS), SECTION A, LINE 2

SUPPLEMENT TO FORM 1116

ITEMIZED DEDUCTIONS NOT
DIRECTLY ALLOCABLE TO FOREIGN SOURCE INCOME

TOTAL ITEMIZED DEDUCTIONS	763,251.
LESS:	
ITEMIZED DEDUCTIONS DIRECTLY ALLOCABLE TO U.S. SOURCES	244,541.
SCHEDULE A INTEREST EXPENSE	44,627.

ITEMIZED DEDUCTIONS NOT DIRECTLY ALLOCABLE	474,083.
	=====

SUPPLEMENT TO FORM 1116

SCHEDULE FOR FOREIGN TAXES PAID (ACCRUED)

NAME OF FOREIGN COUNTRY: VARIOUS COUNTRIES
TYPE OF INCOME: PASSIVE INCOME

TAXES WITHHELD ON:	TOTAL FOREIGN TAXES			DATE PAID OR ACCRUED
	IN FOREIGN CURRENCY	CONVERSION RATE	IN U.S. DOLLARS	
OTHER			5,037.	
OTHER			9.	
OTHER			10.	
OTHER			396.	
OTHER			165.	
OTHER			584.	
OTHER			483.	
DIVIDENDS			4,349.	
DIVIDENDS			1,211.	
DIVIDENDS			14.	
DIVIDENDS			5.	
DIVIDENDS			6,393.	
DIVIDENDS			331.	
TOTAL			18,987.	

SUPPLEMENT TO FORM 1116

WORKSHEET FOR LINE 18
USING WORLDWIDE QUALIFIED DIVIDENDS AND CG TAX WORKSHEET AMOUNTS

1.	AMOUNT FROM FORM 1040, LINE 41	1,190,678.
2.	N/A	
3.	N/A	
4.	N/A	
5.	N/A	
6.	WORLDWIDE 20% GAINS (CG TAX WS, LINE 22)	740,678.
7.	MULTIPLY LINE 6 BY .4949	366,562.
8.	WORLDWIDE 15% GAINS (CG TAX WS, LINE 19)	125,899.
9.	MULTIPLY LINE 8 BY .6212	78,208.
10.	WORLDWIDE 0% GAINS (CG TAX WS, LINE 11)	
11.	ADD LINES 7, 9 AND 10	444,770.
12.	SUBTRACT LINE 11 FROM LINE 1	745,908.

FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY
CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN	
GS SPECIAL OPPORTUNITIES FUND 2006						-25,505.	PAL
WH ST GLB'L RE LTD PTNRS 2005 - PAS						83,173.	
GS SPECIAL OPPORTUNITIES FUND 2006						25,332.	
GS WEST ST PORTFOLIOS, LLC (PASS.)						-8.	
GS SPECIAL OPPORTUNITIES FUND 2006						51.	
GS CONCENTRATED MEZZANINE AND DISTR						9,987.	
GS CONCENTRATED MEZZANINE AND DISTR						5,801.	
GS PRIV EQTY MANAGERS CONCENTRATED						1.	
DISTRESSED MANAGERS IV LP (NP)						1,333.	
DISTRESSED MANAGERS IV LP (P)						8,260.	
HEDGE FUND OPPORTUNITIES II P						-1.	PAL
PART I SEC. 1231 GAIN AND LOSS						108,432.	

FORM 4797 - PART II ORDINARY GAINS AND LOSSES

(A)	(B)	(C)	(D)	(E)	(F)	(G)
DESCRIP. OF PROPERTY	DATE ACQUIRED	DATE SOLD	GROSS SALES PRICE	DEPRECIATION ALLOWED	COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	LOSS/GAIN
GS SPECIAL OPPORTUNITIES FUND 2006						-4.
DISTRESSED MANAGERS IV LP (NP)						3,132.
HEDGE FUND OPPORTUNITIES II NP						40,500.
PART II ORDINARY GAIN AND LOSS						43,628.

FORM 4797 - PART I: SALES OR EXCHANGES OF PROPERTY USED IN A TRADE OR BUSINESS AND INVOLUNTARY
CONVERSIONS FROM OTHER THAN CASUALTY OR THEFTS - ALT. MINIMUM TAX

					(F)		
					COST OR OTHER		
	(B)	(C)	(D)	(E)	BASIS PLUS		
(A)	DATE	DATE	GROSS	DEPRECIATION	IMPROVEMENTS &	(G)	
DESCRIP. OF PROPERTY	ACQUIRED	SOLD	SALES PRICE	ALLOWED	EXPENSE OF SALE	LOSS/GAIN	

GS SPECIAL OPPORTUNITIES FUND 2006						-25,504.	PAL
WH ST GLB'L RE LTD PTNRS 2005 - PAS						83,173.	
GS SPECIAL OPPORTUNITIES FUND 2006						25,332.	
GS WEST ST PORTFOLIOS, LLC (PASS.)						-8.	
GS SPECIAL OPPORTUNITIES FUND 2006						51.	
GS CONCENTRATED MEZZANINE AND DISTR						9,987.	
GS CONCENTRATED MEZZANINE AND DISTR						5,801.	
GS PRIV EQTY MANAGERS CONCENTRATED						1.	
DISTRESSED MANAGERS IV LP (HP)						1,333.	
DISTRESSED MANAGERS IV LP (P)						8,268.	
HEDGE FUND OPPORTUNITIES II P						-1.	PAL

PART I SEC. 1231 GAIN AND LOSS						108,433.	

FRANK J FIORINA & CARLETON S FIORINA

FORM 4797 - PART II ORDINARY GAINS AND LOSSES - ALT. MINIMUM TAX

(A) DESCRIP. OF PROPERTY	(B) DATE ACQUIRED	(C) DATE SOLD	(D) GROSS SALES PRICE	(E) DEPRECIATION ALLOWED	(F) COST OR OTHER BASIS PLUS IMPROVEMENTS & EXPENSE OF SALE	(G) LOSS/GAIN
GS SPECIAL OPPORTUNITIES FUND 2006						-4.
DISTRESSED MANAGERS IV LP (NP)						3,132.
HEDGE FUND OPPORTUNITIES II NP						40,500.
PART II ORDINARY GAIN AND LOSS						43,628.

SUPPLEMENT TO FORM 6251

DISPOSITION OF PROPERTY

SOURCE:	REGULAR GAIN/LOSS	AMT GAIN/LOSS	GAIN/LOSS ADJUSTMENT
SCHEDULE D	574,045.	574,507.	462.
TOTAL TO FORM 6251, LINE 17			462.

POST '86 DEPRECIATION

DESCRIPTION	ADJUSTMENT
CARLETON S. FIORINA	-110.
TOTAL TO FORM 6251, LINE 18	-110.

PASSIVE ACTIVITY LOSS

DESCRIPTION	REGULAR INC./LOSS	AMT INC./LOSS	PASSIVE ADJUSTMENT
WH ST GLB'L RE LTD PTNRS 2005 - PAS	-78,457.	-78,873.	-416.
WF HOLDING COMPANY, LLC	-2,665.	-2,734.	-69.
GS WEST ST PORTFOLIOS, LLC (PASS.)	1,617.	1,485.	-132.
GS CONCENTRATED MEZZANINE AND DISTR	-9,955.	-9,964.	-9.
GS MEZZANINE PARTNERS 2006, LP (PAS	-19.	-20.	-1.
DISTRESSED MANAGERS IV LP (P)	-5,812.	-5,527.	285.
HEDGE FUND OPPORTUNITIES II P	579.	459.	-120.
TOTAL TO FORM 6251, LINE 19			-462.

SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - WH ST GLB'L RE LTD PTNRS 2005 - PAS		
ORDINARY INCOME OR LOSS	15,765.	
RENTAL REAL ESTATE INCOME OR LOSS	519.	
PLUS: OTHER INCOME	1,299.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	17,583.	17,583.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		516.
POST-86 DISPOSITION GAIN OR LOSS		-163.
AMT INCOME OR LOSS BEFORE LIMITATIONS		17,936.
LESS: PRIOR YEAR SUSPENDED LOSS	258,514.	284,046.
PLUS: DISALLOWED LOSS FORM 8582	162,474.	187,237.
INCOME OR LOSS AFTER PASSIVE	-78,457.	-78,873.
ALLOWABLE INCOME OR LOSS	-78,457.	-78,873.

ACTIVITY - WF HOLDING COMPANY, LLC

INCOME OR LOSS

NONE

REGULAR INCOME OR LOSS BEFORE LIMITATIONS

LESS: PRIOR YEAR SUSPENDED LOSS

PLUS: DISALLOWED LOSS FORM 8582

INCOME OR LOSS AFTER PASSIVE

ALLOWABLE INCOME OR LOSS

887,691.	884,745.
885,026.	882,011.
-2,665.	-2,734.
-2,665.	-2,734.

CONTINUED...

STATEMENT 50

SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL (CONT'D)

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - GS WEST ST PORTFOLIOS, LLC (PASS.)		
ORDINARY INCOME OR LOSS	1,929.	
RENTAL REAL ESTATE INCOME OR LOSS	-311.	
OTHER RENTAL INCOME OR LOSS	-1.	

REGULAR INCOME OR LOSS BEFORE LIMITATIONS	1,617.	1,617.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		-122.
POST-86 DISPOSITION GAIN OR LOSS		-10.

AMT INCOME OR LOSS BEFORE LIMITATIONS		1,485.

ALLOWABLE INCOME OR LOSS	1,617.	1,485.

ACTIVITY - GS CONCENTRATED MEZZANINE AND DISTR

ORDINARY INCOME OR LOSS	-11,474.	
RENTAL REAL ESTATE INCOME OR LOSS	616.	
OTHER RENTAL INCOME OR LOSS	-642.	
LESS: SECTION 179 EXPENSE	4.	
DEPLETION BEFORE LIMITATION	291.	
OTHER DEDUCTIONS	295.	

REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-12,090.	-12,090.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		73.
POST-86 DISPOSITION GAIN OR LOSS		-611.

AMT INCOME OR LOSS BEFORE LIMITATIONS		-12,628.
LESS: PRIOR YEAR SUSPENDED LOSS	8,911.	3,396.
PLUS: DISALLOWED LOSS FORM 8582	11,046.	6,060.

INCOME OR LOSS AFTER PASSIVE	-9,955.	-9,964.

ALLOWABLE INCOME OR LOSS	-9,955.	-9,964.

CONTINUED...

STATEMENT 51

SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL (CONT'D)

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - GS MEZZANINE PARTNERS 2006, LP (PAS		
INCOME OR LOSS	NONE	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS		
LESS: PRIOR YEAR SUSPENDED LOSS	6,456.	6,440.
PLUS: DISALLOWED LOSS FORM 8582	6,437.	6,420.
INCOME OR LOSS AFTER PASSIVE	-19.	-20.
ALLOWABLE INCOME OR LOSS	-19.	-20.

ACTIVITY - DISTRESSED MANAGERS IV LP (P)

ORDINARY INCOME OR LOSS	-3,761.	
RENTAL REAL ESTATE INCOME OR LOSS	-1,451.	
OTHER RENTAL INCOME OR LOSS	-214.	
PLUS: OTHER INCOME	1.	
LESS: SECTION 179 EXPENSE	12.	
OTHER DEDUCTIONS	375.	
REGULAR INCOME OR LOSS BEFORE LIMITATIONS	-5,812.	-5,812.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		506.
POST-86 DISPOSITION GAIN OR LOSS		-221.
DEPLETION PREFERENCE		-1.
AMT INCOME OR LOSS BEFORE LIMITATIONS		-5,528.
PLUS: DISALLOWED DEPLETION		1.
ALLOWABLE INCOME OR LOSS	-5,812.	-5,527.

CONTINUED...

STATEMENT 52

SUPPLEMENT TO FORM 6251

PASSIVE ACTIVITY - INCOME AND LOSS DETAIL (CONT'D)

	REGULAR INC./LOSS	AMT INC./LOSS
ACTIVITY - HEDGE FUND OPPORTUNITIES II P		
ORDINARY INCOME OR LOSS	450.	
RENTAL REAL ESTATE INCOME OR LOSS	39.	
OTHER RENTAL INCOME OR LOSS	55.	
PLUS: OTHER INCOME	83.	
LESS: OTHER DEDUCTIONS	48.	

REGULAR INCOME OR LOSS BEFORE LIMITATIONS	579.	579.
PLUS: POST-86 DEPRECIATION ADJUSTMENT		-128.
POST-86 DISPOSITION GAIN OR LOSS		8.

AMT INCOME OR LOSS BEFORE LIMITATIONS		459.

ALLOWABLE INCOME OR LOSS	579.	459.
	=====	=====

INTANGIBLE DRILLING COSTS

1 TOTAL EXCESS INTANGIBLE DRILLING COSTS	2,023.
2 LESS: 65% LIMITATION ON TOTAL OIL & GAS NET INCOME OR LOSS	NONE

3 TOTAL IDC PREFERENCE BEFORE EXCEPTION	2,023.

4 AMOUNT FROM FORM 6251, LINE 1 THROUGH 27	1,650,790.
5 SUM OF LINES 3 AND 4	1,652,813.
6 LINE 5 X 40%	661,125.

7 TOTAL TO FORM 6251, LINE 26 (LINE 3 LESS LINE 6)	NONE
	=====

SUPPLEMENT TO FORM 6251

OIL AND GAS NET INCOME - AMT

NET INCOME OR LOSS FROM PARTNERSHIPS WITH OIL & GAS	-1,887.
TOTAL NET INCOME OR LOSS FROM ACTIVITIES WITH OIL & GAS	-1,887.
TOTAL OIL AND GAS NET INCOME OR LOSS	-1,887.

LINE 29 - EXEMPTION WORKSHEET

1.	\$51,900. IF SINGLE OR HEAD OF HOUSEHOLD	
	\$80,800. IF MARRIED FILING JT. OR QUAL. WIDOW(ER)	80,800.
	\$40,400. IF MARRIED FILING SEPARATELY	
2.	ALTERNATIVE MINIMUM TAXABLE INCOME, LINE 28	1,650,790.
3.	\$115,400. IF SINGLE OR HEAD OF HOUSEHOLD	
	\$153,900. IF MFJ OR QUAL. WIDOW(ER)	153,900.
	\$ 76,950. IF MARRIED FILING SEPARATELY	
4.	LINE 2 LESS LINE 3	1,496,890.
5.	MULTIPLY LINE 4 BY 25%	374,223.
6.	EXEMPTION AMOUNT (LINE 1 LESS LINE 5)	NONE



SUPPLEMENT TO FORM 6251

LINE 42 - WORKSHEET

1.	AMOUNT FROM FORM 6251, LINE 41	783,751.
2.	LINE 1 MULTIPLIED BY 28%	219,450.
3.	\$3,590 OR \$1,795 IF MARRIED FILING SEPARATELY	3,590.
4.	TOTAL TO FORM 6251, LINE 42 (LINE 2 LESS LINE 3)	215,860.

LINE 59 - WORKSHEET

1.	AMOUNT FROM FORM 6251, LINE 36	1,650,790.
2.	LINE 1 MULTIPLIED BY 28%	462,221.
3.	\$3,590 OR \$1,795 IF MARRIED FILING SEPARATELY	3,590.
4.	TOTAL TO FORM 6251, LINE 59 (LINE 2 LESS LINE 3)	458,631.

SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INTEREST EXPENSE

	CURRENT YEAR	PRIOR YEAR
	-----	-----
DESCRIPTION	INV. INT.	DISALLOWED INV. INT.
-----	-----	-----
GS PRIV EQTY MANAGERS CONCENTRATED	65.	
GS WEST ST PORTFOLIOS, LLC (NON-PAS	182.	
GS CONCENTRATED MEZZANINE AND DISTR	15,849.	
GS MEZZANINE PARTNERS 2006, LP (PAS	703.	
DISTRESSED MANAGERS IV LP (NP)	12,640.	
GS MEZZANINE PARTNERS V, LP (P)	13,288.	
HEDGE FUND OPPORTUNITIES II P	1,900.	
GS PRIV EQTY MANAGERS CONCENTRATED		NONE
GS WEST ST PORTFOLIOS, LLC (NON-PAS		NONE
GS SPECIAL OPPORTUNITIES FUND 2006	8,479.	NONE
GS HEDGE FUND OPPORTUNITIES (2007)		NONE
GS CONCENTRATED MEZZANINE AND DISTR		NONE
DISTRESSED MANAGERS IV LP (NP)	196.	NONE
HEDGE FUND OPPORTUNITIES II NP	18,435.	
	-----	-----
TOTAL INVESTMENT INTEREST EXPENSE	71,737.	NONE
	=====	=====

SUPPLEMENT TO FORM 4952

GAIN FROM INVESTMENT PROPERTIES

	ORDINARY GAIN	SHORT TERM LOSS	GAIN	LONG TERM LOSS	GAIN
CAP. GAIN DIST					17,507.
SCHEDULE D		366,211.	224,685.	409,664.	885,506.
FORM 6781			47,388.		71,081.
TOTAL		366,211.	272,073.	409,664.	974,094.

NET GAIN - PROPERTY HELD FOR INVESTMENT - FORM 4952 LINE 4D 470,292.

ELECTION TO INCLUDE QUAL.DIV.& NET CAP.GAIN AS INV.INCOME

GROSS INCOME EXCLUDING QUAL. DIV. - FORM 4952 LINE 4C	580,306.
ORDINARY GAIN - PROPERTY HELD FOR INVESTMENT	
TOTAL INCOME BEFORE CAPITAL GAIN	580,306.
TOTAL INVESTMENT INTEREST EXPENSES - FORM 4952 LN. 3	71,737.
INVESTMENT EXPENSES - FORM 4952 LINE 5	305,653.
TOTAL EXPENSES	377,390.
EXCESS TOTAL EXPENSES OVER TOTAL INCOME	NONE
QUALIFIED DIVIDENDS	292,532.
NET LONG-TERM CAPITAL GAIN - INVESTMENT PROPERTY	564,430.
NET SHORT-TERM CAPITAL LOSS - INVESTMENT PROPERTY	94,138.
NET CAPITAL GAIN	470,292.
NET CAPITAL GAIN YOU MAY ELECT TO REPORT AS ORDINARY	NONE

CONTINUED...

STATEMENT 57



SUPPLEMENT TO FORM 4952

ELECTION TO INCLUDE QUAL.DIV.& NET CAP.GAIN AS INV.INCOME (CONT'D)

QUALIFIED DIVIDENDS YOU MAY ELECT TO INCLUDE IN INV. INC.	NONE
NET CAPITAL GAIN ELECTED TO BE REPORTED AS ORDINARY	NONE
QUALIFIED DIVIDENDS ELECTED TO BE INCLUDED IN INV. INC.	NONE
TOTAL ELECTION TO BE INCLUDED IN INVESTMENT INCOME	NONE
- FORM 4952 LINE 4G	

SUPPLEMENT TO FORM 4952

DETAIL OF INVESTMENT INCOME MINUS EXPENSES

1. CHILD'S INCOME FROM FORM 8814		
2. INTEREST INCOME	31,048.	
3. DIVIDEND INCOME	369,192.	
4. ANNUITIES		
5. ROYALTY INCOME.....	8,864.	
6. K-1 SOURCES INVESTMENT INCOME	463,734.	

7. GROSS INVESTMENT INCOME		872,838.
8. QUALIFIED DIVIDENDS		292,532.

9. GROSS INVESTMENT INCOME EXCLUDING QUALIFIED DIV.		580,306.
10. ORDINARY SECTION 1245, 1250 & 1254 INCOME		
11. NET CAPITAL GAIN FROM INVESTMENT PROPERTY	470,292.	
12. NET GAIN FROM INVESTMENT PROPERTY	470,292.	
13. LINE 12 LESS LINE 11		
14. INVESTMENT INCOME ELECTION		NONE

15. TOTAL INVESTMENT INCOME		580,306.
16. ROYALTY EXPENSES	1,059.	
17. INVESTMENT EXPENSES	304,594.	

18. TOTAL INVESTMENT EXPENSES		305,653.

19. TOTAL NET INVESTMENT INCOME		274,653.
		=====

FRANK J FIORINA & CARLETON S FIORINA

SUPPLEMENT TO FORM 5884

=====

PASS-THROUGH WORK OPPORTUNITY CREDITS

=====

GS PRIV EQTY MANAGERS CONCENTRATED

14.

TOTAL TO LINE 3 OF FORM 5884

14.

=====

SUPPLEMENT TO FORM 6781

PART I - SECTION 1256 CONTRACTS MARKED TO MARKET

IDENTIFICATION OF ACCOUNT	DATE ACQUIRED	DATE SOLD	GROSS SALE PRICE	COST OR OTHER BAS.	(LOSS)	GAIN
GOLDMAN SACHS						99,877.
GS CONCENTRATED MEZZANINE AND DISTRES					2,327.	
GS WEST ST PORTFOLIOS, LLC (NON-PASS.						21.
DISTRESSED MANAGERS IV LP (NP)					504.	12,160.
GS SPECIAL OPPORTUNITIES FUND 2006 (N						9,242.
HEDGE FUND OPPORTUNITIES II NP						
TOTALS TO FORM 6781, LINE 1					2,831.	121,300.

SUPPLEMENT TO 8582 WORKSHEET 3

WORKSHEET 3 - FOR FORM 8582, LINE 3A, 3B, AND 3C

NAME OF ACTIVITY	CURRENT YEAR	PRIOR YEARS	OVERALL GAIN OR LOSS	
	(A)NET INCOME	(B)NET LOSS	(C)UNALLOWED LOSS	(D)GAIN (E)LOSS
WH ST GLB'L RE LTD	100,756.		274,600.	173,844.
WF HOLDING COMPANY,			887,691.	887,691.
GS SPECIAL OPPORTUN	26,348.	24,448.	326,585.	324,685.
GS WEST ST PORTFOLI	1,617.	8.		1,609.
GS HEDGE FUND OPPOR			4,330.	4,330.
GS CONCENTRATED MEZ	9,987.	12,090.	9,049.	11,152.
GS MEZZANINE PARTNE			6,456.	6,456.
GS PRIV EQTY MANAGE	1.	12.	317.	328.
DISTRESSED MANAGERS	8,525.	5,812.		2,713.
GS MEZZANINE PARTNE				
HEDGE FUND OPPORTUN	688.	31,710.		31,022.
TOTAL	147,922.	74,080.	1,509,028.	

SUPPLEMENT TO 8582 WORKSHEET 5

WORKSHEET 5 - ALLOCATION OF UNALLOWED LOSSES

	FORM OR SCH.	(A) LOSS	(B)RATIO	(C)UNALLOWED LOSS
WH ST GLB'L RE LTD	SCH E, 28	173,844.	0.12076626	173,322.
WF HOLDING COMPANY,	SCH E, 28	887,691.	0.61666278	885,026.
GS SPECIAL OPPORTUN	SCH E, 28	324,685.	0.22555276	323,710.
GS HEDGE FUND OPPOR	SCH E, 28	4,330.	0.00300797	4,317.
GS CONCENTRATED MEZ	SCH E, 28	11,152.	0.00774709	11,119.
GS MEZZANINE PARTNE	SCH E, 28	6,456.	0.00448487	6,437.
GS PRIV EQTY MANAGE	SCH E, 28	328.	0.00022786	327.
HEDGE FUND OPPORTUN	SCH E, 28	31,022.	0.02155042	30,929.
		-----	-----	-----
TOTAL		1,439,508.	1.0000000	1,435,187.
		=====	=====	=====

SUPPLEMENT TO 8582 WORKSHEET 7

WORKSHEET 7 - ACTIVITIES WITH LOSSES REPORTED ON TWO OR MORE FORMS

NAME OF ACTIVITY	FORM OR SCHEDULE	PRELIMINARY AMOUNTS (1A)LOSS	(1B)INCOME	(B)	(C)RATIO (D)UNALLOWED (E)ALLOWED LOSS	LOSS
WH ST GLB'L RE LTD PTNRS	SCH E, 28	258,514.	17,583.	240,931.	0.93741270	162,474.
	FORM 4797		83,173.			96,040.
	SCH D PT 2	16,086.		16,086.	0.06258730	10,848.
						5,238.
		274,600.	100,756.	257,017.	1.00000000	173,322.
						101,278.
GS SPECIAL OPPORTUNITIES	SCH E, 28	297,468.		297,468.	0.91331620	295,650.
	FORM 4797	53,565.	25,332.	28,233.	0.08668380	28,060.
	SCH D PT 2		1,016.			1,818.
						25,505.
		351,033.	26,348.	325,701.	1.00000000	323,710.
						27,323.
GS CONCENTRATED MEZZANINE	SCH E, 28	21,001.		21,001.	0.99347178	11,046.
	FORM 4797		9,987.			9,955.
	SCH D PT 2	138.		138.	0.00652822	73.
						65.
		21,139.	9,987.	21,139.	1.00000000	11,119.
						10,020.
GS PRIV EQTY MANAGERS CON	SCH E, 28	329.		329.	1.00000000	327.
	FORM 4797		1.			2.
		329.	1.	329.	1.00000000	327.
						2.

FRANK J FIORINA & CARLETON S FIORINA
LORTON, VA 22079

SUPPLEMENT TO 8582 WORKSHEET 7

WORKSHEET 7 - ACTIVITIES WITH LOSSES REPORTED ON TWO OR MORE FORMS

NAME OF ACTIVITY	FORM OR SCHEDULE	PRELIMINARY AMOUNTS (1A)LOSS	(1B)INCOME	(B)	(C)RATIO (D)UNALLOWED LOSS	(E)ALLOWED LOSS
HEDGE FUND OPPORTUNITIES	SCH E, 28 FORM 4797	25.	579.	25.	0.00078839	24.
	SCH D PT 1		109.			1.
	SCH D PT 2	31,685.		31,685.	0.99921161	30,905.
		31,710.	688.	31,710.	1.00000000	30,929.
						781.
TOTAL		678,811.	137,780.	635,896.	1.00000000	539,407.
						139,404.

SUPPLEMENT TO 8582 WORKSHEET 3 - AMT

WORKSHEET 3 - FOR FORM 8582, LINE 3A, 3B, AND 3C

NAME OF ACTIVITY	CURRENT YEAR	PRIOR YEARS		OVERALL GAIN OR LOSS	
	(A) NET INCOME	(B) NET LOSS	(C) UNALLOWED LOSS	(D) GAIN	(E) LOSS
WH ST GLB'L RE LTD	101,109.		300,634.		199,525.
WF HOLDING COMPANY,			884,745.		884,745.
GS SPECIAL OPPORTUN	26,348.	28,973.	312,617.		315,242.
GS WEST ST PORTFOLI	1,485.	8.		1,477.	
GS HEDGE FUND OPPOR			4,237.		4,237.
GS CONCENTRATED MEZ	9,987.	12,628.	3,464.		6,105.
GS MEZZANINE PARTNE			6,440.		6,440.
GS PRIV EQTY MANAGE	11.		209.		198.
DISTRESSED MANAGERS	8,525.	5,528.		2,997.	
GS MEZZANINE PARTNE					
HEDGE FUND OPPORTUN	568.	31,710.			31,142.
TOTAL	148,033.	78,847.	1,512,346.		

SUPPLEMENT TO 8582 WORKSHEET 5 - AMT

WORKSHEET 5 - ALLOCATION OF UNALLOWED LOSSES					
	FORM OR SCH.	(A) LOSS	(B)RATIO	(C)UNALLOWED LOSS	
WH ST GLB'L RE LTD	SCH E, 28	199,525.	0.1378283	198,908.	
WF HOLDING COMPANY,	SCH E, 28	884,745.	0.6111662	882,011.	
GS SPECIAL OPPORTUN	SCH E, 28	315,242.	0.2177636	314,268.	
GS HEDGE FUND OPPOR	SCH E, 28	4,237.	0.0029268	4,224.	
GS CONCENTRATED MEZ	SCH E, 28	6,105.	0.0042172	6,086.	
GS MEZZANINE PARTNE	SCH E, 28	6,440.	0.0044486	6,420.	
GS PRIV EQTY MANAGE	SCH E, 28	198.	0.0001368	197.	
HEDGE FUND OPPORTUN	SCH E, 28	31,142.	0.0215123	31,046.	
TOTAL		1,447,634.	1.0000000	1,443,160.	

SUPPLEMENT TO 8582 WORKSHEET 7 - AMT

WORKSHEET 7 - ACTIVITIES WITH LOSSES REPORTED ON TWO OR MORE FORMS

NAME OF ACTIVITY	FORM OR SCHEDULE	PRELIMINARY AMOUNTS (1A) LOSS	(1B) INCOME	(B)	(C) RATIO (D) UNALLOWED LOSS	(E) ALLOWED LOSS
WH ST GLB'L RE LTD PTNRS	SCH E, 28	284,046.	17,936.	266,110.	0.9413225	187,237.
	FORM 4797		83,173.			96,809.
	SCH D PT 2	16,588.		16,588.	0.0586775	11,671.
		300,634.	101,109.	282,698.	1.0000000	198,908.
						101,726.
GS SPECIAL OPPORTUNITIES	SCH E, 28	288,927.		288,927.	0.9135801	287,109.
	FORM 4797	52,663.	25,332.	27,331.	0.0864199	27,159.
	SCH D PT 2		1,016.	1,016.		
		341,590.	26,348.	316,258.	1.0000000	314,268.
						27,322.
GS CONCENTRATED MEZZANINE	SCH E, 28	16,024.		16,024.	0.9957743	6,060.
	FORM 4797		9,987.			
	SCH D PT 2	68.		68.	0.0042257	26.
		16,092.	9,987.	16,092.	1.0000000	6,086.
						10,006.
GS PRIV EQTY MANAGERS CON	SCH E, 28	209.	10.	199.	1.0000000	197.
	FORM 4797		1.			
		209.	11.	199.	1.0000000	197.
						12.

SUPPLEMENT TO 8582 WORKSHEET 7 - AMT

WORKSHEET 7 - ACTIVITIES WITH LOSSES REPORTED ON TWO OR MORE FORMS

NAME OF ACTIVITY	FORM OR SCHEDULE	PRELIMINARY AMOUNTS (1A) LOSS	(1B) INCOME	(B)	(C) RATIO (D) UNALLOWED LOSS	(E) ALLOWED LOSS
HEDGE FUND OPPORTUNITIES	SCH E, 28		459.	25.	0.0007884	24.
	FORM 4797	25.				1.
	SCH D PT 1		109.			
	SCH D PT 2	31,685.		31,685.	0.9992116	31,022.
						663.
		31,710.	568.	31,710.	1.0000000	31,046.
						664.
TOTAL		690,235.	138,023.	646,957.	1.0000000	550,505.
						139,730.



SUPPLEMENT TO FORM 8846

=====

FLOW-THROUGH TIP CREDIT

=====

GS CONCENTRATED MEZZANINE AND DISTR
DISTRESSED MANAGERS IV LP (P)

3.

4.

TOTAL TO LINE 5, FORM 8846

7.

=====

SUPPLEMENT TO FORM 8903

=====

LINE 1 DOMESTIC PRODUCTION GROSS RECEIPTS

NAME OF ACTIVITY	DP GROSS RECEIPTS
-----	-----
GS PRIV EQTY MANAGERS CONCENTRATED	9,000.
-----	-----
SUBTOTAL FROM SCHEDULES K-1	9,000.
-----	-----
TOTAL TO FORM 8903, LINE 1A	9,000.
	=====

GS PRIV EQTY MANAGERS CONCENTRATED	10,093.
GS SPECIAL OPPORTUNITIES FUND 2006	5,339.
GS CONCENTRATED MEZZANINE AND DISTR	124,471.
DISTRESSED MANAGERS IV LP (NP)	67,200.
-----	-----
SUBTOTAL FROM SCHEDULES K-1	207,103.
-----	-----
TOTAL TO FORM 8903, LINE 1B	207,103.
	=====

SUPPLEMENT TO FORM 8903

=====

LINE 2 ALLOCABLE COST OF GOOD SOLD

NAME OF ACTIVITY	ALLOCABLE CGS
GS PRIV EQTY MANAGERS CONCENTRATED	8,360.
SUBTOTAL FROM SCHEDULES K-1	8,360.
TOTAL TO FORM 8903, LINE 2A	8,360.

GS PRIV EQTY MANAGERS CONCENTRATED	9,282.
GS SPECIAL OPPORTUNITIES FUND 2006	2,025.
GS CONCENTRATED MEZZANINE AND DISTR	35,470.
DISTRESSED MANAGERS IV LP (NP)	40,084.
SUBTOTAL FROM SCHEDULES K-1	86,861.
TOTAL TO FORM 8903, LINE 2B	86,861.

SUPPLEMENT TO FORM 8903

=====

LINE 3 DIRECT AND INDIRECT ALLOCABLE DEDUCTIONS, EXPENSES, OR LOSSES

NAME OF ACTIVITY	ALLOCABLE DEDUCTIONS
GS PRIV EQTY MANAGERS CONCENTRATED	532.
SUBTOTAL OF K-1 DIRECT COSTS	532.
TOTAL TO FORM 8903, LINE 3A	532.

GS PRIV EQTY MANAGERS CONCENTRATED	678.
GS SPECIAL OPPORTUNITIES FUND 2006	4,850.
GS CONCENTRATED MEZZANINE AND DISTR	19,677.
DISTRESSED MANAGERS IV LP (NP)	8,908.
SUBTOTAL OF K-1 DIRECT COSTS	34,113.

GS PRIV EQTY MANAGERS CONCENTRATED	175.
GS CONCENTRATED MEZZANINE AND DISTR	27,551.
DISTRESSED MANAGERS IV LP (NP)	4,399.
SUBTOTAL OF K-1 INDIRECT COSTS	32,125.
TOTAL TO FORM 8903, LINE 3B	66,238.

SUPPLEMENT TO FORM 8903

=====

LINE 7 QPAI FROM PASS-THROUGH ENTITIES

NAME OF ACTIVITY	QPAI AMOUNT
-----	-----
TOTAL TO FORM 8903, LINE 7A	=====
GS CONCENTRATED MEZZANINE AND DISTR	157.
-----	-----
TOTAL TO FORM 8903, LINE 7B	157.
	=====



SUPPLEMENT TO FORM 8903

LINE 16 FORM W-2 WAGES

NAME OF ACTIVITY	FORM W-2 WAGES
GS PRIV EQTY MANAGERS CONCENTRATED	964.
GS SPECIAL OPPORTUNITIES FUND 2006	82.
GS CONCENTRATED MEZZANINE AND DISTR	24,158.
DISTRESSED MANAGERS IV LP (NP)	15,230.
SUBTOTAL FROM SCHEDULES K-1	40,434.
TOTAL TO FORM 8903, LINE 16	40,434.

Return by a U.S. Transferor of Property
to a Foreign Corporation

► Information about Form 926 and its separate instructions is at www.irs.gov/form926.
► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. 128**Part I** U.S. Transferor Information (see instructions)

Name of transferor

CARLETON S FIORINA & FRANK J

Identifying number (see instructions)

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ Nob Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
GS MEZZANINE PARTNERS 2006	

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☒ Yes ☐ Noc Is the partner disposing of its entire interest in the partnership? ☐ Yes ☒ Nod Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No**Part II** Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)

4a Identifying number, if any

NINE ENTERTAINMENT CO. HOLDINGS LTD.

N/A

5 Address (including country)

4b Reference ID number
(see instructions)

24 ARTARMON ROAD, WILLOUGHBY NSW 2068

6 Country code of country of incorporation or organization (see instructions)

AS

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see separate instructions.

Form 926 (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	02/06/2013		3,937.		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(e)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property	02/06/2013	MEZZANINE NOTES	15,208.	171,500.	

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before NONE % (b) After NONE %

10 Type of nonrecognition transaction (see instructions) ► SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☐ Yes	☒ No
b Depreciation recapture	☐ Yes	☒ No
c Branch loss recapture	☐ Yes	☒ No
d Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **926** (Rev. 12-2013)

**Return by a U.S. Transferor of Property
to a Foreign Corporation**

► Information about Form 926 and its separate instructions is at www.irs.gov/form926.
► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. 128**Part I U.S. Transferor Information** (see instructions)

Name of transferor

Identifying number (see instructions)

CARLETON S FIORINA & FRANK J

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ Nob Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
<u>GS CONCENTRATED MEZZ & DIST FUND II</u>	

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☒ Yes ☐ Noc Is the partner disposing of its entire interest in the partnership? ☐ Yes ☒ Nod Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No**Part II Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation)

LEG IMMOBILEIN AG

5 Address (including country)

HANS-BOECKLER-STRASSE 38, DUESSELDORF

6 Country code of country of incorporation or organization (see instructions)

GM

7 Foreign law characterization (see instructions)

CORPORATION8 Is the transferee foreign corporation a controlled foreign corporation? ☒ Yes ☐ No

4a Identifying number, if any

N/A4b Reference ID number
(see instructions)

For Paperwork Reduction Act Notice, see separate instructions.

Form **926** (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property	01/17/2013	PTNRSHP INT	6,047.	1,475.	1,022.

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 3.00 % (b) After 3.00 %

10 Type of nonrecognition transaction (see instructions) ► SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☒ Yes	☐ No
b Depreciation recapture	☒ Yes	☐ No
c Branch loss recapture	☒ Yes	☐ No
d Any other income recognition provision contained in the above-referenced regulations	☒ Yes	☐ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☒ Yes ☐ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Return by a U.S. Transferor of Property
to a Foreign Corporation► Information about Form 926 and its separate instructions is at www.irs.gov/form926.

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. 128**Part I U.S. Transferor Information** (see instructions)

Name of transferor

CARLETON S FIORINA & FRANK J

Identifying number (see instructions)

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?

☐

Yes

☐

No

b Did the transferor remain in existence after the transfer?

☐

Yes

☐

No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?

☐

Yes

☐

No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made?

☐

Yes

☐

No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
DISTRESSED MANAGERS IV LP	

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?

☒

Yes

☐

No

c Is the partner disposing of its entire interest in the partnership?

☐

Yes

☒

No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?

☐

Yes

☒

No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)

XIEON NETWORKS VENTURES SARL

5 Address (including country)

338 PIER AVE HERMOSA BEACH CA 90254

6 Country code of country of incorporation or organization (see instructions)

LU

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation?

☒

Yes

☐

No

4a Identifying number, if any

N/A

4b Reference ID number
(see instructions)

For Paperwork Reduction Act Notice, see separate instructions.

Form 926 (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	12/31/2013		590.		
	12/31/2013	STOCK/SECURITIES	96.		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))	12/31/2013	ACCT REC.	7.		
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property	12/31/2013	PREF EQ CERT	1,418.		

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before NONE % (b) After NONE %

10 Type of nonrecognition transaction (see instructions) ► SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☐ Yes	☒ No
b Depreciation recapture	☐ Yes	☒ No
c Branch loss recapture	☐ Yes	☒ No
d Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **926** (Rev. 12-2013)

**Return by a U.S. Transferor of Property
to a Foreign Corporation**

► Information about Form 926 and its separate instructions is at www.irs.gov/form926.
► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor CARLETON S. FIORINA & FRANK J. Identifying number (see instructions) [REDACTED]

1 If the transferor was a corporation, complete questions 1a through 1d.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
- If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
<u>DISTRESSED MANAGERS IV LP</u>	<u>[REDACTED]</u>

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☒ Yes ☐ No
- c Is the partner disposing of its entire interest in the partnership? ☐ Yes ☒ No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) VCP VII LUXCO 6 SARL 4a Identifying number, if any N/A

5 Address (including country) RUE GUILLAUME KROLL L1882 LUXEMBOURG 4b Reference ID number (see instructions) [REDACTED]

6 Country code of country of incorporation or organization (see instructions)

LU

7 Foreign law characterization (see instructions)

LIMITED LIABILITY COMPANY

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see separate instructions.

Form **926** (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	11/04/2013	STOCK/SECURITIES	37.		
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before NONE % (b) After NONE %10 Type of nonrecognition transaction (see instructions) ► SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☐ Yes	☒ No
b Depreciation recapture	☐ Yes	☒ No
c Branch loss recapture	☐ Yes	☒ No
d Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form **926**

(Rev. December 2013)

Department of the Treasury
Internal Revenue Service**Return by a U.S. Transferor of Property
to a Foreign Corporation**► Information about Form 926 and its separate instructions is at www.irs.gov/form926.

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. **128****Part I U.S. Transferor Information** (see instructions)

Name of transferor

CARLETON S. FIORINA & FRANK J.

Identifying number (see instructions)

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ Nob Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
<u>DISTRESSED MANAGERS IV LP</u>	

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☒ Yes ☐ Noc Is the partner disposing of its entire interest in the partnership? ☐ Yes ☒ Nod Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No**Part II Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation)

STAINLESS 1 HOLDINGS LIMITED

4a Identifying number, if any

5 Address (including country)

4b Reference ID number
(see instructions)25 ST GEORGE STREET LONDON W1S1ES UK

6 Country code of country of incorporation or organization (see instructions)

RM

7 Foreign law characterization (see instructions)

CORPORATION8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see separate instructions.

Form **926** (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property	12/16/2013	SHIPPING VESSLE	3,189.		

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before NONE % (b) After 0.01 %10 Type of nonrecognition transaction (see instructions) ► SECTION 332

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☐ Yes	☒ No
b Depreciation recapture	☐ Yes	☒ No
c Branch loss recapture	☐ Yes	☒ No
d Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form 926 (Rev. 12-2013)

Return by a U.S. Transferor of Property
to a Foreign Corporation► Information about Form 926 and its separate instructions is at www.irs.gov/form926.

► Attach to your income tax return for the year of the transfer or distribution.

Part I U.S. Transferor Information (see instructions)

Name of transferor

Identifying number (see instructions)

CARLETON S FIORINA & FRANK J

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ Nob Did the transferor remain in existence after the transfer? ☐ Yes ☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
PRIVATE EQ MANAGERS CONCENTRATED LP	

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☒ Yes ☐ Noc Is the partner disposing of its entire interest in the partnership? ☐ Yes ☒ Nod Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No**Part II Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation)

4a Identifying number, if any

NORWEGIAN CRUISE LINE HOLDINGS LTD

5 Address (including country)

4b Reference ID number
(see instructions)

7665 CORPORATE CENTER DR. MIAMI FL 33126

6 Country code of country of incorporation or organization (see instructions)

BD

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation? ☐ Yes ☒ No

For Paperwork Reduction Act Notice, see separate instructions.

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property	01/01/2013	PROPERTY	3,246.	2,476.	

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before NONE % (b) After NONE %

10 Type of nonrecognition transaction (see instructions) ► SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☐ Yes	☒ No
b Depreciation recapture	☐ Yes	☒ No
c Branch loss recapture	☐ Yes	☒ No
d Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form 926 (Rev. 12-2013)

**Return by a U.S. Transferor of Property
to a Foreign Corporation**► Information about Form 926 and its separate instructions is at www.irs.gov/form926.

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. 128**Part I U.S. Transferor Information** (see instructions)

Name of transferor

Identifying number (see instructions)

CARLETON S FLORINA & FRANK J

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?

☐ Yes☐ No

b Did the transferor remain in existence after the transfer?

☐ Yes☐ No

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?

☐ Yes☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made?

☐ Yes☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership

GS SPECIAL OPPORTUNITIES FUND 2006

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?

☒ Yes☐ No

c Is the partner disposing of its entire interest in the partnership?

☐ Yes☒ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?

☐ Yes☒ No**Part II Transferee Foreign Corporation Information** (see instructions)

3 Name of transferee (foreign corporation)

NORWEGIAN CRUISE LINE HOLDINGS LTD

5 Address (including country)

7665 CORPORATE CENTER DR. MIAMI FL 33126

6 Country code of country of incorporation or organization (see instructions)

BD

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation?

☐ Yes☒ No

For Paperwork Reduction Act Notice, see separate instructions.

Form **926** (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4(e))					
Other property	01/01/2013	PROPERTY	239.		

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before NONE % (b) After NONE %

10 Type of nonrecognition transaction (see instructions) ► SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☐ Yes	☒ No
b Depreciation recapture	☐ Yes	☒ No
c Branch loss recapture	☐ Yes	☒ No
d Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No

17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

Form 926 (Rev. 12-2013)

Return by a U.S. Transferor of Property
to a Foreign Corporation► Information about Form 926 and its separate instructions is at www.irs.gov/form926.

► Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. 128**Part I** U.S. Transferor Information (see instructions)

Name of transferor

Identifying number (see instructions)

CARLETON S FIORINA & FRANK J

1 If the transferor was a corporation, complete questions 1a through 1d.

a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations?

☐ Yes ☐ No
☐ Yes ☐ No

b Did the transferor remain in existence after the transfer?

If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation?

☐ Yes ☐ No

If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

d Have basis adjustments under section 367(a)(5) been made?

☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
BROOKFIELD PROPERTY PARTNERS LP	

b Did the partner pick up its pro rata share of gain on the transfer of partnership assets?

☒ Yes ☐ No

c Is the partner disposing of its entire interest in the partnership?

☐ Yes ☒ No

d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market?

☐ Yes ☒ No**Part II** Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)

BROOKFIELD BPY RETAIL HOLDINGS INC

5 Address (including country)

SUITE 300 181 BAY ST TORONTO ON M5J 2T3

6 Country code of country of incorporation or organization (see instructions)

CA

7 Foreign law characterization (see instructions)

CORPORATION

8 Is the transferee foreign corporation a controlled foreign corporation?

☐ Yes ☒ No

4a Identifying number, if any

N/A

4b Reference ID number
(see instructions)

BROOKFIELDBPYRTLHDGINC01

For Paperwork Reduction Act Notice, see separate instructions.

Form 926 (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash	10/31/2013		NONE		
	11/01/2013	STOCK SHARES			
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(a)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(a)-4T(e))					
Other property					

Supplemental Information Required To Be Reported (see instructions):

Part IV Additional Information Regarding Transfer of Property (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before NONE % (b) After NONE %10 Type of nonrecognition transaction (see instructions) ► SECTION 351

11 Indicate whether any transfer reported in Part III is subject to any of the following:

a Gain recognition under section 904(f)(3)	☐ Yes	☒ No
b Gain recognition under section 904(f)(5)(F)	☐ Yes	☒ No
c Recapture under section 1503(d)	☐ Yes	☒ No
d Exchange gain under section 987	☐ Yes	☒ No

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

a Tainted property	☐ Yes	☒ No
b Depreciation recapture	☐ Yes	☒ No
c Branch loss recapture	☐ Yes	☒ No
d Any other income recognition provision contained in the above-referenced regulations	☐ Yes	☒ No

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No15a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred ► \$ _____

16 Was cash the only property transferred? ☐ Yes ☒ No17a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

926

Form
(Rev. December 2013)
Department of the Treasury
Internal Revenue Service

Return by a U.S. Transferor of Property to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0026

Attachment
Sequence No. 128**Part I U.S. Transferor Information** (see instructions)

Name of transferor CARLETON S. FIORINA & FRANK J. Identifying number (see instructions)

1 If the transferor was a corporation, complete questions 1a through 1d.

- a If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b Did the transferor remain in existence after the transfer? ☐ Yes ☐ No
If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- d Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
RENTIO BV	

- b Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☒ Yes ☐ No
- c Is the partner disposing of its entire interest in the partnership? ☐ Yes ☒ No
- d Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation) LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH)	4a Identifying number, if any FOREIGNUS
5 Address (including country) HANS-BÖCKLER-STRASSE 30, DUESSELDORF, GERMANY 40476	4b Reference ID number (See instructions) 5471F2010023
6 Country code of country of incorporation or organization (see instructions) GM	
7 Foreign law characterization (see instructions) CORPORATION	
8 Is the transferee foreign corporation a controlled foreign corporation? For Paperwork Reduction Act Notice, see separate instructions.	☒ Yes ☐ No

Cat. No. 16082D

Form 926 (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)

Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(n)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(a)-4(e))					
Property to be sold (as described in Temp. Regs. sec. 1.367(n)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(n)-4T(e))					
	1/17/2013	INVESTMENT IN SUB	14,920	3,638	2,804
Other property					

Supplemental Information Required To Be Reported (see instructions):

SEE STATEMENT 1

Part IV

Additional Information Regarding Transfer of Property (see instructions)

- 9** Enter the transferor's interest in the foreign transferee corporation before and after the transfer:
(a) Before 0.00683 % **(b)** After 0.00683 %
- 10** Type of nonrecognition transaction (see instructions) IRC SECTION 351
- 11** Indicate whether any transfer property reported in Part III is subject to any of the following:
- | | |
|--|---|
| a Gain recognition under section 904(f)(3) | ☐ Yes ☒ No |
| b Gain recognition under section 904(f)(5)(F) | ☐ Yes ☒ No |
| c Recapture under section 1503(d) | ☐ Yes ☒ No |
| d Exchange gain under section 987 | ☐ Yes ☒ No |
- 12** Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☐ Yes ☒ No
- 13** Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:
- | | |
|---|---|
| a Tainted property | ☒ Yes ☐ No |
| b Depreciation recapture | ☐ Yes ☒ No |
| c Branch loss recapture | ☐ Yes ☒ No |
| d Any other income recognition provision contained in the above-referenced regulations | ☐ Yes ☒ No |
- 14** Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☒ Yes ☐ No
- 15 a** Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No
- b** If the answer to line 15a is "Yes," enter the amount of foreign goodwill or going concern value transferred \$0
- 16** Was cash the only property transferred? ☐ Yes ☒ No
- 17 a** Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No
- b** If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction:

ADDITIONAL INFORMATION

STATEMENT ATTACHED TO AND MADE PART OF FORM 926
FOR LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH)
FOR THE TAX YEAR ENDED: DECEMBER 31, 2013

FORM LINE OR INSTRUCTION REFERENCE

PART III SUPPLEMENTARY INFORMATION

DESCRIPTION

LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH)
PART III SUPPLEMENTARY INFORMATION

ATTACHMENT INFORMATION

STATEMENT ATTACHED TO FORM 926
DETAIL FOR FORM 926, PART III

THE TRANSFERS OF PROPERTY AS REQUIRED TO BE REPORTED BY IRC §6038B WERE THE RESULT OF THE FOLLOWING EVENT:

- (1) A CONTRIBUTION OF A PARTNERSHIP INTEREST TO THE TRANSFEREE CORPORATION ON JANUARY 17, 2013.

THE TRANSFER WAS MADE IN EXCHANGE FOR STOCK IN THE TRANSFEREE CORPORATION.

THE TRANSFER QUALIFIED UNDER THE NON-RECOGNITION PROVISIONS OF IRC §551 AND CERTAIN ASSETS QUALIFIED AS PROPERTY USED IN THE ACTIVE CONDUCT OF A TRADE OR BUSINESS. ON THE DATE OF THE TRANSFER, THE TRANSFERRED PROPERTY CONSISTED OF RESIDENTIAL REAL ESTATE AND DEVELOPMENT ASSETS. CERTAIN OF THE RESIDENTIAL REAL ESTATE PROPERTY LOCATED IN GERMANY QUALIFIED AS ASSETS USED IN THE ACTIVE CONDUCT OF A TRADE OR BUSINESS DUE TO THE FACT THAT EMPLOYEES ACTIVELY AND SUBSTANTIALLY MANAGED THESE PROPERTIES THROUGH A STAFF OF APPROXIMATELY 750 EMPLOYEES PURSUANT TO TREASURY REGULATION §§1.367(a)-21(b)(3) and 1.954-2(c)(1)(ii).

THE GAIN RECOGNIZED ON THE TRANSFER OF THE APPRECIATED PROPERTY WAS THE RESULT OF:

- (1) CERTAIN ASSETS IN THE PORTFOLIO UNABLE TO MEET THE ACTIVE TRADE OR BUSINESS EXCEPTION UNDER IRC §367(a)(3)(A), AND
- (2) THE TRANSFER OF CERTAIN TAINTED ASSETS INELIGIBLE FOR THE ACTIVE FOREIGN BUSINESS EXCEPTION UNDER IRC §367(a)(3)(B).

STATEMENT #1

ADDITIONAL INFORMATION

STATEMENT ATTACHED TO AND MADE PART OF FORM 926
FOR LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH)
FOR THE TAX YEAR ENDED: DECEMBER 31, 2013

FORM LINE OR INSTRUCTION REFERENCE

LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH) PART IV

REGULATION REFERENCE

TREASURY REGULATION §1.351-3(a)

DESCRIPTION

LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH) IRC §351 STATEMENT

ATTACHMENT INFORMATION

STATEMENT PURSUANT TO TREASURY REGULATION §1.351-3(a)

- (1) THE NAME AND EMPLOYER IDENTIFICATION NUMBER OF THE TRANSFEREE CORPORATION:
LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH)
EIN: FOREIGNUS
- (2) THE DATE OF THE TRANSFER OF ASSETS:
1/17/2013
- (3) THE AGGREGATE FAIR MARKET VALUE AND BASIS OF THE PROPERTY TRANSFERRED IN THE EXCHANGE:

AGGREGATE FMV:	\$	3,817,007
AGGREGATE BASIS:	\$	930,785
- (4) THE DATE AND CONTROL NUMBER OF ANY PRIVATE LETTER RULING ISSUED BY THE INTERNAL REVENUE SERVICE IN CONNECTION WITH THE IRC §351 EXCHANGE:
N/A

STATEMENT #2

ADDITIONAL INFORMATION

STATEMENT ATTACHED TO AND MADE PART OF FORM 926

FOR LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH)

FOR THE TAX YEAR ENDED: DECEMBER 31, 2013

IN REFERENCE TO LINE 3 ON STATEMENT 2, THE AGGREGATE FAIR MARKET VALUE AND BASIS OF THE PROPERTY TRANSFERRED IN THE EXCHANGE ON THE PARTNER BASIS IS AS FOLLOWS:

AGGREGATE FMV	\$	11,212
AGGREGATE BASIS	\$	2,734

ADDITIONAL INFORMATION

STATEMENT ATTACHED TO AND MADE PART OF FORM 926
FOR LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH)
FOR THE TAX YEAR ENDED: DECEMBER 31, 2013

FORM LINE OR INSTRUCTION REFERENCE

LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH) PART IV, ITEM 13a

DESCRIPTION

LEG IMMOBILIEN AG (FKA LEG IMMOBILIEN GMBH) PART IV, ITEM 13a

ATTACHMENT INFORMATION

STATEMENT ATTACHED TO FORM 926

DETAIL FOR FORM 926, PART IV, ITEM 13a

ONE OF THE PARTNERSHIPS THAT WAS TRANSFERRED INTO THE FOREIGN CORPORATION
HOLDS INVENTORY THAT IS TAINTED PROPERTY DESCRIBED UNDER TREASURY
REGULATIONS §1.367(a)-5T(b)(1).

(1) FMV:	\$ 477
(2) BASIS:	\$ 116
(3) GAIN RECOGNIZED:	\$ 360

STATEMENT #3

LEG Immobilien AG and Subsidiaries
Consolidated Balance Sheet

Assets

In EUR

Non-current assets	5,170,400,000
Investment property	5,050,600,000
Payments for Investment Properties	13,800,000
Property, plant and equipment	68,600,000
Intangible assets	4,700,000
Investments in associates	8,300,000
Other financial assets	4,800,000
Receivables and other assets	1,800,000
Deferred tax assets	17,800,000
Current assets	105,200,000
Inventories properties and other inventories	12,500,000
Receivables and other assets	47,000,000
Income tax receivables	2,700,000
Cash and cash equivalents	43,000,000
Assets held for sale	2,800,000
Total assets	5,278,400,000

Equity and liabilities

In EUR

Equity	2,184,000,000
Share Capital	53,000,000
Capital reserves	479,300,000
Cumulative other reserves	1,625,600,000
Equity attributable to shareholders of the parent company	2,157,900,000
Non-controlling Interests	26,100,000
Non-current liabilities	2,845,800,000
Provisions for pensions	125,500,000
Other provisions	14,500,000
Financial liabilities	2,390,600,000
Other liabilities	64,900,000
Tax liabilities	23,800,000
Deferred tax liabilities	226,500,000
Current liabilities	248,600,000
Provisions for pensions	1,400,000
Other provisions	15,400,000
Provisions for taxes	-
Financial liabilities	127,000,000
Other liabilities	85,000,000
Tax liabilities	19,800,000
Total equity and liabilities	5,278,400,000

LEG Immobilien AG and Subsidiaries
Consolidated Income Statement

In EUR	
Net rental and lease income	188,100,000
Rental and lease income	398,900,000
Cost of sales in connection with rental and lease income	(210,800,000)
Net income from the disposal of investment property	(800,000)
Income from the disposal of investment property	8,000,000
Carrying amount of investment property sold	(7,800,000)
Cost of sales in connection with investment property sold	(1,000,000)
Net income from the remeasurement of investment property	-
Net income from the disposal of inventory properties	(1,400,000)
Income from the disposal of real estate inventory	5,800,000
Carrying amount of real estate inventory sold	(4,300,000)
Cost of sales in connection with the real estate inventory	(2,900,000)
Net income from other services	1,900,000
Income from other services	7,100,000
Expenses in connection with other services	(5,200,000)
Administrative and other expenses	(38,300,000)
Other income and expenses	500,000
Operating earnings	150,000,000
Interest income	800,000
Interest expense	(95,200,000)
Net income from investment securities and associates	1,400,000
Net income from other associates	-
Net income from the fair value measurement of derivatives	2,300,000
Net income before income taxes	59,300,000
Income taxes	(7,400,000)
Net profit/loss for the period	51,900,000

Return by a U.S. Transferor of Property
to a Foreign Corporation

▶ Attach to your income tax return for the year of the transfer or distribution.

OMB No. 1545-0028

Attachment
Sequence No. **128**

Part I U.S. Transferor Information (see instructions)

Name of transferor **CARLETON S. FIORINA & FRANK J.** Identifying number (see instructions) **[REDACTED]**

1 If the transferor was a corporation, complete questions 1a through 1d.

- a** If the transfer was a section 361(a) or (b) transfer, was the transferor controlled (under section 368(c)) by 5 or fewer domestic corporations? ☐ Yes ☐ No
- b** Did the transferor remain in existence after the transfer? ☐ Yes ☐ No
If not, list the controlling shareholder(s) and their identifying number(s):

Controlling shareholder	Identifying number

- c** If the transferor was a member of an affiliated group filing a consolidated return, was it the parent corporation? ☐ Yes ☐ No
If not, list the name and employer identification number (EIN) of the parent corporation:

Name of parent corporation	EIN of parent corporation

- d** Have basis adjustments under section 367(a)(5) been made? ☐ Yes ☐ No

2 If the transferor was a partner in a partnership that was the actual transferor (but is not treated as such under section 367), complete questions 2a through 2d.

- a** List the name and EIN of the transferor's partnership:

Name of partnership	EIN of partnership
AMELIA HOLDING 1 BV	[REDACTED]

- b** Did the partner pick up its pro rata share of gain on the transfer of partnership assets? ☒ Yes ☐ No
- c** Is the partner disposing of its entire interest in the partnership? ☒ Yes ☐ No
- d** Is the partner disposing of an interest in a limited partnership that is regularly traded on an established securities market? ☐ Yes ☒ No

Part II Transferee Foreign Corporation Information (see instructions)

3 Name of transferee (foreign corporation)
AMELIA HOLDING 1 SARL/BV (FKA AMELIA HOLDING 1 BV) **4a** Identifying number, if any **[REDACTED]**

5 Address (including country)
2 RUE DU FOSSE, LUXEMBOURG, LUXEMBOURG 1536 **4b** Reference ID number (See instructions)

6 Country code of country of incorporation or organization (see instructions)
LU

7 Foreign law characterization (see instructions)
CORPORATION

- 8** Is the transferee foreign corporation a controlled foreign corporation? ☒ Yes ☐ No

For Paperwork Reduction Act Notice, see separate instructions.

Cat. No. 16982D

Form 926 (Rev. 12-2013)

Part III Information Regarding Transfer of Property (see instructions)					
Type of property	(a) Date of transfer	(b) Description of property	(c) Fair market value on date of transfer	(d) Cost or other basis	(e) Gain recognized on transfer
Cash					
Stock and securities					
Installment obligations, account receivables or similar property					
Foreign currency or other property denominated in foreign currency					
Inventory					
Assets subject to depreciation recapture (see Temp. Regs. sec. 1.367(a)-4T(b))					
Tangible property used in trade or business not listed under another category					
Intangible property					
Property to be leased (as described in final and temp. Regs. sec. 1.367(e)-4(c))					
Property to be sold (as described in Temp. Regs. sec. 1.367(n)-4T(d))					
Transfers of oil and gas working interests (as described in Temp. Regs. sec. 1.367(n)-4T(e))					
Other property	7/23/2013	P-SHIP NET ASSET			24,074

Supplemental Information Required To Be Reported (see instructions):

SEE STATEMENT 1

Part IV**Additional Information Regarding Transfer of Property** (see instructions)

9 Enter the transferor's interest in the foreign transferee corporation before and after the transfer:

(a) Before 0.0000 % (b) After 0.0119 %

10 Type of nonrecognition transaction (see instructions) **►** IRC SECTION 351

11 Indicate whether any transfer property reported in Part III is subject to any of the following:

- | | | | |
|---|---|------------------------------|--|
| a | Gain recognition under section 904(f)(3) | ☐ Yes | ☒ No |
| b | Gain recognition under section 904(f)(5)(F) | ☐ Yes | ☒ No |
| c | Recapture under section 1503(d) | ☐ Yes | ☒ No |
| d | Exchange gain under section 987 | ☐ Yes | ☒ No |

12 Did this transfer result from a change in the classification of the transferee to that of a foreign corporation? ☒ Yes ☐ No

13 Indicate whether the transferor was required to recognize income under final and temporary Regulations sections 1.367(a)-4 through 1.367(a)-6 for any of the following:

- | | | | |
|---|--|------------------------------|--|
| a | Tainted property | ☐ Yes | ☒ No |
| b | Depreciation recapture | ☐ Yes | ☒ No |
| c | Branch loss recapture | ☐ Yes | ☒ No |
| d | Any other income recognition provision contained in the above-referenced regulations | ☐ Yes | ☒ No |

14 Did the transferor transfer assets which qualify for the trade or business exception under section 367(a)(3)? ☐ Yes ☒ No

15 a Did the transferor transfer foreign goodwill or going concern value as defined in Temporary Regulations section 1.367(a)-1T(d)(5)(iii)? ☐ Yes ☒ No

b If the answer to line 15a is "Yes" enter the amount of foreign goodwill or going concern value transferred **►** _____

16 Was cash the only property transferred? ☐ Yes ☒ No

17 a Was intangible property (within the meaning of section 936(h)(3)(B)) transferred as a result of the transaction? ☐ Yes ☒ No

b If "Yes," describe the nature of the rights to the intangible property that was transferred as a result of the transaction.

Form 926 (Rev. 12-2013)

ADDITIONAL INFORMATION

STATEMENT ATTACHED TO AND MADE PART OF FORM 926
FOR AMELIA HOLDING I SARI/BV (FKA AMELIA HOLDING I BV)
FOR THE TAX YEAR ENDED: DECEMBER 31, 2013

FORM LINE OR INSTRUCTION REFERENCE

PART III SUPPLEMENTARY INFORMATION

DESCRIPTION

AMELIA HOLDING I SARI/BV (FKA AMELIA HOLDING I BV)
PART III SUPPLEMENTARY INFORMATION

ATTACHMENT INFORMATION

STATEMENT ATTACHED TO FORM 926
DETAIL FOR FORM 926, PART III

THE TRANSFER OF PROPERTY AS REQUIRED TO BE REPORTED BY IRC §6038b WAS THE RESULT
OF A CHANGE IN THE CLASSIFICATION OF A FOREIGN PARTNERSHIP TO THAT OF A FOREIGN
CORPORATION ON JULY 23, 2013.

THE TRANSFER QUALIFIED UNDER THE NON-RECOGNITION PROVISIONS OF IRC §351.

THE GAIN RECOGNIZED ON THE TRANSFER WAS THE RESULT OF:

(1) ASSETS TRANSFERRED WITH APPRECIATION MUST RECOGNIZE GAIN UNDER IRC §367(a).
THE TRANSFER DID NOT QUALIFY FOR THE ACTIVE TRADE OR BUSINESS EXCEPTION UNDER
IRC §367(a)(5)(A), AND

(2) THE SUM OF THE AMOUNT OF THE LIABILITIES TRANSFERRED IN THIS EXCHANGE
EXCEEDED THE TOTAL ADJUSTED BASIS OF THE PROPERTY TRANSFERRED. PER IRC §357(c),
THE EXCESS SHALL BE CONSIDERED AS A GAIN FROM THE SALE OR EXCHANGE OF A CAPITAL
ASSET OR OF PROPERTY WHICH IS NOT A CAPITAL ASSET, AS THE CASE MAY BE.

STATEMENT #1

ADDITIONAL INFORMATION

STATEMENT ATTACHED TO AND MADE PART OF FORM 926
FOR AMELIA HOLDING 1 SARL/BV (FKA AMELIA HOLDING 1 BV)
FOR THE TAX YEAR ENDED: DECEMBER 31, 2013

FORM LINE OR INSTRUCTION REFERENCE

AMELIA HOLDING 1 SARL/BV (FKA AMELIA HOLDING 1 BV) PART IV

REGULATION REFERENCE

TREASURY REGULATION §1.351-3(a)

DESCRIPTION

AMELIA HOLDING 1 SARL/BV (FKA AMELIA HOLDING 1 BV) IRC §351 STATEMENT

ATTACHMENT INFORMATION

STATEMENT PURSUANT TO TREASURY REGULATION §1.351-3(a)

- (1) THE NAME AND EMPLOYER IDENTIFICATION NUMBER OF THE TRANSFEREE CORPORATION:
AMELIA HOLDING 1 SARL/BV (FKA AMELIA HOLDING 1 BV)
EIN: 98-0566995
- (2) THE DATE OF THE TRANSFER OF ASSETS
7/23/2013
- (3) THE AGGREGATE FAIR MARKET VALUE AND BASIS OF THE PROPERTY TRANSFERRED IN THE EXCHANGE:

AGGREGATE FMV:	\$	-
AGGREGATE BASIS:	\$	-
- (4) THE DATE AND CONTROL NUMBER OF ANY PRIVATE LETTER RULING ISSUED BY THE INTERNAL REVENUE SERVICE IN CONNECTION WITH THE IRC §351 EXCHANGE:
N/A

STATEMENT #2



FRANK J FIORINA
CARLETON S FIORINA



LORTON VA 22079

Filing Status: 2 Head of Household:

Name or Filing Change: Address Change: Virginia Return Not Filed Last Year: Amended: NOL: Federal Earned Income Credit: Locality: 300

Exemptions Dependents Total 65 and over Blind Total
Yourself 1 02
Spouse 1

Your SSN FIOR

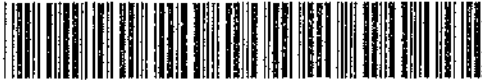
Vendor ID: 1062W 1062

Spouse's SSN FIOR

1. Fed Adj Gross Income 1. 1953929.
2. Additions, see Pg 2, Line 3 2. 563987.
3. Subtotal 3. 2517916.
4a. Age Deduction - You 4a.
4b. Age Deduction - Spouse 4b.
5. Soc Sec & Tier 1 Railroad 5. 19041.
6. State Inc Tax Overpayment 6.
7. Other Subtractions, see Pg 2, Line 7 7. 29253.
8. Subtotal Subtractions 8. 48294.
9. Total VAGI 9. 2469622.
10a. Federal Sch. A Itemized Deductions 10a. 763251.
10b. State/Local Income Tax 10b. 113279.
10. Standard/Itemized Deductions 10. 649972.
11. Exemptions 11. 1860.
12. Deductions VAGI, see Pg 2, Line 9 12.
13. Add Lines 10, 11 and 12 13. 651832.
14. VA Taxable Income 14. 1817790.
15. Tax Amount L 15. 104265.
16. Spouse Tax Adjustment 16. 259.

16a. Your VAGI 16a. 1544521.
16b. Spouse's VAGI 16b. 925101.
17. Net Tax 17. 104006.
18a. Your Withholding 18a. 2207.
18b. Spouse's Withholding 18b.
19. Estimated Payments 19. 88504.
20. Extension Payments 20. 50000.
21. Credit for Low Income 21.
22. Credit tax paid another state 22. 8293.
23. Other Credits 23.
24. Total Payments /Credits 24. 149004.
25. Tax You Owe 25.
26. Overpayment Amount 26. 44998.
27. Amount to Credit to Next Year's Tax 27. 44998.
28. Adjustments/Contributions 28.
Amount You Owe:
Will Pay by Credit/Debit Card -
Refund: Bank Routing Number Bank Account Number

Virginia Approved Form



ADDITIONAL FILING INFORMATION

Your Spouse
 DOB: 12021949 DOB: 09061954

Direct Bank Deposit: Debit Card:
 Fees may apply

Dependent on another's return: Farmer/ Fisherman,
 Merchant Seaman:

Taxpayer Overseas
 Deceased: when due:

Additions - SCH ADJ/CG - Part 1

1. Interest on obligations of other state 563987.
 2. Other Additions:
 a. Fixed Date Conformity
 b.
 c.
 3. Total Additions: 563987.

Subtractions

4. Income from obligations or securities of the U.S. 29253.
 5. Disability Income reported as wages
 5a. You
 5b. Spouse
 6. Other Subtractions:
 a. Fixed Date Conformity
 b.
 c.
 d.
 7. Total Subtractions: 29253.

Deductions

8. Deduction Code and Amount

a.

b.

c.

9. Total Deductions:

Spouse's Name - Filing Status 3 Only

AGE DEDUCTION DETAILS

You

Spouse

Contact Information

Your Phone

Spouse

Dept of Taxation may discuss
 my return with my preparer.

Preparer Phone Number

Preparer Info

Electronic 1099G

I agree to obtain my 1099G income tax refund statement electronically at www.tax.virginia.gov

I (We), the undersigned, declare under penalty of law that I (we) have examined this return and to the best of my (our) knowledge, it is a true, correct and complete return.

If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the ultimate destination of the funds is within the territorial jurisdiction of the United States.

Your Signature _____ Date _____

Spouse's Signature _____ Date _____

Preparer Signature _____ Date 10/15/2014

THE AYCO COMPANY, LP
 8 CAMPUS DRIVE, 3RD FL
 PARSIPPANY, NJ 07054-4409

File by May 1, 2014

EB8775 2PNV 10/03/2014 13:31:48

19900167C1

Virginia Approved Form